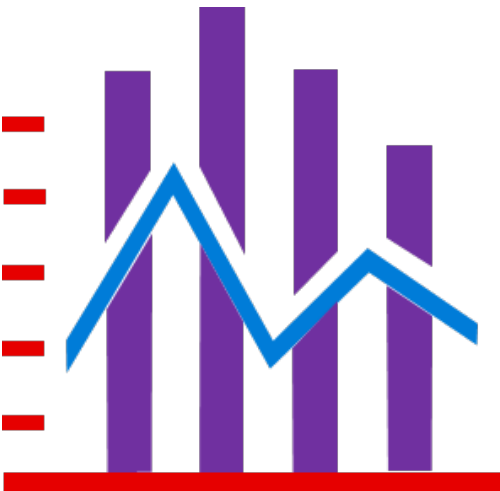


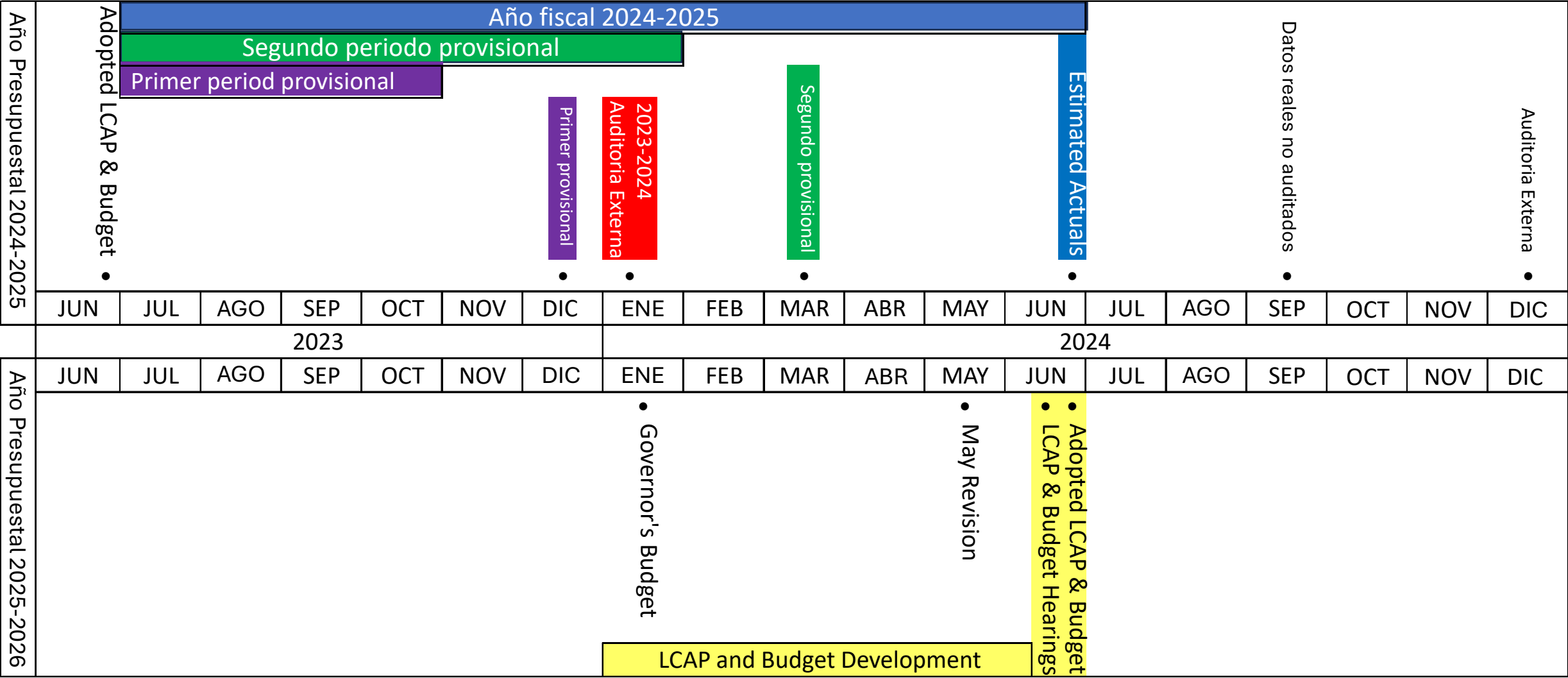
Distrito Escolar Unificado de Santa Ana

Junta comunitaria sobre el Presupuesto

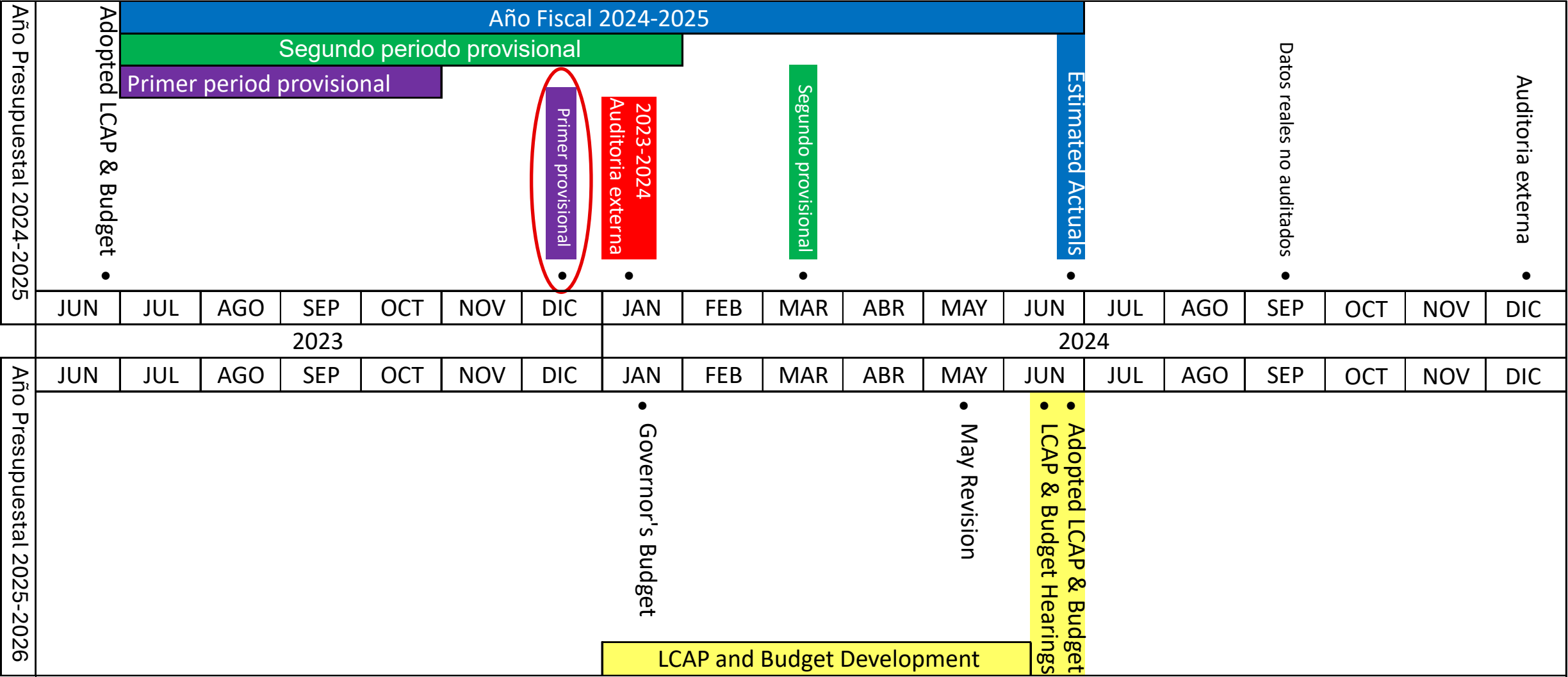
18 y 19 de diciembre de 2024



Cronograma presupuestario



Cronograma presupuestario



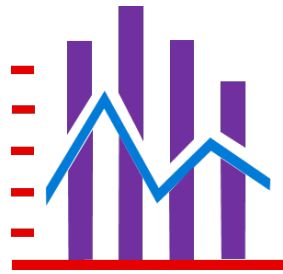
Informes presupuestarios provisionales



- Certificación positiva
 - El Distrito **CUMPLIRÁ** sus obligaciones financieras para el año en curso y los dos años fiscales siguientes.
- Certificación calificada
 - El Distrito **PODRÍA NO CUMPLIR** sus obligaciones financieras para el año en curso o los dos años fiscales siguientes.
- Certificación negativa
 - El Distrito **NO PODRÁ CUMPLIR** sus obligaciones financieras para el resto del año en curso o el año fiscal siguiente.



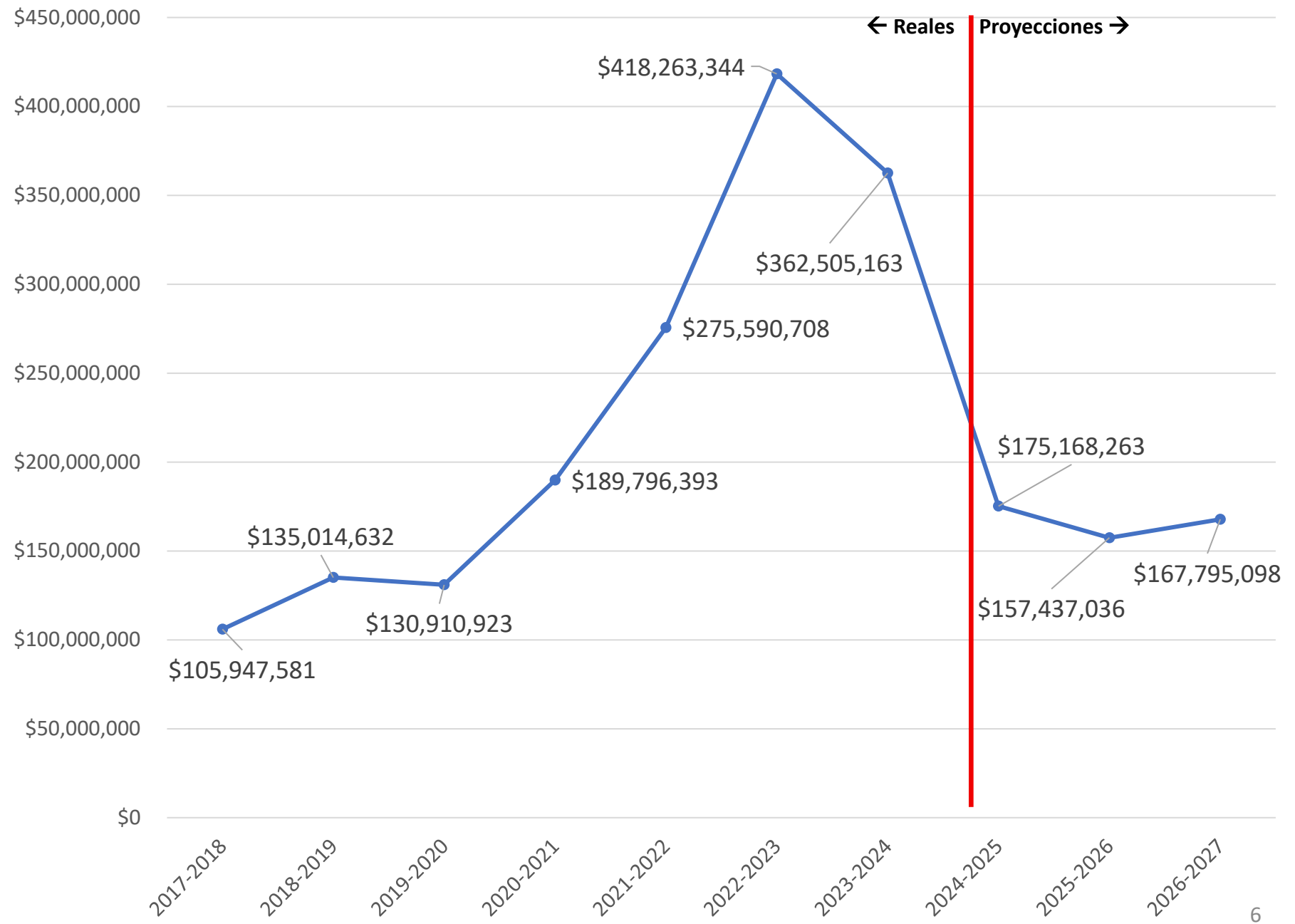
Informes presupuestarios provisionales



- **Certificación positiva**
 - El Distrito **CUMPLIRÁ** sus obligaciones financieras para el año en curso y los dos años fiscales siguientes.
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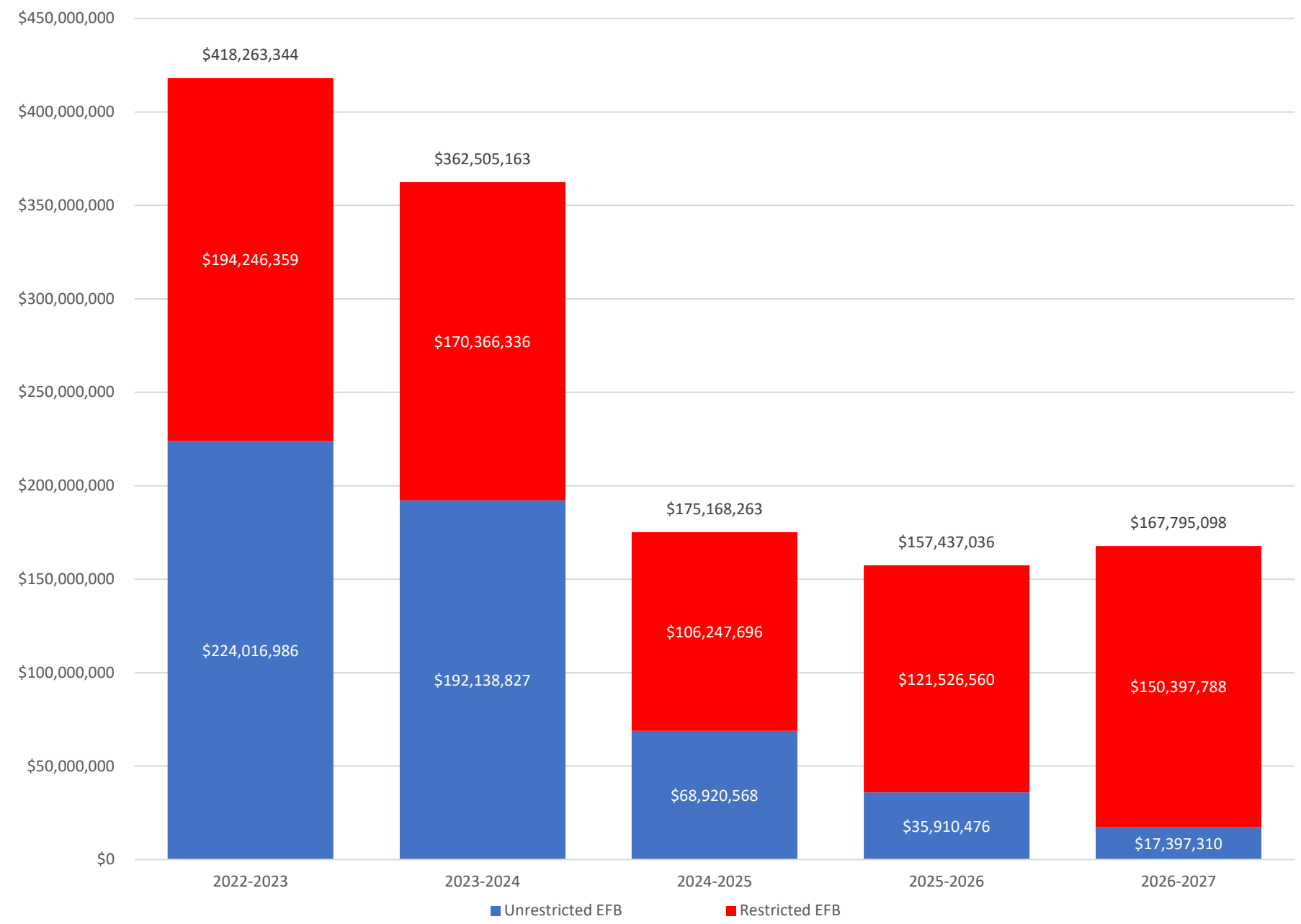


Saldo final del fondo





Saldo final del fondo





Suposiciones oficiales

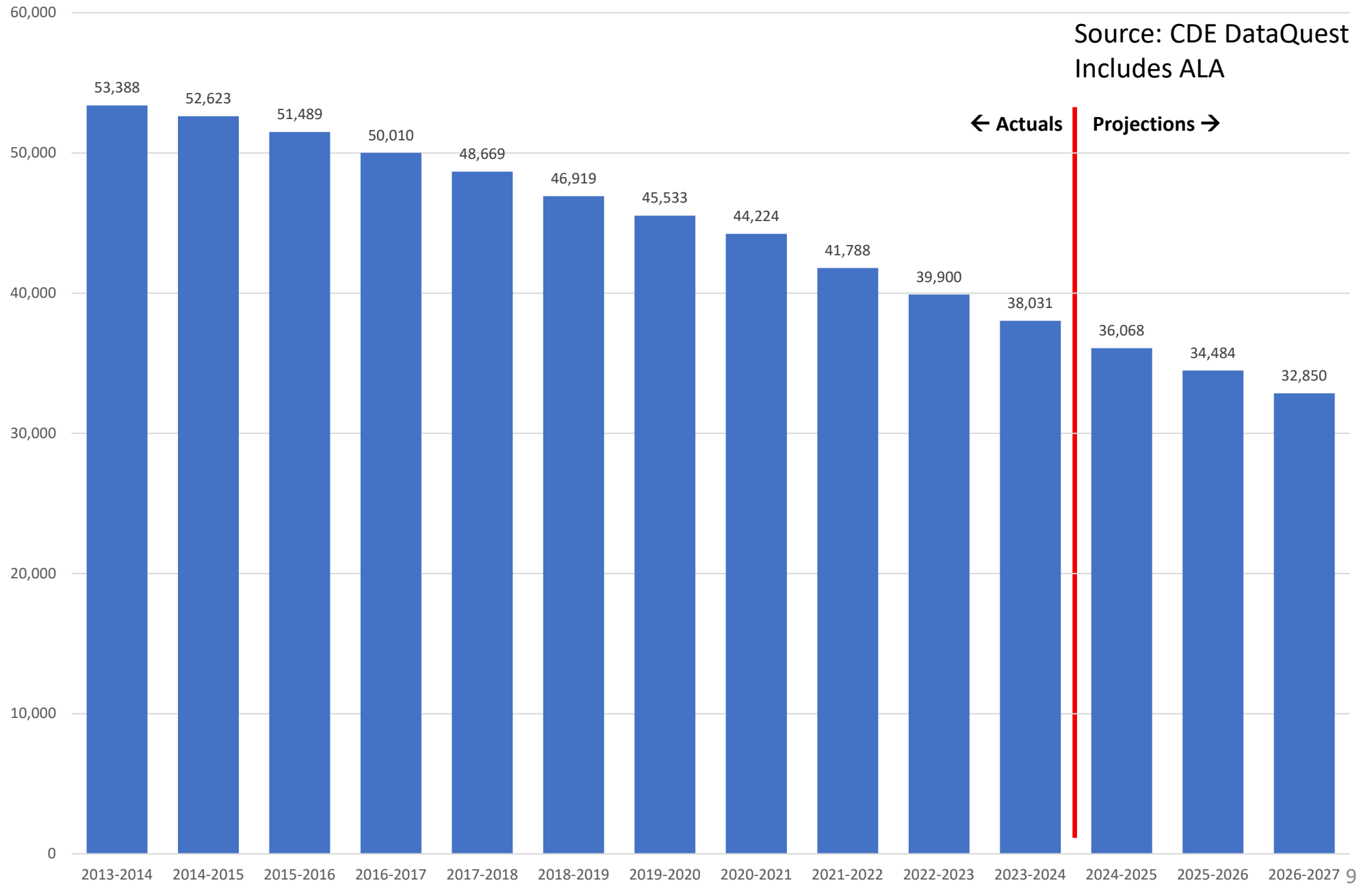


Assumptions for COLA	2024-2025	2025-2026	2026-2027
Official Cost of Living Adjustment (COLA)	1.07%	2.93%	3.08%
Legislative Analyst's Office COLA	1.07%	2.46%	3.80%
Increase/Decrease	0.00%	-0.47%	0.72%

Assumptions for Enrollment	2024-2025	2025-2026	2026-2027
Enrollment at Adopted Budget	36,318	34,741	33,114
Enrollment at First Interim (Includes ALA)	36,068	34,484	32,850
Increase/Decrease	-250	-257	-264

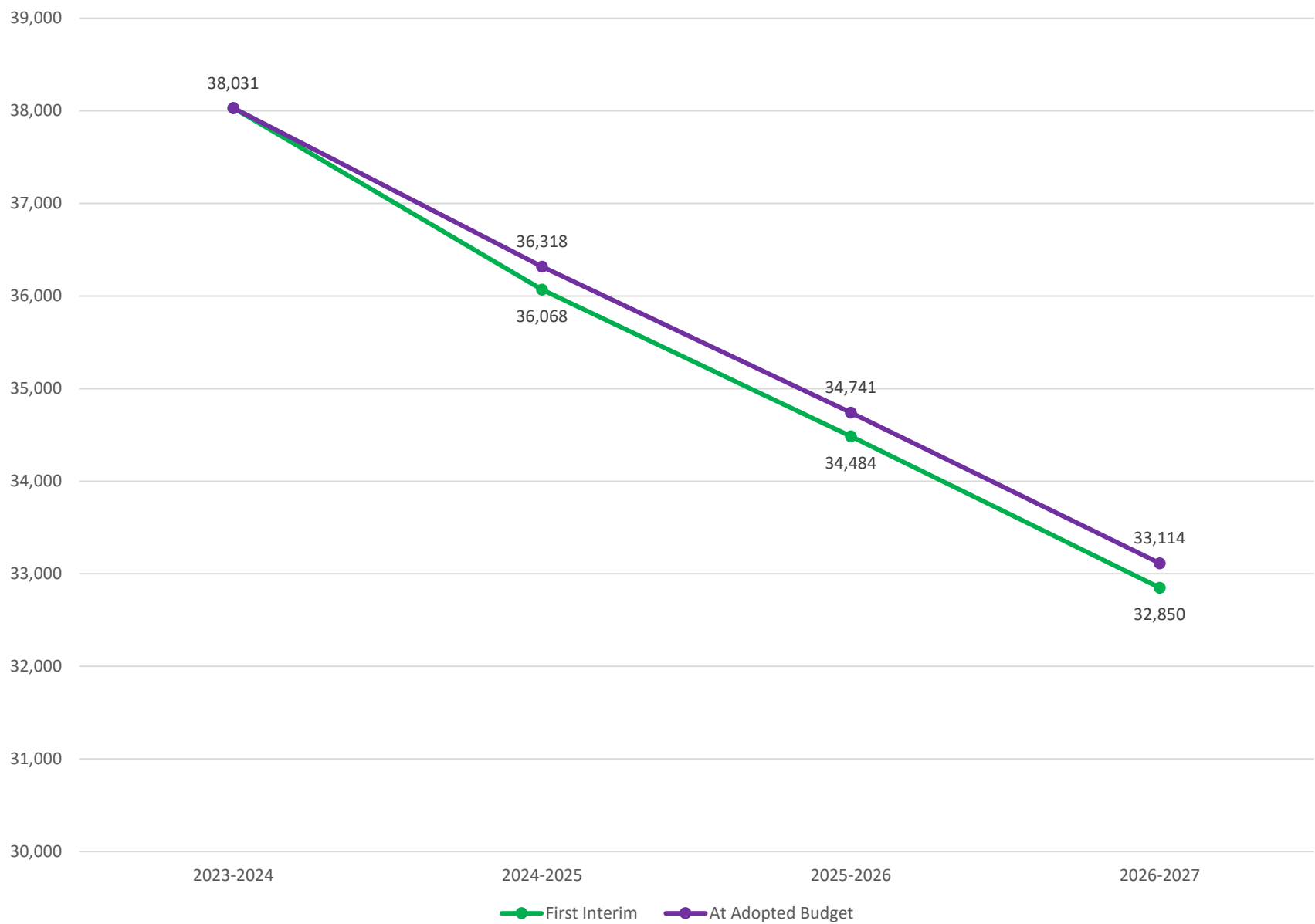
Assumptions for UPP	2024-2025	2025-2026	2026-2027
Unduplicated Pupil Percentage (UPP) at Adopted Budget	89.45%	91.44%	92.88%
UPP at First Interim	82.21%	89.00%	91.00%
Increase/Decrease	-7.24%	-2.44%	-1.88%

Matrícula





Matrícula



Orange County School Districts

Source: CDE DataQuest
Non-Charter Enrollment

Name	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	Change
Huntington Beach City Elementary	6,864	7,008	6,917	6,773	6,658	6,456	5,310	4,904	4,703	4,628	-32.6%
Santa Ana Unified	52,638	51,383	49,792	48,326	46,597	45,215	43,917	41,504	39,603	37,663	-28.4%
Savanna Elementary	2,392	2,397	2,331	2,272	2,199	2,095	1,949	1,843	1,806	1,735	-27.5%
Anaheim Elementary	19,164	18,656	18,312	17,671	16,691	16,374	15,612	14,882	14,618	14,261	-25.6%
Buena Park Elementary	4,985	4,869	4,837	4,684	4,552	4,464	4,133	4,015	3,966	3,784	-24.1%
Ocean View Elementary	9,010	8,725	8,467	8,263	7,986	7,721	7,337	6,942	6,809	6,868	-23.8%
Magnolia Elementary	6,403	6,418	6,277	6,080	5,851	5,678	5,385	5,121	5,001	4,920	-23.2%
Laguna Beach Unified	3,074	3,029	3,025	2,929	2,861	2,788	2,634	2,578	2,456	2,386	-22.4%
Newport-Mesa Unified	21,905	21,736	21,581	21,234	20,641	20,173	18,559	17,962	17,816	17,768	-18.9%
Garden Grove Unified	46,177	45,252	44,223	43,163	42,301	41,423	40,124	38,560	38,164	37,763	-18.2%
Capistrano Unified	49,838	49,117	48,256	47,899	47,205	46,501	43,719	42,754	41,855	40,836	-18.1%
Saddleback Valley Unified	27,969	27,667	26,770	26,351	26,747	26,304	24,954	24,390	23,711	23,199	-17.1%
Cypress Elementary	3,990	3,942	3,969	3,957	3,923	3,813	3,540	3,414	3,389	3,319	-16.8%
Fullerton Elementary	13,678	13,520	13,363	13,307	13,067	12,852	12,141	11,681	11,626	11,439	-16.4%
Westminster Elementary	9,503	9,401	9,338	9,264	9,120	9,036	8,607	8,203	8,149	7,950	-16.3%
Orange Unified	27,320	26,716	26,298	25,749	25,246	25,070	24,268	24,078	23,656	23,145	-15.3%
Orange County	485,100	479,628	473,317	467,571	459,930	453,967	435,711	426,434	418,667	412,461	-15.0%
La Habra City Elementary	5,022	4,913	4,726	4,713	4,656	4,666	4,537	4,499	4,352	4,298	-14.4%
Anaheim Union High	31,659	31,276	30,964	30,729	30,292	29,832	29,183	28,404	27,748	27,195	-14.1%
Huntington Beach Union High	16,343	16,048	16,140	16,188	15,967	15,894	15,534	15,098	14,522	14,104	-13.7%
Placentia-Yorba Linda Unified	25,595	25,826	25,798	25,741	25,477	25,162	24,296	23,657	23,138	22,705	-11.3%
Fullerton Joint Union High	14,396	14,235	13,983	13,901	13,695	13,630	13,473	13,431	13,173	12,826	-10.9%
Tustin Unified	24,059	24,079	24,130	24,015	23,768	23,521	22,761	22,140	21,830	21,600	-10.2%
Los Alamitos Unified	9,914	9,948	9,904	9,833	9,730	9,697	9,317	9,133	8,934	8,931	-9.9%
Statewide	5,690,540	5,653,985	5,625,398	5,591,564	5,533,345	5,487,627	5,311,866	5,214,183	5,166,991	5,128,055	-9.9%
Centralia Elementary	4,491	4,437	4,417	4,327	4,221	4,218	4,044	4,077	4,129	4,052	-9.8%
Fountain Valley Elementary	6,305	6,371	6,387	6,362	6,328	6,320	6,165	5,998	5,976	6,036	-4.3%
Brea-Olinda Unified	5,977	5,856	5,909	5,951	6,008	6,085	5,990	5,866	5,811	5,895	-1.4%
Irvine Unified	31,392	32,319	33,381	34,617	35,291	36,177	35,660	36,083	36,542	37,731	20.2%



Orange County Unified School Districts

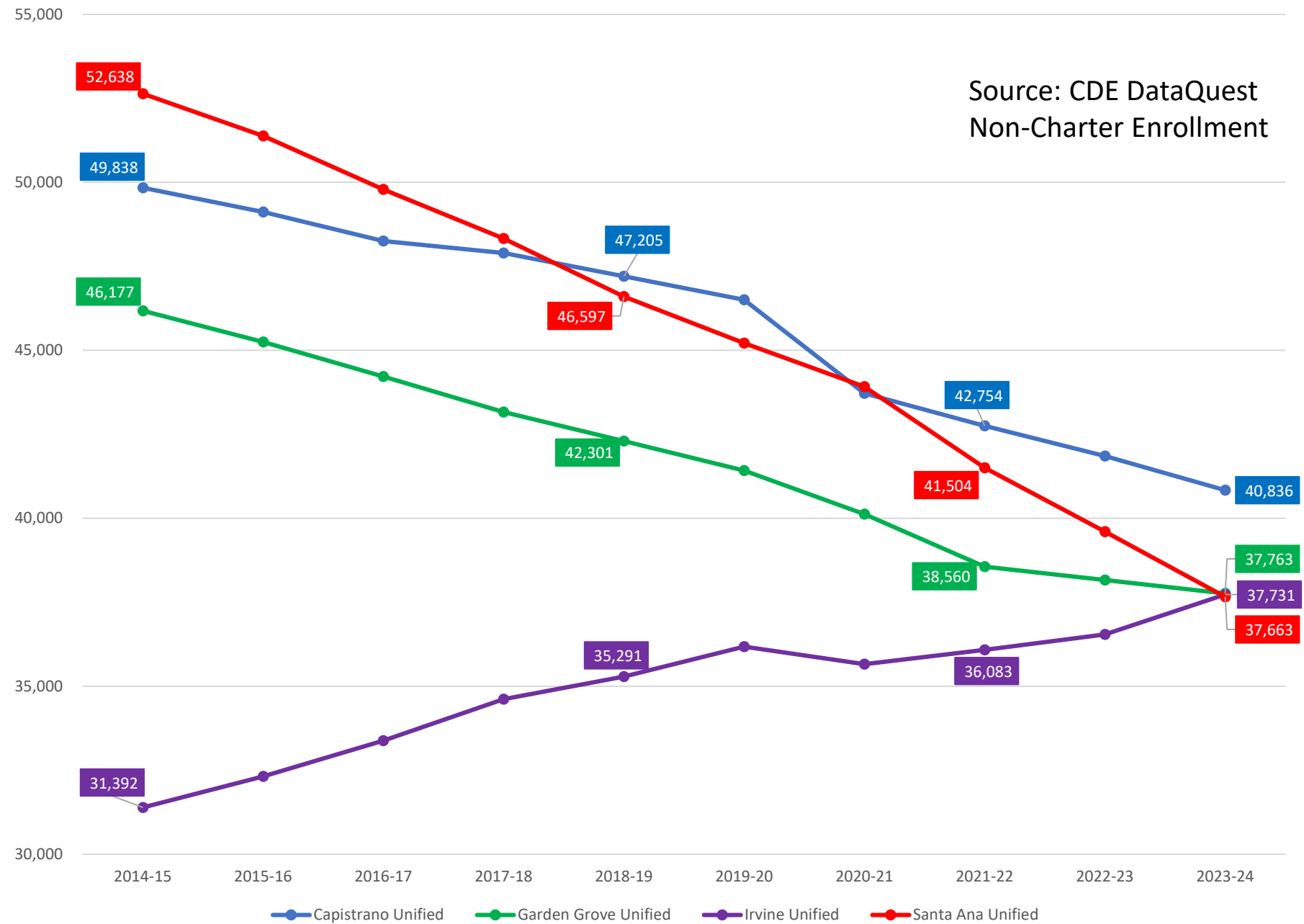
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Irvine Unified	31,392	32,319	33,381	34,617	35,291	36,177	35,660	36,083	36,542	37,731	20.2%



Matrícula



Source: CDE DataQuest
Non-Charter Enrollment



Ingresos



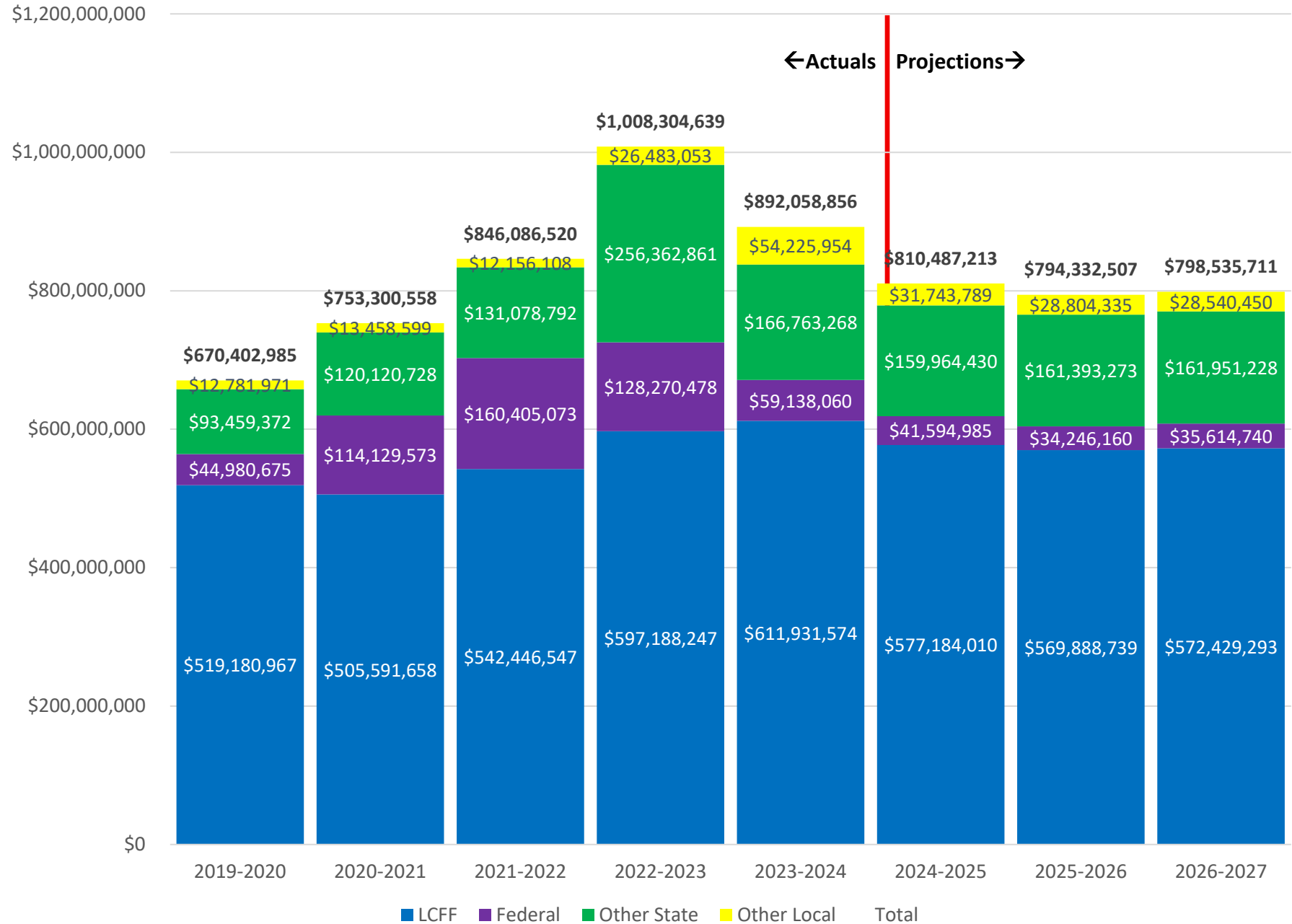
Ingresos	2024-2025 Adopted Budget	2024-2025 Primer provisional	Variance Adopted -> First Interim
LCFF Sources	\$585,498,126	\$577,184,010	-1.4%
Federal Revenue	\$40,174,611	\$41,594,985	3.5%
Other State Revenue	\$159,776,388	\$159,964,430	0.1%
Other Local Revenue	\$33,421,695	\$31,743,789	-5.0%
Total	\$818,870,819	\$810,487,213	-1.0%

Variantes

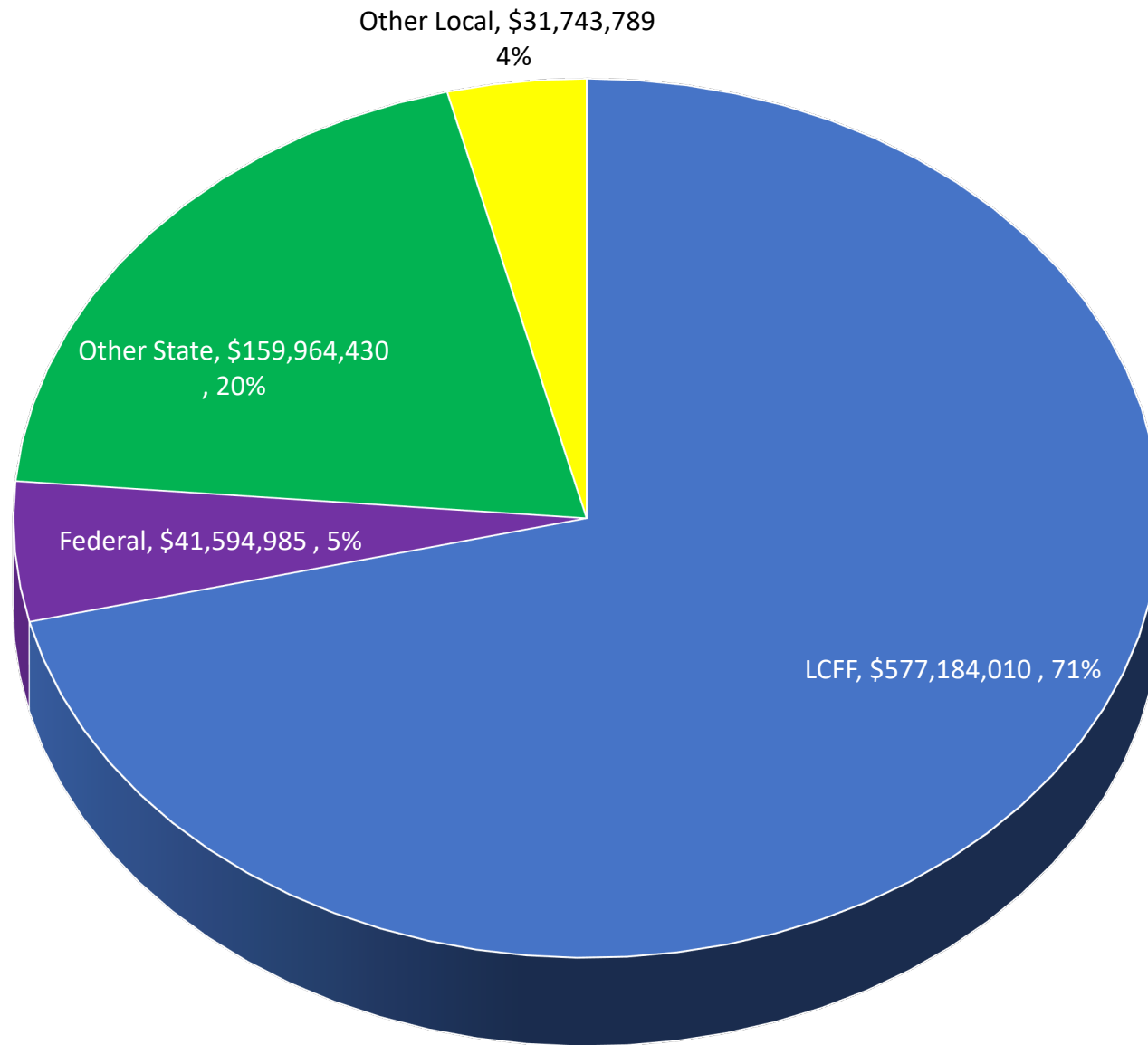
- *LCFF*
 - Cuenta de alumnos no duplicados
 - Factor de asistencia



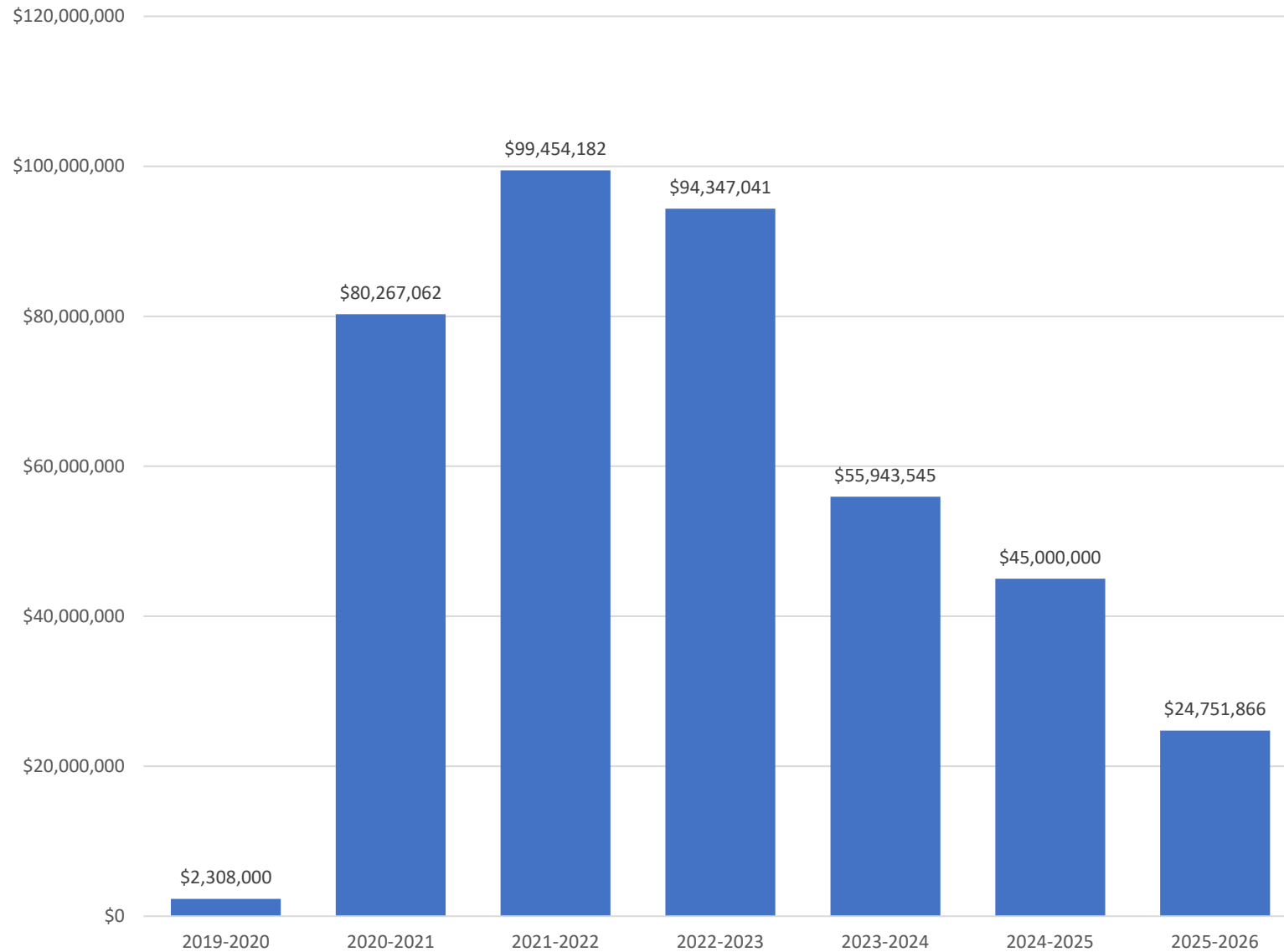
Ingresos



Ingresos



Ingresos



Salarios y prestaciones



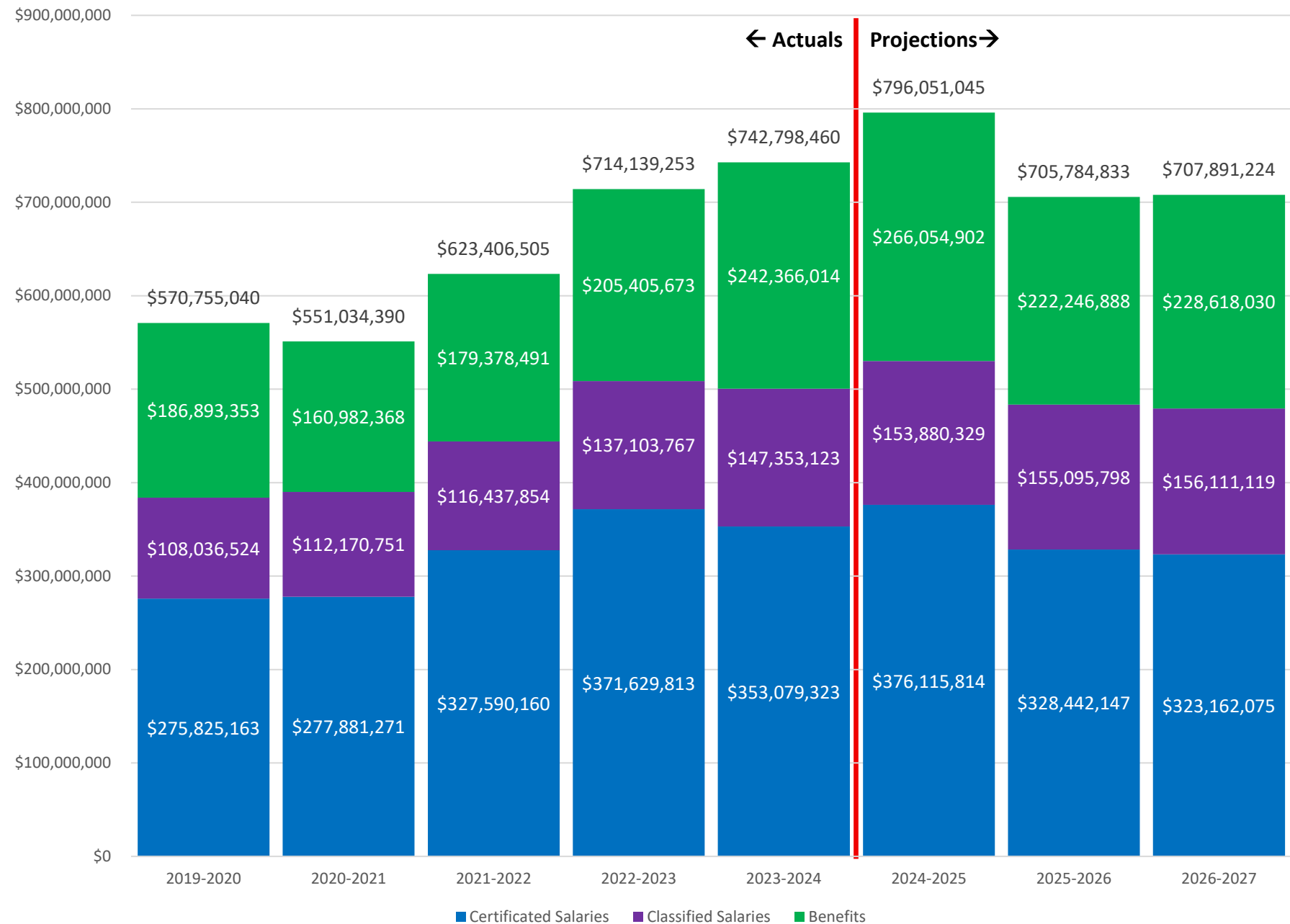
Expenditures	2024-2025 Adopted Budget	2024-2025 First Interim	Variance Adopted -> First Interim
Certificated Salaries	\$362,689,191	\$376,115,814	3.7%
Classified Salaries	\$150,594,413	\$153,880,329	2.2%
Employee Benefits	\$264,911,817	\$266,054,902	0.4%
Total	\$778,195,421	\$796,051,045	2.3%

Variantes

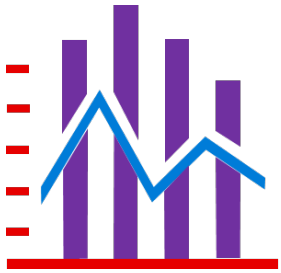
- Certificados
 - Aumento salarial
 - Puestos vacantes
- Clasificados
 - Llenar vacantes
 - Aumentos paraprofesionales



Salarios y prestaciones



Suministros, servicios y gastos capitales



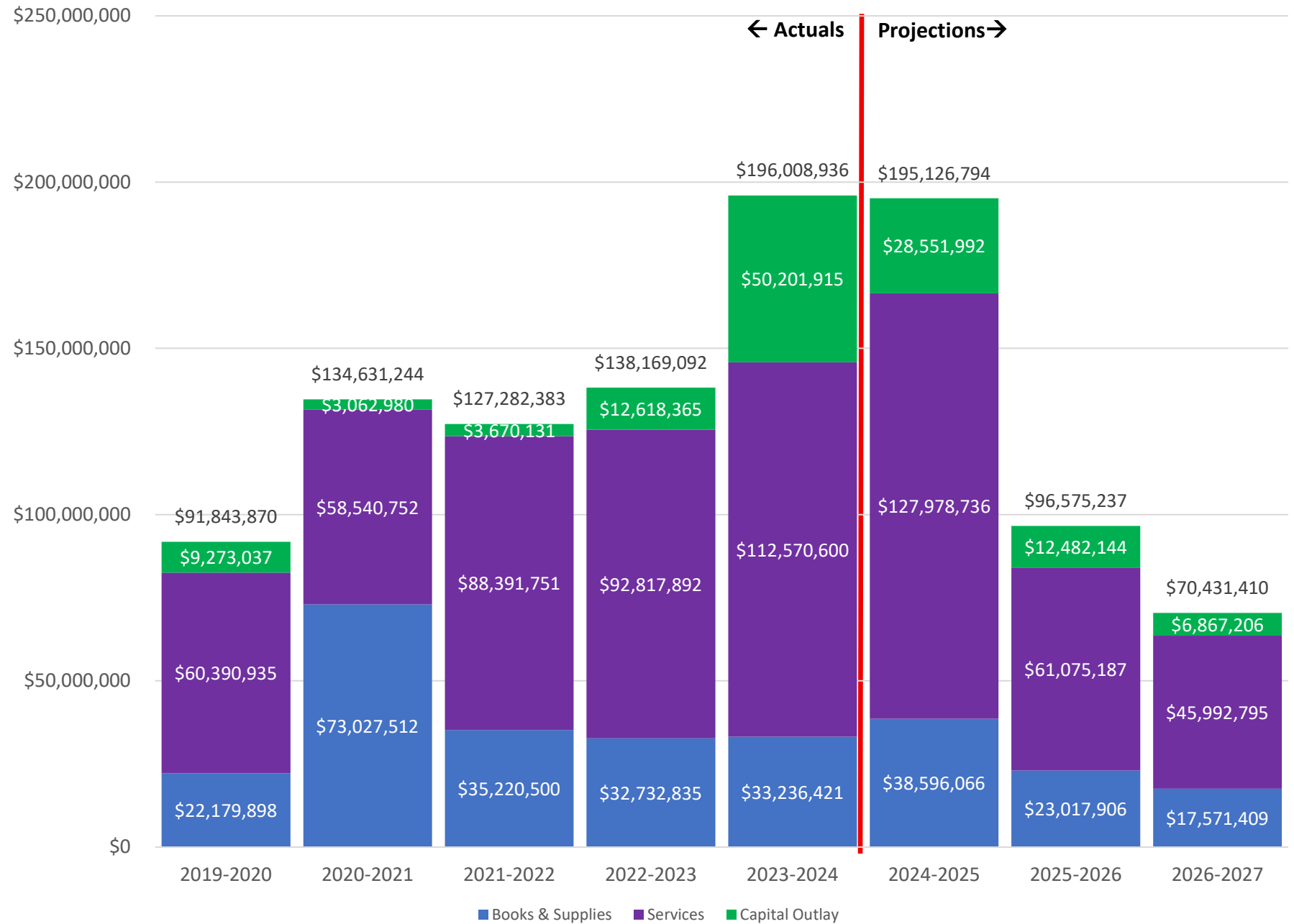
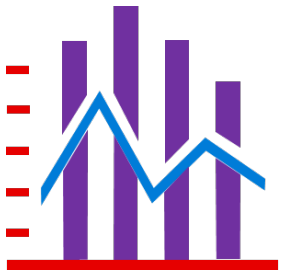
Expenditures	2024-2025 Adopted Budget	2024-2025 First Interim	Variance Adopted -> First Interim
Supplies	\$35,979,265	\$38,596,066	7.3%
Services	\$121,978,216	\$127,978,736	4.9%
Capital	\$23,854,865	\$28,551,992	19.7%
Other Outgo	\$4,021,447	\$4,091,447	1.7%
Transfers (Indirect/Direct)	-\$3,171,436	-\$3,270,019	3.1%
Total	\$182,662,357	\$195,948,222	7.3%

Variantes

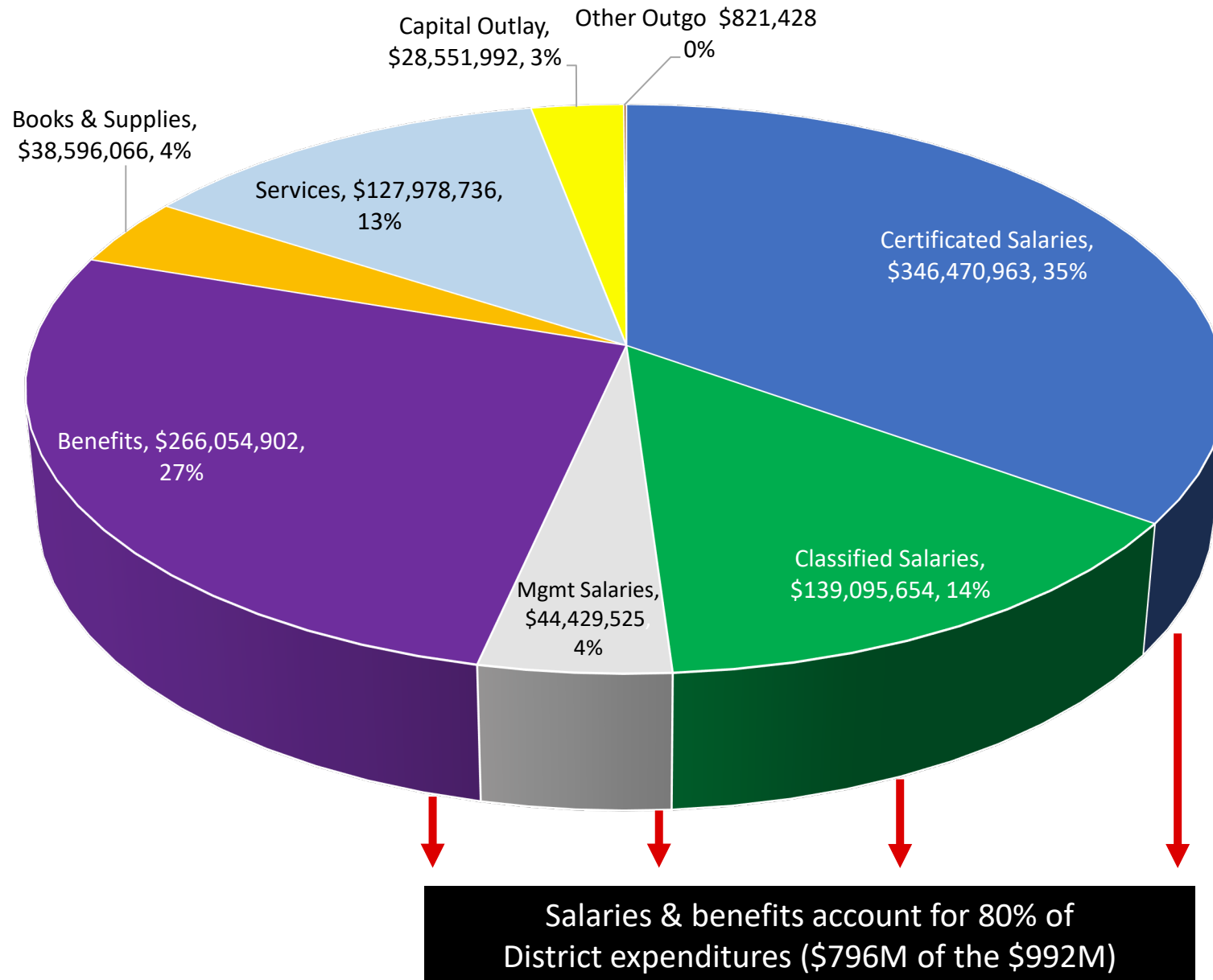
- Suministros
 - Traspaso
- Servicios
 - Aprendizaje ampliado
- Gastos capitales
 - Equipo de aprendizaje ampliado



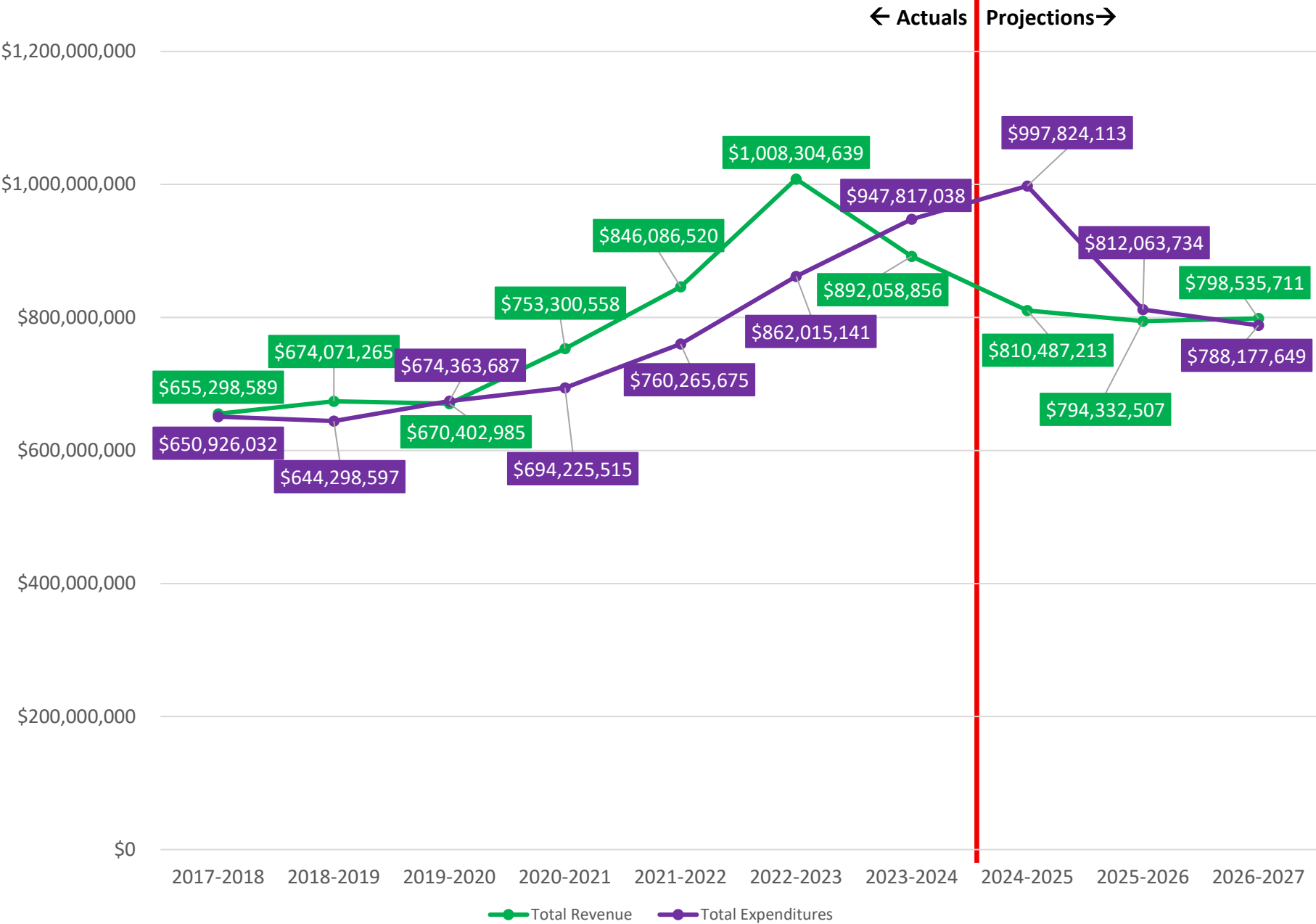
Suministros, servicios y gastos capitales



Egresos

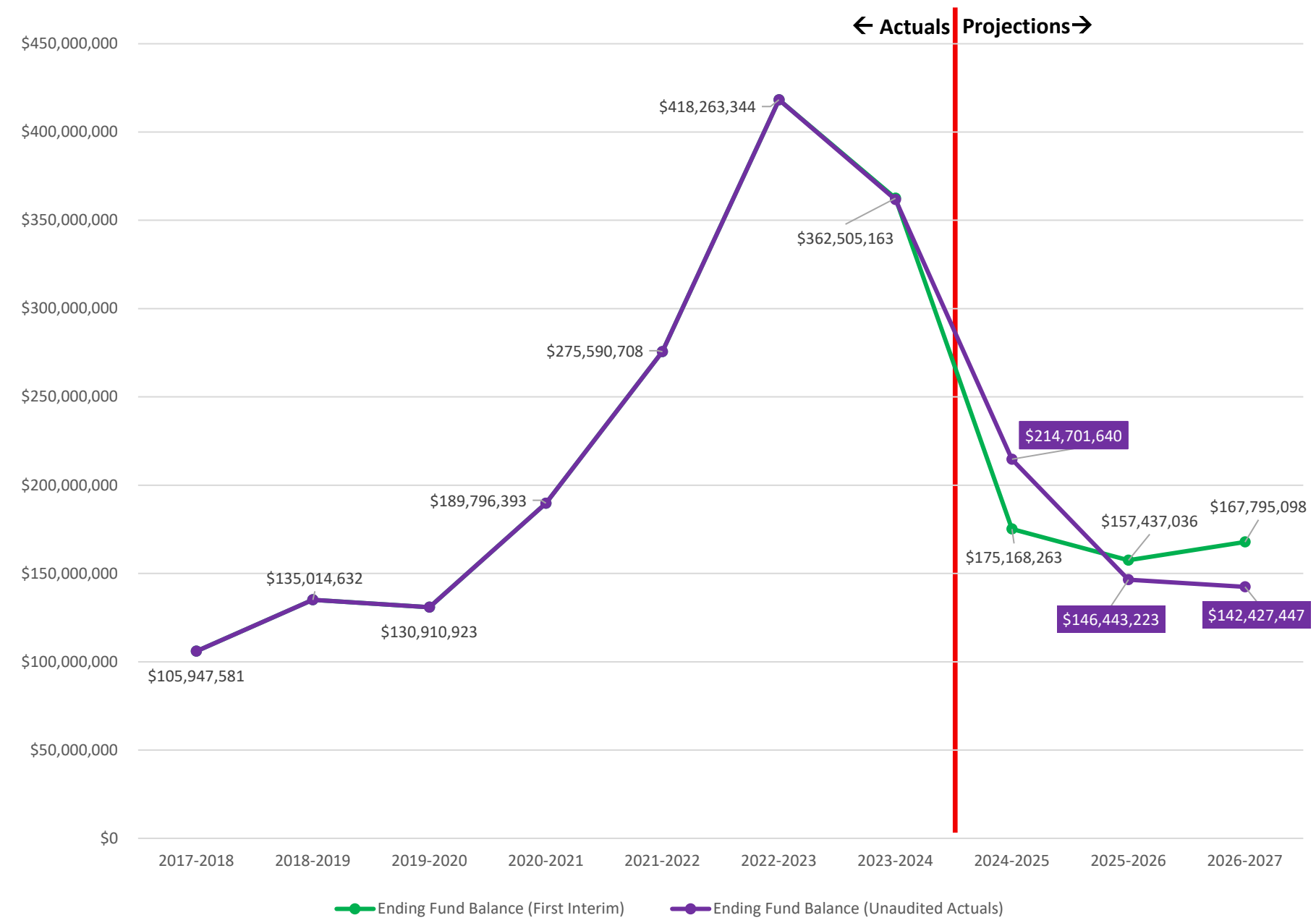


Total de ingresos y egresos



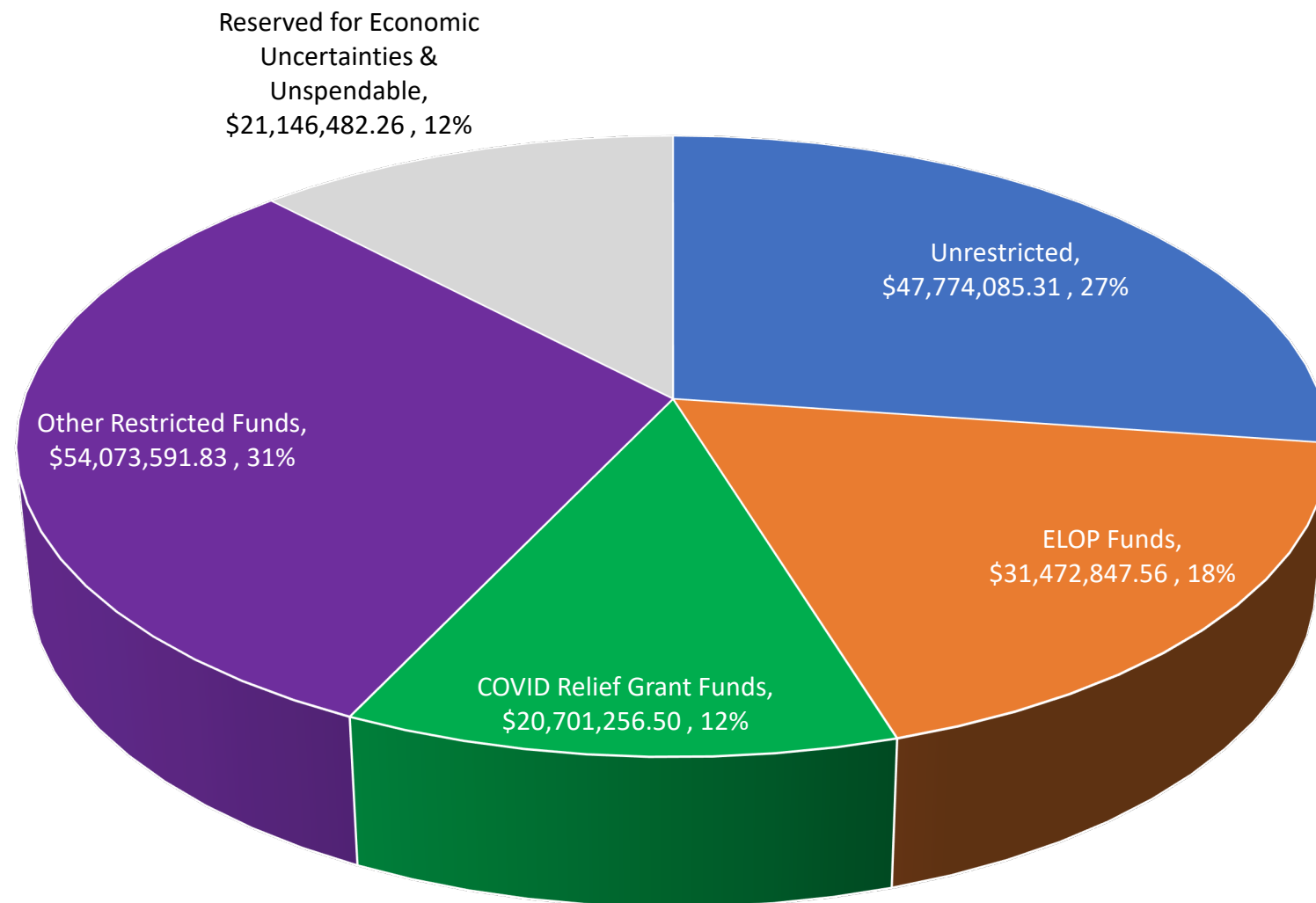


Saldo final del fondo



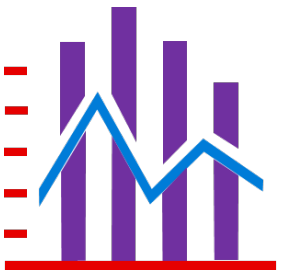


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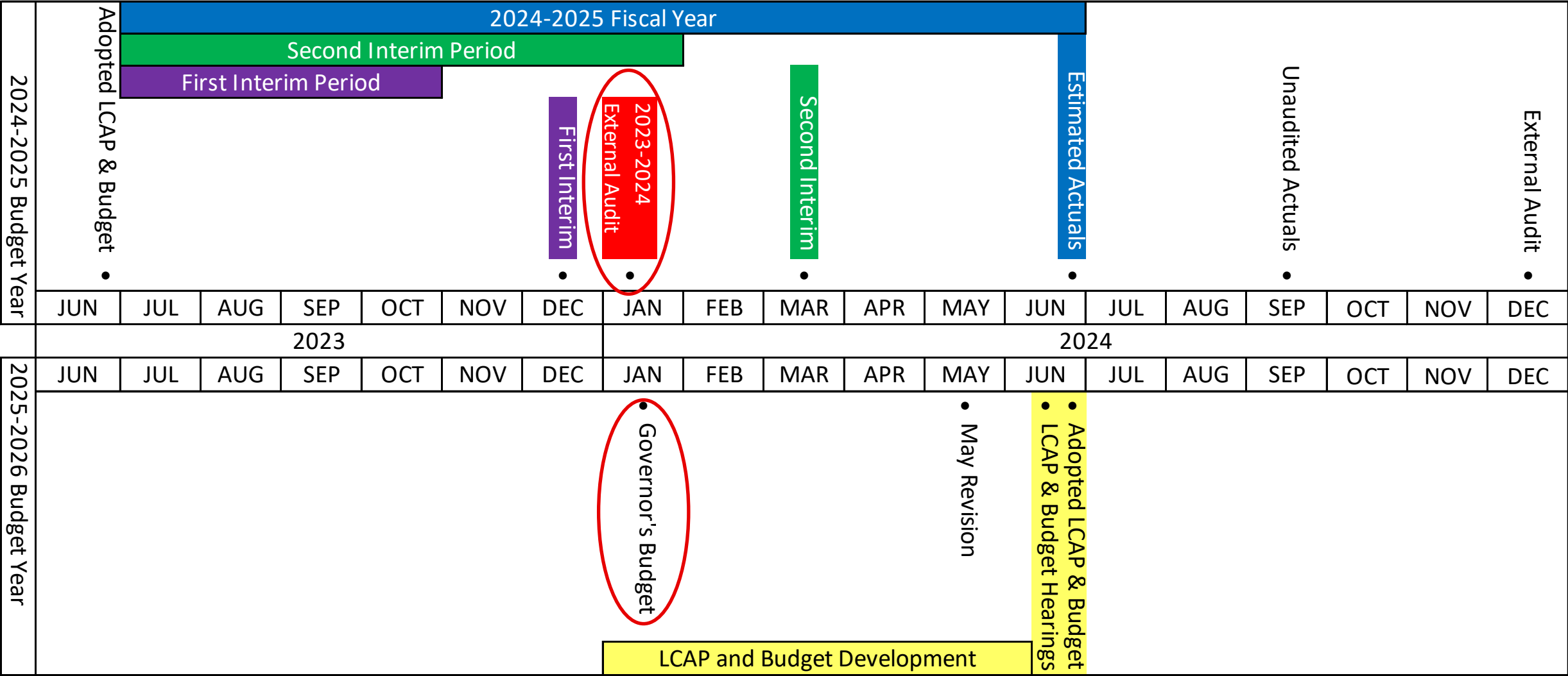


Pasos siguientes

- A corto plazo
 - Revisión de suministros, servicios y gastos capitales
 - Reducciones en las contribuciones de mantenimiento diferido
 - Esfuerzos UPP en diciembre y principios de enero
- A mediano plazo
 - Revisión de servicios públicos y gestión de residuos
 - Revisión continua de suministros, servicios y gastos capitales
- A largo plazo
 - Consideración de mejoras en energía solar para ahorrar en el FG
 - Revisión continua de suministros, servicios y gastos capitales



Cronología del presupuesto



Discusiones presupuestarias

2024-2025 Budget Year	2024-2025 Fiscal Year													2025-2026 Fiscal Year							
	Second Interim Period																				
	First Interim Period																				
							1/15/2025 Labor Partners				3/18/2025 Labor Partners										
							1/26/2025 Leadership				3/26/2025 Leadership										
							12/18/2024 Webinar				3/18/2025 Webinar										
	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC		
	2023							2024													
2023-2024 Budget Year	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC		
				10/9/2024 Labor Partners																	
				9/25/2024 Leadership																	
				9/30/2024 Town Hall																	

Discusiones presupuestarias

Año Presupuestal 2024-2025	Año Fiscal 2024-2025												Año Fiscal 2025-2026							
	Second Interim Period																			
	Primer período provisional																			
	<div>1/15/2025 Labor Partners</div> <div>1/26/2025 Leadership</div> <div>12/18/2024 Webinar</div> <div>12/19/2024 Town Hall</div>												<div>3/18/2025 Labor Partners</div> <div>3/26/2025 Leadership</div> <div>3/18/2025 Webinar</div> <div>3/19/2025 Town Hall</div>							
	JUN	JUL	AGO	SEP	OCT	NOV	DIC	ENE	FEB	MAR	ABR	MAY	JUN	JUL	AGO	SEP	OCT	NOV	DIC	
	2023							2024												
Año Presupuestal 2025-2026	JUN	JUL	AGO	SEP	OCT	NOV	DIC	ENE	FEB	MAR	ABR	MAY	JUN	JUL	AGO	SEP	OCT	NOV	DIC	
				10/9/2024 Labor Partners		✓														
				9/25/2024 Leadership		✓														
				9/30/2024 Town Hall		✓														



¡Gracias!

¿Preguntas?