

1 RESOLUTION NO. 24/25-3597

2 BOARD OF EDUCATION

3 SANTA ANA UNIFIED SCHOOL DISTRICT

4 ORANGE COUNTY, CALIFORNIA

5
6 THE BOARD OF EDUCATION OF THE SANTA ANA UNIFIED SCHOOL DISTRICT
7 ORDERING A SCHOOL BOND ELECTION ON NOVEMBER 5, 2024, REQUESTING
8 CONSOLIDATION WITH OTHER MEASURES OCCURRING ON NOVEMBER 5, 2024,
9 AND AUTHORIZING NECESSARY ACTIONS IN CONNECTION THEREWITH
10

11 **WHEREAS**, Santa Ana Unified School District (the "District") is one of the
12 largest school districts in Orange County, serving approximately 38,000
13 students; and

14 **WHEREAS**, the District maintains a graduation rate of approximately 90%
15 and is committed to providing each student with a quality education, rigorous
16 and advanced programs, and a nurturing, safe environment with state-of-the-art
17 facilities, 21st century learning technology, and a pathway to college and
18 careers upon graduation; and

19 **WHEREAS**, the District was founded in 1888 and many local schools were
20 built more than 60 years ago and need upgrades and repairs for student safety,
21 security and to support quality education; and

22 **WHEREAS**, to identify facility needs at each school site and to prioritize
23 improvements based on urgency and importance, the District partnered with
24 architects, school construction experts, teachers, staff, students and the
25 community to perform a thorough assessment of all facilities and develop a
26 comprehensive School Facilities Master Plan; and

27 **WHEREAS**, outdated classrooms, labs, facilities and technology need
28 upgrades to support high quality instruction in math, science, engineering, and
29 technology; and

30 **WHEREAS**, updated and modernized labs and career technical facilities and
31 equipment will help prepare students for college and in-demand careers in fields
32 like health sciences, engineering, technology, and skilled trades; and

33 **WHEREAS**, deteriorating roofs, plumbing, heating, ventilation, and
34 electrical systems need to be repaired or replaced; and

35 **WHEREAS**, local schools need improved student safety and campus security
36 systems including security fencing, security cameras, emergency communications
37 systems, smoke detectors, fire alarms, and sprinklers to keep schools secure
38 and students safe; and

39 **WHEREAS**, the District has more than 100 portable classrooms at our schools
40 that are at least 20 years old, are falling apart, have structural damage and
41 water leaks that are expensive to repair and need to be replaced with modern,
42 permanent classrooms; and

43 **WHEREAS**, older schools need to be made safe from hazardous materials like
44 asbestos, lead pipes, and mold where encountered to keep students healthy and
45 safe; and

46 **WHEREAS**, older schools need to be upgraded to meet current health codes,
47 building safety codes, and to provide improved access for students with
48 disabilities; and

49 **WHEREAS**, with the State of California providing very limited funding for
50 school facility improvements, local school districts like the District must
51 rely on voter-approved school facility improvement bond measures to repair and
52 upgrade school facilities; and

53 **WHEREAS**, this Board of Education of the District (the "Board") believes
54 that locally controlled funding from a bond measure is needed to provide safe
55 and modern classrooms, labs and school facilities for all students; and

56 **WHEREAS**, all funds raised by a school facilities improvement bond measure
57 must stay local to improve local schools and no funds can be taken away by the
58 State or used for other purposes; and

59 **WHEREAS**, a local school facilities improvement bond measure requires a
60 transparent system of accountability, including a project list describing how
61 the money must be used, an independent Citizens' Oversight Committee and public
62 disclosure of how all funds are spent; and

63 **WHEREAS**, approval of a local school facilities improvement bond measure
64 will help the District schools qualify for more than \$260 million in State
65 matching funds that otherwise will go to other school districts; and

66 **WHEREAS**, the Board is authorized to order elections within the District
67 and to designate the specifications thereof, pursuant to Sections 5304 and 5322
68 of the California Education Code ("Education Code") and is specifically
69 authorized to order elections for the purpose of submitting to the electors the
70 question of whether bonds of the District shall be issued and sold for the
71 purpose of raising money for the purposes hereinafter specified, pursuant to
72 Section 15100 *et seq.* of the Education Code; and

73 **WHEREAS**, pursuant to section 18 of Article XVI and section 1 of Article
74 XIII A of the California Constitution (also known as "Proposition 39"), and
75 Section 15266 of the Education Code, school districts may seek approval of
76 general obligation bonds and levy an *ad valorem* tax to repay those bonds upon

77 a fifty-five percent (55%) vote of those voting on a proposition for that
78 purpose, provided certain accountability measures are included in the
79 proposition; and

80 **WHEREAS**, any Proposition 39 local bond measure proposed by the District
81 is legally required to include mandatory taxpayer protections, including an
82 independent Oversight Committee and mandatory audits to ensure funds are spent
83 as promised and that none of the money is spent on school operating expenses
84 such as administrators' salaries or pensions; and

85 **WHEREAS**, the Board deems it necessary and advisable to submit such a bond
86 proposition to the electors to be approved by fifty-five percent (55%) of the
87 votes cast; and

88 **WHEREAS**, such a bond election must be conducted concurrent with a
89 statewide primary election, general election or special election, or at a
90 regularly scheduled local election, as required by Section 15266 of the
91 Education Code, and on November 5, 2024, a statewide general election is
92 scheduled to occur throughout the District; and

93 **WHEREAS**, pursuant to Section 15268 of the Education Code, if the measure
94 is approved by the voters, bonds may only be issued if the tax rate levied to
95 meet the debt service requirements would not exceed sixty dollars (\$60) per
96 year per one hundred thousand dollars (\$100,000) of taxable property when
97 assessed valuation is projected by the District to increase in accordance with
98 Article XIII A of the California Constitution, and the current estimated and
99 projected average annual tax rate and highest tax rate, is not expected to
100 exceed permissible levels; and

101 **WHEREAS**, the estimated tax rates, duration of tax collection, and total
102 estimated amount of debt service, is described in the Tax Rate Statement
103 contained in **Exhibit C** hereto; and

104 **WHEREAS**, Section 9400 *et seq.* of the California Elections Code requires
105 that a tax rate statement be contained in all official materials, including any
106 ballot pamphlet prepared, sponsored or distributed by the District, relating to
107 the election; and

108 **WHEREAS**, the Board now desires to authorize the filing of ballot arguments
109 in favor of the proposition to be submitted to the voters at the election.

110 **NOW, THEREFORE**, be it resolved, determined and ordered by the Board of
111 Education of the Santa Ana Unified School District as follows:

112
113 Section 1. Specifications of Election Order. Pursuant to Sections 5304,
114 5322, 15100 *et seq.*, and Section 15266 of the Education Code, an election shall

115 be held within the District on November 5, 2024, for the purpose of submitting
116 to the registered voters of the District the full ballot proposition contained
117 in **Exhibit B** ("Full Ballot Text"), which Full Ballot Text is hereby approved.
118

119 Section 2. Request to County Officers to Conduct Election; Cost of
120 Election. The Orange County Board of Supervisors ("Board of Supervisors") is
121 hereby requested to allow and order the Orange County Registrar of Voters
122 ("County Registrar") to provide for the performance of its duties in accordance
123 with Education Code section 5303, and pursuant to section 5303 and 5322 of the
124 California Education Code, to take all steps to call and hold the election in
125 accordance with law and these specifications. The District will reimburse the
126 County Registrar and the County for costs associated with the election as
127 required by law.

128
129 Section 3. Consolidation of Election and Canvass of Vote.

130
131 (a) Pursuant to Section 5342 of the Education Code and Section 10400 et
132 seq. of the Elections Code, the election is requested to be
133 consolidated with other elections occurring on November 5, 2024.
134

135 (b) The Board of Supervisors is authorized and requested to canvass the
136 returns of the election, as necessary, pursuant to Section 10411 of
137 the California Elections Code.
138

139 Section 4. Abbreviation of Proposition/Ballot Label. Pursuant to
140 Sections 13119 and 13247 of the California Elections Code and Section 15122 of
141 the Education Code, the Board hereby directs the County Registrar to use the
142 ballot measure summary ("Ballot Label") that is attached hereto as **Exhibit A**.
143 The Ballot Label shall function merely as an abbreviation of the Full Ballot
144 Text and does not stand alone as a complete and binding statement of the measure,
145 nor is it possible for the Ballot Label to contain all of the project and
146 financial information a voter might wish to consider in casting a vote. Voters
147 are urged to review the Full Ballot Text and the Tax Rate Statement to obtain
148 a complete understanding of the measure, including all of the financial
149 projections and estimates upon which the measure is based.
150

151 Section 5. Voter Pamphlet/Sample Ballot. The County Registrar is hereby
152 requested to take the following actions with regard to the Voter Information

153 Pamphlet to be distributed to voters pursuant to Section 13307 of the Elections
154 Code:

155 (a) To print the Full Ballot Text (**Exhibit B** hereto), without Exhibit
156 references, in the Voter Information Pamphlet in its entirety. In
157 the event the Full Ballot Text is not reprinted in the voter
158 information pamphlet in its entirety, the County Registrar is hereby
159 requested to print, immediately below the impartial analysis of the
160 bond proposition, in no less than 10-point boldface type, a legend
161 substantially as follows:

162
163 *"The above statement is an impartial analysis of Measure ____.*
164 *If you desire a copy of the measure, please call the Orange*
165 *County Registrar of Voters at _____ and a copy will be*
166 *mailed at no cost to you."*

167
168 (b) In accordance with Education Code Section 15122.5, to print in the
169 Voter Information Pamphlet the following statement:

170
171 *"Approval of Measure ____ does not guarantee that the proposed*
172 *project or projects in the Santa Ana Unified School District*
173 *that are the subject of bonds under Measure ____ will be funded*
174 *beyond the local revenues generated by Measure ____.* *The*
175 *school district's proposal for the project or projects may*
176 *assume the receipt of matching state funds, which could be*
177 *subject to appropriation by the Legislature or approval of a*
178 *statewide bond measure."*

179
180 Section 6. Accountability Measures. Pursuant to legal requirements, and
181 as specified in the Full Ballot Text, the Board certifies that the District:

182
183 (a) Has evaluated the facilities needs of the District and has evaluated
184 safety, class size reduction and information technology needs in
185 developing the Bond Project List contained in the Full Ballot Text;

186
187 (b) Will appoint an independent Citizens' Oversight Committee to ensure
188 that bond proceeds are expended only for the school facilities
189 projects described in the Bond Project List, in accordance with
190 Education Code section 15278 et seq.;

191
192
193
194
195
196
197
198
199
200
201
202
203
204
205
206
207
208
209
210
211
212
213
214
215
216
217
218
219
220
221
222
223
224
225
226
227
228

(c) Will conduct or cause to be conducted an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects described in the Bond Project List;

(d) Will conduct or cause to be conducted an annual independent financial audit of the bond proceeds until all of those proceeds have been spent for the school facilities projects described in the Bond Project List; and

(e) Shall take all actions to establish an account in which proceeds of the sale of the bonds will be deposited, and to cause a report to be filed with the Board no later than each January 1 identifying proceeds received and expended in the past fiscal year and the status of any project funded or to be funded with bond proceeds. The first report shall be due no later than January 1 of the first year after which bonds have been issued and proceeds spent.

Section 7. Required Vote. Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the State Constitution, the above proposition shall become effective upon the affirmative vote of at least fifty-five percent (55%) of those voters voting on the proposition.

Section 8. Delivery of Order of Election to County Officers. The Clerk of the Board is hereby directed to deliver or cause to be delivered, no later than the submission date of August 9, 2024, one copy of this Resolution to the County Registrar with the Tax Rate Statement (in substantially the form attached hereto as **Exhibit C**), completed and signed by the Superintendent or her designee, and shall also file a certified original of this Resolution with the Clerk of the Board of Supervisors of Orange County.

Section 9. Ballot Arguments. The members of the Board are hereby authorized to prepare and file with the County Registrar a ballot argument in favor of the proposition contained in Section 1 hereof, and or a rebuttal argument, within the time established by the County Registrar.

229 Section 10. Intention to Reimburse. The District may incur costs
230 associated with bond-funded projects described in **Exhibit B** hereto prior to the
231 issuance of bonds. For purposes of establishing compliance with the requirements
232 of Section 1.150-2 of the regulations of the U.S. Treasury Department, the Board
233 hereby declares its official intent to use proceeds of the bond to reimburse
234 itself for lawful expenditures on capital projects as described on the Bond
235 Project List up to a maximum principal amount of \$35.5 million.

236
237
238 [Remainder of page intentionally left blank]
239
240
241
242
243
244
245
246
247
248
249
250
251
252
253
254
255
256
257
258
259
260
261
262
263
264
265
266

267 Section 11. Further Authorization. The Superintendent and the Associate
268 Superintendent/Chief Business Official (each, a "District Representative") are
269 hereby authorized and directed, individually and collectively, to do any and
270 all things that they deem necessary or advisable in order to effectuate the
271 purposes of this Resolution, including, without action of the Board,
272 modification of the Full Ballot Text, the Ballot Label, and Tax Rate Statement
273 if either determines such modifications are necessary and in the District's
274 best interests. This Resolution and all of its Exhibits that are filed with
275 the County Registrar by a District Representative shall constitute the final,
276 binding ballot measure of the District.


277
278 Section 12. Effective Date. This Resolution shall take effect upon its
279 adoption.

280
281 **PASSED AND ADOPTED** this 23rd day of July, 2024, by the following vote:

282
283 AYES: 5
284
285 NOES: 0
286
287 ABSTAIN: 0
288
289 ABSENT: 0
290
291

REGISTRAR OF VOTERS
COUNTY OF ORANGE
24 JUL 24 08:04

292 **SANTA ANA UNIFIED SCHOOL DISTRICT**

293
294 By: 
295 Carolyn Torres
296 President of the Board of Education
297 Santa Ana Unified School District
298
299
300
301
302
303
304

305
306
307
308
309
310
311
312
313
314
315
316
317
318
319
320
321
322
323
324
325
326
327
328
329
330
331
332
333
334
335
336
337
338
339
340
341

EXHIBIT A

BALLOT LABEL

Santa Ana Unified School District Classroom Improvement Measure. To repair/ upgrade classrooms, science labs, school facilities, and instructional technology for college/ career readiness in math, science, technology, engineering, arts, and skilled trades; make health/ safety upgrades; remove asbestos/ lead; and fix roofs, plumbing, and electrical systems, shall Santa Ana Unified School District's measure be adopted authorizing \$355,000,000 in bonds at legal rates, levying 3¢ per \$100 assessed value (\$23,000,000 annually) while bonds are outstanding, with independent oversight, audits, and all money locally controlled?

Bonds - Yes _____

Bonds - No _____

342 EXHIBIT B

343
344 FULL BALLOT TEXT

345
346 SANTA ANA UNIFIED SCHOOL DISTRICT

347 BOND MEASURE

348
349 By approval of this measure by at least fifty-five percent (55%) of the
350 registered voters voting thereon, the Santa Ana Unified School District
351 ("District") shall be authorized to issue and sell bonds of up to \$355,000,000
352 in aggregate principal amount to provide financing for the specific school
353 facilities projects listed below in the Bond Project List, subject to all of
354 the accountability safeguards specified herein.

355
356 SECTION I: KEY FINDINGS

- 357
- 358 • Santa Ana Unified School District (the "District") is one of the largest
359 school districts in Orange County, serving approximately 38,000 students.
360
 - 361 • The District maintains a graduation rate of approximately 90% and is
362 committed to providing each student with a quality education, rigorous and
363 advanced programs, and a nurturing, safe environment with state-of-the-art
364 facilities, 21st century learning technology, and a pathway to college and
365 careers upon graduation.
366
 - 367 • The District was founded in 1888 and many local schools were built more than
368 70 years ago and need upgrades and repairs for student safety, security and
369 to support quality education.
370
 - 371 • To identify facility needs at each school site and to prioritize improvements
372 based on urgency and importance, the District partnered with architects,
373 school construction experts, teachers, staff, students and the community to
374 perform a thorough assessment of all facilities and develop a comprehensive
375 School Facilities Master Plan.
376
 - 377 • Outdated classrooms, labs, facilities and technology need upgrades to support
378 high quality instruction in math, science, engineering, and technology.

- 379 • Updated and modernized labs and career technical facilities and equipment
380 will help prepare students for college and in-demand careers in fields like
381 health sciences, engineering, technology, and skilled trades.
382
- 383 • Deteriorating roofs, plumbing, heating, ventilation, and electrical systems
384 need to be repaired or replaced.
385
- 386 • Local schools need improved student safety and campus security systems
387 including security fencing, security cameras, emergency communications
388 systems, smoke detectors, fire alarms, and sprinklers to keep schools secure
389 and students safe.
390
- 391 • The District has more than 100 portable classrooms at our schools that are
392 at least 20 years old, are falling apart, have structural damage and water
393 leaks that are expensive to repair and need to be replaced with modern,
394 permanent classrooms.
395
- 396 • Older schools need to be made safe from hazardous materials like asbestos,
397 lead pipes, and mold where encountered to keep students healthy and safe.
398
- 399 • Aging schools need to be upgraded to meet current health codes, building
400 safety codes, and to provide improved access for students with disabilities.
401
- 402 • With the State of California providing very limited funding for school
403 facility improvements, local school districts like the District must rely on
404 voter-approved school facility improvement bond measures to repair and
405 upgrade school facilities.
406
- 407 • The Board of Education (the "Board") believes that locally controlled funding
408 from a bond measure is needed to provide safe and modern classrooms, labs
409 and school facilities for all students.
410
- 411 • All funds raised by a school facilities improvement bond measure must stay
412 local to improve local schools and no funds can be taken away by the State
413 or used for other purposes.
414

- 415 • A local school facilities improvement bond measure requires a transparent
416 system of accountability, including a project list describing how the money
417 must be used, an independent Citizens' Oversight Committee and public
418 disclosure of how all funds are spent.
- 419
- 420 • Approval of a local school facilities improvement bond measure will help the
421 District schools qualify for more than \$260 million in State matching funds
422 that otherwise will go to other school districts.
- 423

424 **SECTION II: ACCOUNTABILITY MEASURES**

425

426 The provisions in this section are included in this proposition in order
427 that the voters and taxpayers of the District may be assured that their money
428 will be spent to address specific facilities needs of the District, all in
429 compliance with the requirements of Article XIII A, section 1(b) (3) of the State
430 Constitution, and the Strict Accountability in Local School Construction Bonds
431 Act of 2000 (codified at Section 15264 et seq. of the California Education
432 Code).

433

434 **Evaluation of Needs.** The Board of Education has evaluated the facilities
435 needs of the District and has identified projects to finance from a local bond
436 measure at this time. The Board of Education has certified that it has evaluated
437 safety, class size reduction and information technology needs in developing the
438 Bond Project List.

439

440 **Independent Citizens' Oversight Committee.** The Board of Education shall
441 establish an independent Citizens' Oversight Committee in accordance with
442 Education Code sections 15278-15282 and applicable Board policy, to ensure bond
443 proceeds are expended only for the school facilities projects listed in the
444 Bond Project List. The committee shall be established within sixty (60) days of
445 the date when the Board of Education enters the results of the election in its
446 official minutes.

447

448 **Annual Performance Audit.** The Board of Education shall conduct or cause
449 to be conducted an annual, independent performance audit to ensure that the
450 bond proceeds have been expended only on the school facilities projects
451 described in the Bond Project List.

452

453 **Annual Financial Audit.** The Board of Education shall conduct or cause to
454 be conducted an annual, independent financial audit of the bond proceeds until
455 all of those proceeds have been spent.

456
457 **Annual Report to Board.** Upon approval of this measure and the sale of any
458 bonds approved, the Board of Education shall take actions necessary to establish
459 an account in which proceeds of the sale of bonds will be deposited. As long as
460 any proceeds of the bonds remain unexpended, the Superintendent shall cause a
461 report to be filed with the Board of Education no later than January 1 of each
462 year, commencing on the first January 1 after bonds have been issued and proceeds
463 spent, stating (1) the amount of bond proceeds received and expended in the
464 past fiscal year, and (2) the status of any project funded or to be funded from
465 bond proceeds. The report may be incorporated into the annual budget, annual
466 financial report, or other appropriate routine report to the Board.

467
468 **SECTION III: BOND PROJECT LIST**

469
470 Bond proceeds will be expended to modernize, replace, renovate, expand,
471 construct, acquire, equip, furnish and otherwise improve the classrooms and
472 school facilities of the District.

473
474 The specific school facilities projects to be funded include, but shall not be
475 limited to:

476
477 **Modernization Improvements to Educationally and Functionally Enhance Existing**
478 **School Facilities**

- 479
- 480 • Renovate, improve, repair, and upgrade existing classrooms and school
481 facilities
 - 482 • Furnish and equip classrooms, science labs, multi-purpose rooms,
483 libraries, food service facilities, auditoriums, physical education and
484 playground facilities, outdoor instructional areas and other school
485 facilities
 - 486 • Repair or replace leaky and aging roofs and exterior walls
 - 487 • Repair, replace and upgrade aging flooring, walls and ceilings
 - 488 • Replace existing windows with energy efficient systems

- 489 • Make health and safety improvements including handicap accessibility
490 improvements to improve classroom and school access for students and staff
491 with disabilities
- 492 • Federal and State-mandated Americans with Disabilities Act (ADA)
493 accessibility upgrades including site access, parking, staff and student
494 restrooms, relocation of some existing electrical devices, drinking
495 fountains, playground equipment, etc.
- 496 • Improve access to classrooms and other school facilities, including for
497 students with disabilities, to promote parent involvement and community
498 services
- 499 • Upgrade physical education facilities for school and community use
- 500 • Repair, replace, install or upgrade signage and fencing including repair
501 or replacement of school marquees
- 502 • Repair, replace or upgrade paved surfaces, turf and other grounds
- 503 • Repair or replace irrigation systems and landscaping, including green
504 spaces and shade trees to provide sun protection for students
505

506 **Replacement of Temporary Classrooms to Achieve State of the Art Learning**
507 **Environments**

- 509 • Replace antiquated portable classrooms with state-of-the-art classrooms
510 and school facilities
- 511 • Repair outdated temporary portable classrooms or replace with new and/or
512 permanent classrooms
513

514 **Improving Building Systems and Infrastructure**
515

- 516 • Repair or replace outdated and inadequate heating and air-conditioning,
517 plumbing, sewer, electrical systems and other utilities with building
518 code compliant and energy efficient systems including alternative energy
519 systems
- 520 • Install energy efficient lighting systems
- 521 • Upgrade and expand campus-wide intercom and wireless systems, and
522 telecommunications, internet and network connections
- 523 • Replace existing wiring systems to meet current electrical and
524 accessibility codes and increased capacity
525

526 **Create Safe, Effective, Well-Maintained and Equitable Learning Environments**

527

528 • Construct, acquire, improve, furnish, expand and equip additional
529 classrooms/classroom buildings, property and other school facilities
530 throughout the District

531 • Repair, replace, upgrade and install security, fire, lighting,
532 communication and other safety systems including security cameras and
533 entry/door locks and hardware

534 • Upgrade classrooms and other school facilities with modern 21st century
535 technology

536 • Acquire, install and upgrade computers, computer learning technology and
537 technology infrastructure

538 • Construct, equip, improve and upgrade computer labs and science labs to
539 improve student achievement

540 • Acquire, construct, install and improve outdoor facilities including
541 lunch areas and other grounds to eliminate safety hazards including heat
542 and sun protection

543 • Upgrade school site parking, driveways, walkways, drainage and grounds
544 and improve traffic circulation

545

546 The listed projects will be completed as needed. Each project is assumed
547 to include its share of furniture, equipment, architectural, engineering, and
548 similar planning costs, program/project management, staff training expenses and
549 a customary contingency for unforeseen design and construction costs. In
550 addition to the listed projects stated above, the list also includes the
551 acquisition of a variety of instructional, maintenance and operational
552 equipment, including the reduction or retirement of outstanding lease
553 obligations and interim funding incurred to advance fund projects from the list;
554 payment of the costs of preparation of all facility planning, facility studies,
555 assessment reviews, facility master plan preparation and updates, environmental
556 studies (including environmental investigation, remediation and monitoring),
557 design and construction documentation, and temporary housing of dislocated
558 District activities caused by construction projects. In addition to the projects
559 listed above, the repair and renovation of each of the existing school
560 facilities may include, but not be limited to, some or all of the following:
561 renovation of student and staff restrooms; upgrade of facilities for energy
562 efficiencies; installation of wiring and electrical systems to safely

563 accommodate computers, technology and other electrical devices and needs;
564 upgrades or construction of support facilities, including administrative, food
565 service, physical education/athletic facilities and bleachers, performing arts
566 buildings, and maintenance yards; resurfacing or replacing of hard courts, turf
567 and irrigation systems and campus landscaping and play fields; expansion of
568 parking; installation of interior and exterior painting and floor covering;
569 demolition and construction of various forms of storage and support spaces,
570 upgrades to interior and exterior lighting systems; and replacement of outdated
571 security fences and security systems. The upgrading of technology
572 infrastructure includes, but is not limited to, computers, projectors, LED
573 display panels, portable interface devices, servers, switches, routers,
574 modules, sound projection systems, laser printers, digital white boards,
575 augmented reality or spatial computing equipment, document projectors, voice-
576 over-IP, call manager and network security/firewall, wireless technology
577 systems and other miscellaneous equipment and associated software licenses. The
578 allocation of bond proceeds will be affected by the District's receipt of State
579 matching funds and the final costs of each project. In the absence of State
580 matching funds, which the District will aggressively pursue to reduce the
581 District's share of the costs of the projects, the District will not be able to
582 complete some of the projects listed above. The budget for each project is an
583 estimate and may be affected by factors beyond the District's control. Some
584 projects throughout the District, such as gyms, fields and performing arts
585 facilities, may be undertaken as joint use projects in cooperation with other
586 local public or non-profit agencies. The final cost of each project will be
587 determined as plans and construction documents are finalized, construction bids
588 are received, construction contracts are awarded and projects are
589 completed. Based on the final costs of each project, certain of the projects
590 described above may be delayed or may not be completed. Demolition of existing
591 facilities and reconstruction of facilities scheduled for repair and upgrade
592 may occur, if the Board determines that such an approach would be more cost-
593 effective in creating more enhanced and operationally efficient
594 campuses. Necessary site preparation/restoration may occur in connection with
595 new construction, renovation or remodeling, or installation or removal of
596 relocatable classrooms, including ingress and egress, removing, replacing, or
597 installing irrigation, utility lines, trees and landscaping, relocating fire
598 access roads, and acquiring any necessary easements, licenses, or rights of way
599 to the property. Proceeds of the bonds may be used to pay or reimburse the
600 District for the cost of District staff when performing work on or necessary

601 and incidental to bond projects. Bond proceeds shall only be expended for the
602 specific purposes identified herein. The District shall create an account into
603 which proceeds of the bonds shall be deposited and comply with the reporting
604 requirements of Government Code § 53410.

605
606 **SECTION IV: ADDITIONAL SPECIFICATIONS**
607

608 **No Operating Expenses.** Proceeds from the sale of Bonds authorized by this
609 proposition shall be used only for the construction, reconstruction,
610 rehabilitation or replacement of school facilities on the Bond Project List,
611 including the furnishing and equipping of said school facilities, or the
612 acquisition or lease of real property for said school facilities, and not for
613 any other purpose, including teacher or administrator salaries and other school
614 operating expenses in accordance with applicable law.

615
616 **Single Purpose.** All of the purposes enumerated in this proposition shall
617 be united and voted upon as one single proposition, pursuant to Section 15100
618 of the California Education Code, and all the enumerated purposes shall
619 constitute the specific single purpose of the bonds and proceeds of the bonds
620 shall be spent only for such purpose.

621
622 **Other Terms of the Bonds.** The bonds may be issued and sold in several
623 series, and in accordance with a financing plan determined by the Board of
624 Education pursuant to requirements of law. When sold, the bonds shall bear
625 interest at an annual rate not exceeding the statutory maximum and with a
626 maximum term not exceeding the statutory maximum, provided that the average
627 useful life of bonds sold will not exceed one hundred twenty percent (120%) of
628 the average life of the projects being financed or as otherwise provided by
629 federal tax law. Bond funds may be used to reimburse the District for Bond
630 Project list expenditures incurred prior to the election and bond issuance, in
631 accordance with federal tax law.

632
633 Attention of all voters is directed to the fact that the financial
634 information contained in this measure is based upon the District's projections
635 and estimates only, which are not binding upon the District, nor are the summary
636 or average payment estimates, if any, provided in the Ballot Label. The actual
637 tax rates, debt service and the years in which they will apply may vary from
638 those presently estimated, due to variations from these estimates in the timing

639 of bond sales, the amount of bonds sold and market interest rates at the time
640 of each sale, and actual assessed valuations over the term of repayment of the
641 bonds. The dates of sale and the amount of bonds sold at any given time will be
642 determined by the District based on need for construction funds and other
643 factors. The actual interest rates at which the bonds will be sold will depend
644 on the bond market at the time of each sale. Actual future assessed valuation
645 will depend upon the amount and value of taxable property within the District
646 as determined by the County Assessor in the annual assessment and the
647 equalization process.

648
649 In preparing this information, the District obtained reasonable and
650 informed projections of assessed property valuations that took into
651 consideration projections of assessed property valuations made by the County
652 Assessor, if any, in accordance with Education Code Section 15100(c).

653
654
655
656
657
658
659
660
661
662
663
664
665
666
667
668
669
670
671
672
673
674

675 EXHIBIT C

676
677 TAX RATE STATEMENT
678

679 An election will be held within the boundaries of Santa Ana Unified School
680 District ("District") on November 5, 2024 to authorize the sale of up to \$355,000,000
681 million in bonds to finance facilities as described in the measure. If the bonds are
682 approved, the District expects to sell the bonds in multiple series. Principal and
683 interest on the bonds will be payable from the proceeds of tax levies made upon the
684 taxable property located within the District. The following information is provided
685 in compliance with Sections 9400 to 9404, inclusive, of the California Elections Code.
686

687 1. The best estimate from official sources of the average annual tax rate
688 that would be required to be levied to fund this bond issue over the entire duration
689 of the bond debt service, based on assessed valuations available at the time of the
690 election, a projection based on experience within the same jurisdiction and other
691 demonstrable factors, is estimated to be \$28.00 per \$100,000 of assessed valuation.
692 The final fiscal year in which the tax is anticipated to be collected is 2054-55.
693

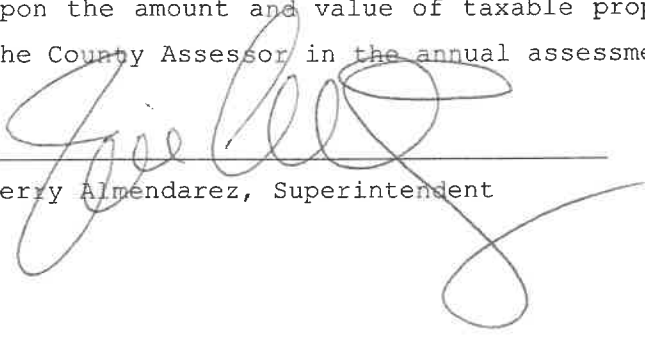
694 2. The best estimate from official sources of the highest tax rate that would
695 be required to be levied to fund this bond issue, and an estimate of the year in which
696 that rate will apply, based on assessed valuations available at the time of filing
697 this statement, a projection based on experience within the same jurisdiction and
698 other demonstrable factors, is estimated to be \$28.00 per \$100,000 of assessed
699 valuation first occurring in fiscal year 2025-26.
700

701 3. The best estimate from official sources of the total debt service,
702 including the principal and interest, that would be required to be repaid if all the
703 bonds are issued and sold is \$676,852,843.
704

705 Voters should note that the estimated tax rate is based on the ASSESSED VALUE
706 of taxable property on the Orange County official tax rolls, not on the property's
707 market value. Property owners should consult their own property tax bills to determine
708 their property's assessed value and any applicable tax exemptions.
709

710 Attention of all voters is directed to the fact that the foregoing information
711 is based upon the District's projections and estimates only, which are not binding
712 upon the District. The actual tax rates, debt service and the years in which they

713 will apply may vary from those presently estimated, due to variations from these
714 estimates in the timing of bond sales, the amount of bonds sold and market interest
715 rates at the time of each sale, and actual assessed valuations over the term of
716 repayment of the bonds. The dates of sale and the amount of bonds sold at any given
717 time will be determined by the District based on need for construction funds and other
718 factors. The actual interest rates at which the bonds will be sold will depend on the
719 bond market at the time of each sale. Actual future assessed valuation will depend
720 upon the amount and value of taxable property within the District as determined by
721 the County Assessor in the annual assessment and the equalization process.

722 
723 _____
724 Jerry Almendarez, Superintendent
725
726
727
728
729
730
731
732
733
734
735
736
737
738
739
740
741
742
743
744
745
746
747
748
749

24 JUL 24 08:04
REGISTRAR OF VOTERS
COUNTY OF ORANGE