



**Santa Ana**  
Unified School District

# **2009-10**

# **State Financial Budget Update**

***June 23, 2009***

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- The Legislative Conference Committee finalized their recommendations to the legislature on June 16, 2009
  - **The proposals must be approved by the legislature and signed by the Governor to be enacted**
    - **The Governor has stated he will not sign any bill with new taxes or fees**
  - **OCDE has required school districts to base their budgets on the Governor's May Revise proposals and not these amendments**



- The Committee rejected the information from the Governor and LAO that the economy is faltering
- Therefore the additional \$3 Billion shortfall reported by the Governor and Legislative Analysts Office is not reflected in their proposal

So they proposed:

- **Elimination of the \$680M Revenue Limit cut proposed by the Governor**
  - **Reduction of the Home To School Transportation cut to 20% from 65% and moving the program to Tier III**
  - Cut to Basic Aid districts categorical funds equal to the Revenue Limit cuts to other districts
- Adopted budget bill language for Proposition 98 maintenance factors in Test 1 years (districts will get repaid the budget shortfall)



- Additional Flexibility provisions were proposed
  - Reduction of Instructional Year to 175 days without loss of the longer-year incentive
  - Recapturing of ending year balances for several categorical funds
  - Suspension of Routine Maintenance Reserve requirement for districts that are *Williams* compliant districts
  - Suspension of CAHSEE as a graduation requirement



- Additional Flexibility provisions were proposed continued:
  - Suspension of requirement to school agencies to purchase newly adopted instructional materials until 2012-13 and prohibits State Board of Education from new adoptions during this period
  - **Provision to not allow County Offices to declare school district budgets qualified or negative based on future year projections once the Federal Stabilization monies are used from the budget**
  - Proposed the reduction of required reserves to 1/3<sup>rd</sup> of the current 2% (from 2% to .6%)
    - **The district must be able to demonstrate that the reserve will be brought back up to 2% in subsequent years**



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**Next Actions  
For the 2009 – 10 School Year  
Using Board Priorities  
Should Additional Funding  
Become Available**



- Continue to offer K-3 Class Size Reduction (CSR)
- Preserve Counselor & Library Services
- Maintain Athletics & Music Programs (Urban Impact)
- Safety (Urban Impact)
- Minimize the Impact of Cuts to Our Students & Employees
- Provide Elementary Sites with Support Staff to Ensure Academic Achievement
- Ensure Fiscal Solvency



- **Preserving Counselor & Library Services**
  - *66 Counselor and Higher Education Coordinator positions*
  - *36 part-time Library Media Tech positions (all Elementary Sites)*
    - » *15 additional 6-hour positions (Intermediate and High Schools)*
  
- **Maintaining Athletics & Music Programs (Urban Impact)**
  - Continued Athletic program and retention of 6 Athletic Equipment Attendant II and 6 Athletic Trainer positions (High Schools)
  - *Continued Elementary Music program and High School Accompanist Support*
  
- **Ensuring Safety (Urban Impact)**
  - Continued School Police and DSO staffing





- Minimizing the Impact of Cuts to Our Students & Employees
  - *Intermediate Support Staff Retained*
    - » 9 Registrars
    - » **10 part-time Office Assistants / Site Clerks**
    - » 9 Computer Technicians 6-hours
  - *High School Support Staff Retained*
    - » 6 School Account Clerks
    - » 6 Computer Technicians
    - » 7 School Office Assistant Secondary
    - » **Maintained AVID sections**
    - » 6 Stage Managers
    - » **14 part-time Office Assistants / Site Clerks**
- Providing Elementary Sites with Support Staff to Ensure Academic Achievement
  - 36 part-time Office Assistant positions
  - **36 part-time Instructional Assistant Computer positions**
  - **36 TOSA (Teacher on Special Assignment) positions**
  - Assistant Principal support based upon enrollment



- Ensure Fiscal Solvency
  - **2008-09 Ending Reserve of 5.8%**
  - **2009 – 10 Ending Reserve of 2.8 %**
  
- Continue to offer K-3 Class Size Reduction (CSR)
  - *Due to the extent of State budget Reductions, the District could only continue the kindergarten classes and is forced to Grades 1-3 at 30:1*

## NEXT STEPS

- Schedule Board Study Session to discuss priorities should additional funding become available from the State
  - Tentatively scheduled for July 14, 2009
  
- Continue to adjust the budget based upon the information from the State



- *Areas for potential discussion at Board Study Session*
  - *Class Size Reduction*
  - *Out of classroom support personnel*
  - *Supplemental support for individual site needs*
  - *AVID tutors*
  - *Base Classified staffing support for sites*
  - *Interventions and tutorial support*
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