<u>Facilities</u>

Facilities Financing

When it is determined that school facilities must be built or expanded to accommodate an increased or projected increased enrollment, the Governing Board shall consider appropriate methods of financing for the purchase of school sites and the construction of buildings. In addition, financing may be needed when safety considerations and educational program improvements require the replacement, reconstruction or modernization of existing facilities.

The Superintendent or designee shall research funding alternatives and recommend to the Board the method that would best serve District needs as identified in the District's master plan for school facilities. (cf. 7110 - Facilities Master Plan)

These funding alternatives may include, but not be limited to:

- 1. Levying developer fees pursuant to Education Code 17620 and Government Code 65995-65998. (cf. 7211- Developer Fees)
- 2. Forming a community facilities district pursuant to Government Code 53311-53368.3, the Mello-Roos Community Facilities Act. (cf. 7212 Mello-Roos Districts)
- 3. Forming a school facilities improvement district pursuant to Education Code 15300-15425. (cf. 7213 School Facilities Improvement Districts)
- 4. Issuing voter-approved general obligation bonds.
- 5. Imposing a qualified parcel tax pursuant to Government Code 50079.

15100-17059.2

6. Using lease revenues for capital outlay purposes from surplus school property.

Legal Reference: EDUCATION CODE

	15122.5	Ballot statement
	15300-15425	School facilities improvement
	districts	-
	17000-17059. 2	State School Building Lease-Purchase
	Law of 1976	
	17060-17066	Joint venture school facilities
	construction proje	ects
17070. 10- 17076. 10	Leroy F. Greene So	chool Facilities Act of 1998
	17085-17095	State Relocatable Classroom Law of
	1979	
	17582	District deferred maintenance fund
	17620-17626	Levies against development projects
	by school district	S
	17621	Procedures for levying fees

School bonds, especially:

(continued next page)

GOVERNMENT CODE One time notice 6061 6066 Two weeks' notice 50075-50077 Voter-approved special taxes 50079 School districts; qualified special taxes 53175-53187 Integrated Financing District Act Mello-Roos Community Facilities Act 53311-53368.3 of 1982 53753 Assessment notice and hearing requirements 53753.5 Exemptions 54954.1 Mailed notice to property owners 54954.6 New or increased tax or assessment; public meetings and hearings; notice 65864-65867 Development agreements 65970-65980.1 School facilities devel opment project 65995-65998 of fees Payment agai nst а development project 66000-66008 Fees for development projects 66016-66018.5 Development project fees 66020-66025 Protests and audits HEALTH AND SAFETY CODE 33445.5 Overcrowding of schools resulting from redevel opment 33446 School construction by redevelopment agency CALIFORNIA CONSTITUTION Article 13D, Sections 1-6 Assessment and property related fee reform UNCODIFIED STATUTES 17696-17696.98 Greene-Hughes School Building Lease-Purchase Bond Law of 1986 CODE OF REGULATIONS, TITLE 2 1859-1859.106 School facility program COURT DECISIONS Loyola Marymount University v. Los Angeles Unified School District (1996) 45 Cal. App. 4th 1256 Ehrlich v. City of Culver City (1996) 12 Cal. 4th 854 Dolan v. City of Tigard (1994) 114 S. Ct. 2309 Canyon North Co. v. Conejo Valley Unified School District (1993) 19 Cal. App. 4th 243, 23 Cal. Rptr. 2d 495 Garlic Development Co. v. Hayward Unified School District (1992) 3 Cal. App. 4th 320, 4 Cal. Rptr. 2d 897 Nollan v. California Coastal Commission (1987) 107 S.Ct. 3141 ATTORNEY GENERAL OPINIONS 79 Ops. Cal. Atty. Gen. 149 (1996) Management Resources: WEB SITES Department of General Services, Office of Public School Construction:

ht tp://www.dgs.ca.gov/opsc/

Santa Ana, CA

Adopted: 7-02