

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Presentation: Summarized Data of Williams Settlement First Quarterly Report

ITEM: Presentation
SUBMITTED BY: Cathie Olsky, Ed.D., Deputy Superintendent

BACKGROUND INFORMATION:

The purpose of this agenda item is for the Board to review quarterly information on the Williams Settlement First Quarterly Report. In order to meet the Williams Settlement Uniform Complaint Reporting requirements per Education Code 35186(d), staff is required to report summarized data on the nature and resolution of all complaints on a quarterly basis to the County Superintendent of Schools and the Governing Board of the school district. The complaints and written responses shall be available as public records.

RATIONALE:

Attached is a chart summarizing the first quarterly-reported complaints for Santa Ana Unified School District beginning on July 1, 2011, and ending on September 30, 2011. The form is due to Orange County Department of Education on October 31, 2011.

FUNDING:

Not Applicable

RECOMMENDATION:

Presented for information.

2011-2012 Quarterly Report on Williams Uniform Complaints [Required by Education Code Section 35186]

District: Santa Ana Unified School District

Person completing this form: Cathie Olsky, Ed.D.

Title: Deputy Superintendent

- | | | | |
|-------------------------------------|------------|--------------------------------|---------------------------------------|
| <input checked="" type="checkbox"/> | Quarter #1 | July 1 to September 30, 2011 | Report due by October 31, 2011 |
| <input type="checkbox"/> | Quarter #2 | October 1 to December 31, 2011 | Report due by January 31, 2012 |
| <input type="checkbox"/> | Quarter #3 | January 1 to March 31, 2012 | Report due by April 30, 2012 |
| <input type="checkbox"/> | Quarter #4 | April 1 to June 30, 2012 | Report due by July 31, 2012 |

Date information will be reported publicly at governing board meeting: October 25, 2011

Please check the box that applies:

- ☒ No complaints were filed with any school in the district during the quarter indicated above.
- ☐ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints.

General Subject Area	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials	0		
Teacher Vacancies or Misassignments	0		
Facility Conditions	0		
CAHSEE Intensive Instruction & Services (High school districts only)	0		
TOTALS	0		

Print name of Superintendent: Thelma Meléndez de Santa Ana

Signature of Superintendent: _____

Date: 10-26-11

Please submit to:

Suzie Strelecki
Senior Administrative Assistant
200 Kalmus Drive, B-1009
P.O. Box 9050, Costa Mesa, CA 92628-9050
(714) 966-4336 or fax to: (714) 549-2657

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: **Presentation: High School Inc. Academies Quarterly Update**

ITEM: **Presentation**

SUBMITTED BY: **Dawn Miller, Assistant Superintendent, Secondary Education**

PREPARED BY: **Pat Carter, Director, Career Development/ROP**

BACKGROUND INFORMATION:

The purpose of this agenda item is to present to the Board the quarterly update by the High School Inc. (HSI) Academies Board of Directors on the activities related to HSI Academies at Valley High School. The District originally entered into a partnership agreement with the Santa Ana Chamber of Commerce to create HSI Academies at Valley High School on April 11, 2006, and an agreement was renewed on April 26, 2011.

RATIONALE:

The HSI Board of Directors regularly presents a quarterly update highlighting activities of the HSI Academies, as required by the Memorandum of Understanding, in order to keep the Board of Education informed on the progress of the program.

FUNDING:

Not Applicable

RECOMMENDATION:

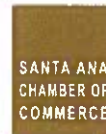
Presented for information.

 DM:lr

**High School Inc. Academies
at Valley High School**

**Quarterly Update
presented by
High School Inc. Board of Directors**

October 25, 2011



High School Inc. Foundation Update

- June 27, 2011 – the State of California filed Articles of Incorporation establishing High School Inc. Academies Foundation.
- HSI Board of Directors named as interim HSI Foundation Board Members
- August 19, 2011- IRS assigned Employer Identification Number
- HSI Foundation Bylaws adopted

2011 High School Inc. Academies Highlights

- New Kitchen Upgrade - Culinary Arts & Hospitality (CAH)
- First Competitive Student Team, CAH
- First Summer Program - Health Care Academy
- Greeting Card Co. Re-organization & Expansion, Global Business Academy
- Television & Video Lab Begins New Media Academy

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High School Inc. New Business Partner Affiliation

- Paradise Café
- State Farm
- Work Place Center, City of Santa Ana
- Kid Healthy Organization
- Everest College
- Downtown Inc.
- Strickroth & Parker Attorneys
- XO Communications

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High School Inc. Board of Directors Collaboration with Valley High School Faculty

- Conference period meetings schedule from period 1 through the end of the school day
- Mutual attendance at conferences, workshops, and seminars
- Specially arranged Staff Development inservices presented by the National Center for Leadership in Education
- Monthly Academy Advisory meetings
- Collaboration on special events
- Collaboration on day-long activities
- Presentations during faculty meetings
- Attendance at Instructional Leadership Team meetings
- Presentations of professional growth experiences to the Instructional Leadership Team
- In-house study sessions on Staff Development days
- Monthly Task Force meetings
- Distribution of High School Inc. calendar to all faculty members
- Invitation to all faculty members to attend monthly Board of Directors' meetings

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High School Inc. Financial Update 2011-12

Business Partner In-Kind Financial Contributions to High School Inc.

Workplace field trips staffing and time	\$ 30,000
Volunteer hours	\$135,000+
Miscellaneous supplies for activities	\$ 10,000

Funding required from High School Inc. Foundation

Academy request to complete activities and projects	\$150,000
High School Inc. administrative costs	\$ 84,000 approx

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AGENDA ITEM BACKUP SHEET

October 25, 2011

Board Meeting

TITLE: **Public Hearing: Re-open Santa Ana Unified School District Initial Bargaining Proposal for 2012-13 School Year to Santa Ana Educators' Association**

ITEM: **Conduct Public Hearing**

SUBMITTED BY: **Juan M. López, Associate Superintendent, Human Resources**

PREPARED BY: **Chad Hammitt, Executive Director, Human Resources**

BACKGROUND INFORMATION:

The purpose of this agenda item is to conduct a public hearing to re-open the Santa Ana Unified School District Initial Bargaining Proposal for the 2012-13 school year to the Santa Ana Educators' Association in accordance with Government Code Section 3547.

RATIONALE:

Under provision of the Government Code referenced above, the proposal must be "sunshined" for public comment at a Board of Education meeting.

At the Board meeting of October 11, 2011, the approval to conduct a public hearing was granted by the Board of Education.

FUNDING:

Not Applicable

RECOMMENDATION:

Conduct the public hearing to re-open Santa Ana Unified School District Initial Bargaining Proposal for the 2012-13 school year to the Santa Ana Educators' Association.


JML:nr

**Santa Ana Unified School District's
Initial Proposal
To
Santa Ana Educators' Association (SAEA)**

2012-13

1. Article VII: Wages and Wage Provisions-

- a. Provide a fair and reasonable salary adjustment within budget constraints.
- b. Adjust/modify CLAD and BCLAD authorizations language and stipends.
- c. Unit members providing before/after school tutoring and/or interventions will be compensated at a flat factor rate.
- d. Adjust/modify stipends, department chairs, athletics pay, and co-curricular assignments according to instructional, academic, and financial needs.

2. Article V: Evaluation-

- a. Adjust/modify evaluation language and corresponding documents to align with the current State adopted California Standards for the Teaching Profession.
- b. Include the Task Oriented Evaluation Form into the contract with needed contractual language from the Memorandum of Understanding.
- c. Increase expectations by providing that all teachers are evaluated on all six (6) California Standards for the Teaching Profession during each evaluation period.
- d. Integrate student assessment data as a component of the evaluation process.

3. Article VIII: Hours of Work-

- a. Amend 8.2.3: to have the professional duty day begin 30 minutes prior to the student instructional day in accordance with Title VII requirements.
- b. Amend 8.2.3.A: to reinstate before, during, after school, and recess/non-instructional break duty/supervision as a cost savings measure.
- c. Eliminate 8.3.4: Fourth and Fifth Grade report card preparation day as a cost savings measure.
- d. Amend 8.2.3E3: to allow meeting on the weeks of Back-to-School Night and Open House Night at the Elementary and Intermediate Levels as these levels have a modified day for meetings and receive an additional modified day due to the Back-to-School and Open House Nights.
- e. Move 8.3.5 to Article XXVI – Special Services

4. Article XV: Benefits-

- a. Provide a fair and reasonable adjustment within budget constraints to employee contributions for Health Benefits.
- b. Amend 15.7 to match current legislation surrounding dependent eligibility and coverage.

5. Article XXVI: Special Services-

- a. Amend 26.1 to establish language on the frequency of the committee's meetings.
- b. Develop language to address timelines surrounding Individualized Education Programs (IEPs) and meeting legislated timelines.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Public Hearing: Re-open California School Employees Association, Chapter 41, Initial Bargaining Proposal for 2011-12 School Year to Santa Ana Unified School District

ITEM: Conduct Public Hearing

SUBMITTED BY: Juan M. López, Associate Superintendent, Human Resources

PREPARED BY: Chad Hammitt, Executive Director, Human Resources

BACKGROUND INFORMATION:

The purpose of this agenda item is to conduct a public hearing to re-open the California School Employees Association, Chapter 41, Initial Bargaining Proposal for the 2011-12 school year to the Santa Ana Unified School District in accordance with Government Code Section 3547.

RATIONALE:

Under provision of the Government Code referenced above, the proposal must be "sunshined" for public comment at a Board of Education meeting.

At the Board meeting of October 11, 2011, the approval to conduct a public hearing was granted by the Board of Education.

FUNDING:

Not Applicable

RECOMMENDATION:

Conduct the public hearing to re-open California School Employees Association, Chapter 41, Initial Bargaining Proposal for the 2011-12 school year to the Santa Ana Unified School District.


JML:nr

CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION

CHAPTER 41

INITIAL PROPOSAL - 2011/2012

June 21, 2011



Article 4: Wages and Wage Provisions

Maintain status quo and negotiate the proportional percentage of the Federal Stimulus Funds received.

Article 6: Transfers and Promotional Procedures

Negotiate additional language for promotional unit members and revise transfer language.

Article 7: Absences and Leaves

Negotiate and improve Catastrophic Leave language to ensure a fair process.

Article 9 – Evaluations Procedures (carried-over from 2010-11)

Negotiate language for probationary and permanent unit members and revise Evaluation Form.

Article 11: Employee Benefits

Restoration of dual coverage and maintain status quo of employee contribution.
Negotiate the proportional percentage of the \$2.4 million court ordered restitution from previous broker.

Article 15: Discipline (carried-over from 2010-11)

Negotiate language to include binding arbitration, reprimand removal procedures, and fairness from Skelly Officer.

Article 17: Association Rights

Negotiate language regarding membership information, new employee orientation, etc.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Approval of Extended Field Trips in Accordance With Board Policy (BP) 6153 – School-Sponsored Trips and Administrative Regulation (AR) 6153.1 – Extended School-Sponsored Trips

ITEM: Consent

SUBMITTED BY: Herman Mendez, Assistant Superintendent, Elementary Education
Dawn Miller, Assistant Superintendent, Secondary Education

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of extended field trip(s) for the schools listed.

RATIONALE:

The Board recognizes that school-sponsored trips are important components of student development. In addition to supplementing and enriching classroom learning experiences, such trips encourage new interests among students, make them more aware of community resources, and help students relate school experiences to the outside world. The Board believes that careful planning can greatly enhance the value and safety of such trips. All trips involving out-of-state or overnight travel shall require prior approval of the Board. Approval is contingent upon national and international safety and security at the time of the trip.

Board Policy (BP) 6153 and Administrative Regulation (AR) 6153.1 require a parent waiver for school-sponsored trips. Trained staff will be employed by the hosting organization and will provide 24-hour supervision to the students. Parents have given permission for students to attend the trip under this provision. No eligible student will be denied the opportunity to attend.

FUNDING:

Not Applicable

RECOMMENDATION:

Approve the extended field trips in accordance with Board Policy (BP) 6153 – School-Sponsored Trips and Administrative Regulation (AR) 6153.1 – Extended School-Sponsored Trips.

WM
DMJr

SANTA ANA UNIFIED SCHOOL DISTRICT - EXTENDED FIELD TRIPS
RECOMMENDED FOR APPROVAL - October 25, 2011

Date:	Schools/Location:	Funding and Cost:	Student(s):	Staff and Chaperone:
November 13-18, 2011 (Sunday-Friday)	Carr Intermediate School Yosemite Institute Yosemite	No cost to student(s) (cost paid by scholarship from Yosemite and ASB fundraising)	36	4
November 30-December 1, 2011 (Wednesday-Thursday)	Century High School e-Business State Virtual Enterprise Business Conference Bakersfield	\$40 per student(s) (cost paid by California Partnership monies funded by the State)	48	5
December 5-9, 2011 (Monday-Friday)	Edison Elementary Academy 5 th Grade Creekside Camp Outdoor Science School Forest Falls	No cost to student(s) (sponsored by OCDE)	108	4
December 15-17, 2011 (Thursday-Saturday)	Santa Ana High School Wrestling Team Zinkin Classic Buchanan High School Fresno	No cost to student(s) (cost paid by ASB fundraising)	16	3
December 18-21, 2011 (Sunday-Wednesday)	Godinez Fundamental High School Boys Basketball Tournament Desert Oasis High School Las Vegas, Nevada	\$100 per student(s) (cost paid by ASB fundraising)	15	3
January 2-3, 2012 (Monday-Tuesday)	Godinez Fundamental High School Boys Basketball Non-League Basketball Game Shadow Hills High School Indio	\$40 per student(s) (cost paid by ASB fundraising)	15	3

Funding and costs for participation in educational activities related to field trips and are in compliance with the ACLU settlement.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Approval of Expulsion of Students for Violation of California Education Code Sections 48900, 48900.2, 48900.3, 48900.4, 48900.7, and/or 48915(c) According to Board Policy 5144.1

ITEM: Consent

SUBMITTED BY: Doreen Lohnes, Assistant Superintendent, Support Services

PREPARED BY: Nancy Diaz-Miller, Senior Director, Pupil Support Services

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of student expulsions in violation of Education Code Sections 48900, 48900.2, 48900.3, 48900.4, 48900.7, and/or 48915(c).

RATIONALE:

The following students were recommended for expulsion from the District for various terms. The students received a hearing before the administrative hearing panel which found students to have received due process and to be guilty of the charges brought forth. The panel has recommended the respective expulsion terms and remediation conditions for Board approval.

FUNDING:

Not Applicable

RECOMMENDATION:

Approve expulsion of students for violation of California Education Code Sections 48900, 48900.2, 48900.3, 48900.4, 48900.7, and/or 48915(c) according to Board Policy 5144.1.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: **Approval of Master Contracts and/or Individual Service Agreements With Nonpublic Schools and Agencies for Students With Disabilities for 2011-12 School Year**

ITEM: **Consent**

SUBMITTED BY: **Doreen Lohnes, Assistant Superintendent, Support Services**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of Individualized Education Programs (IEP) services for students with disabilities. These students may require services that address academic, social-emotional, and other unique needs as identified in their IEPs. The IEP teams recommended placement at a nonpublic school and/or a nonpublic agency for services as necessary, pursuant to an IEP or settlement agreement.

RATIONALE:

The District is required to provide appropriate education, at no cost to parents, for all students with disabilities who reside within the District in accordance with their IEPs. If a program is not available, necessary contract services are required through a private provider.

FUNDING:

Special Education: Not to exceed \$ 34,740

RECOMMENDATION:

Approve the master contracts and/or individual service agreements with nonpublic schools and agencies for students with disabilities for the 2011-12 school year.

DL:cvl 

**Master Contracts and/or Individual Service Agreements With Nonpublic Schools and
Agencies for Students With Disabilities for 2011-12 School Year**

Board Meeting: October 25, 2011

Student ID#	Amount	Master Contract and Individual Service Agreement for Nonpublic School/Agency
410456	\$34,740	Rossier Park School - Secondary

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: **Approval of Payment and Reimbursement of Costs Incurred for Students With Disabilities for 2011-12 School Year**

ITEM: **Consent**

SUBMITTED BY: **Doreen Lohnes, Assistant Superintendent, Support Services**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of payment and/or reimbursement of costs incurred for students with disabilities.

RATIONALE:

The parties listed participated in a resolution session, settlement conference and/or mediation following the filing of a due process hearing and agreed to resolve the dispute by reimbursing those applicable for costs incurred.

FUNDING:

Special Education: Not to exceed \$9,000

RECOMMENDATION:

Approve payment and reimbursement of costs incurred for students with disabilities for the 2011-12 school year.

DL:cvl 

**Payment and Reimbursement of Costs Incurred for Students With Disabilities
for 2011-12 School Year**

Board Meeting: October 25, 2011

Student ID#	Amount	Agency:
408714	\$9,000	Adams Esq., A Professional Corporation

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Ratification of Purchase Order Summary and Listing of Orders \$25,000 and Over for Period of October 7, 2011, Through October 20, 2011

ITEM: Consent

SUBMITTED BY: Michael P. Bishop, Sr., CBO, Associate Superintendent, Business Services

PREPARED BY: Jonathan Geiszler, Director, Purchasing and Stores

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board ratification of the Purchase Order Summary and Listing of orders \$25,000 and over for the period of October 7, 2011, through October 20, 2011.

RATIONALE:

The Purchase Order Summary consists of all orders created during the period of October 7, 2011, through October 20, 2011. A detailed listing is also included for orders \$25,000 and over for various items and services.

FUNDING:

Not Applicable

RECOMMENDATION:

Ratify Purchase Order Summary and Listing of orders \$25,000 and over for the period of October 7, 2011, through October 20, 2011.

MB:mm




Santa Ana Unified School District

Michael P. Bishop, Sr., CBO
Associate Superintendent,
Business Services

Thelma Meléndez de Santa Ana, Ph.D.
Superintendent

Date: October 20, 2011
To: Thelma Meléndez de Santa Ana, Ph.D., Superintendent
From: Michael P. Bishop, Sr. CBO, Associate Superintendent, Business Services
Subject: Purchase Order Summary: From 7-OCT-2011 Through 20-OCT-2011

Fund 01 General Fund	\$1,549,673.26
Fund 12 Child Development	\$8,584.73
Fund 13 Cafeteria Fund	\$1,203,286.89
Fund 14 Deferred Maintenance Fund	\$188,786.89
Fund 24 SAUSD GO Bond, 2008 Election, Series A Building Fund	\$2,450.73
Fund 25 Capital Facilities Fund	\$15,061.88
Fund 26 Measure G Bond	\$150,953.05
Fund 28 Qualified School Construction Bond	\$24,314.61
Fund 29 Qualified School Construction Bond	\$20,090.79
Fund 35 County School Facilities Fund	\$1,377,165.40
Fund 49 Capital Project Fund for Blended Component Units (CFD)	\$117,961.27
Fund 68 Workers' Compensation	\$406,173.59
Fund 81 Property & Liability	\$71.47
Grand Total:	\$4,689,957.86

Prepared By: Jonathan Geiszler, Director of Purchasing & Stores

1601 East Chestnut Avenue, Santa Ana, CA 92701-6322, (714) 558-5501

BOARD OF EDUCATION

José Alfredo Hernández, J.D., President • Rob Richardson, Vice President
Audrey Yamagata-Noji, Ph.D., Clerk • John Palacio, Member • Roman Reyna, Member

SAUSD Board of Education Purchase Order Listing \$25,000 and over

From 07-OCT-2011 Through 20-OCT-2011

Page: 1 of 6

PO No.	Vendor			BOA Date
Funding	Description	Location	Amount	
270024	WESTLAND HEATING & AIR CONDITIONING, INC.			
OPSC School	Building	FACILITIES/GOVERNMENT	\$11,562.65	
Facilities Bond	Contractor	RELATIONS		
Community	Non-Capitalized	VALLEY HIGH SCHOOL	\$34,480.00	
Facilities District	Equipment			
2005 Central Park				
270455	DIVISION OF STATE ARCHITECT			
OPSC School	Building	FACILITIES/GOVERNMENT	\$24,883.11	
Facilities Bond	Contractor	RELATIONS		
OPSC School	Building Fees	SANTA ANA HIGH	\$3,306.85	
Facilities Bond	Office of State	SCHOOL		
	Architect			
270698	BRAVO CONCRETE CONSTRUCTION SERVICES, INC.			
Measure G Bond	Unassigned	SIERRA PREPARATORY	\$2,262.75	
		ACADEMY		
Measure G Bond	Unassigned	HENINGER ELEMENTARY	\$27,287.69	
		SCHOOL		
OPSC School	Building	FACILITIES/GOVERNMENT	\$53,241.43	
Facilities Bond	Contractor	RELATIONS		
270926	ASR FOOD DISTRIBUTORS, INC.			
Fresh Fruit &	Materials &	SPECIAL	\$82,895.16	
Vegetable Program	Supplies/Software	PROJECTS/WELLNESS		
270949	A & R WHOLESALE DISTRIBUTORS			
Child Nutrition:	Food Inventory	FOOD 4 THOUGHT	\$64,650.00	
School Programs	Site Distribution			
Child Nutrition:	Food Inventory	LORIN GRISET	\$5,387.50	
School Programs	Site Distribution	ACADEMY		
Child Nutrition:	Food Inventory	SIERRA PREPARATORY	\$6,465.00	
School Programs	Site Distribution	ACADEMY		
Child Nutrition:	Food Inventory	MACARTHUR	\$12,930.00	
School Programs	Site Distribution	FUNDAMENTAL		
		INTERMEDIATE SCHOOL		
Child Nutrition:	Food Inventory	LATHROP	\$5,387.50	
School Programs	Site Distribution	INTERMEDIATE SCHOOL		
Child Nutrition:	Food Inventory	SANTA ANA HIGH	\$11,852.50	
School Programs	Site Distribution	SCHOOL		
Child Nutrition:	Food Inventory	VALLEY HIGH SCHOOL	\$11,852.50	
School Programs	Site Distribution			

SAUSD Board of Education Purchase Order Listing \$25,000 and over
From 07-OCT-2011 Through 20-OCT-2011

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PO No.	Vendor		BOA Date
Funding	Description	Location	Amount
270949	A & R WHOLESALE DISTRIBUTORS		
Child Nutrition:	Food Inventory	CARR INTERMEDIATE	\$16,162.50
School Programs	Site Distribution	SCHOOL	
Child Nutrition:	Food Inventory	WILLARD	\$12,930.00
School Programs	Site Distribution	INTERMEDIATE SCHOOL	
Child Nutrition:	Food Inventory	MCFADDEN	\$8,620.00
School Programs	Site Distribution	INTERMEDIATE SCHOOL	
Child Nutrition:	Food Inventory	SADDLEBACK HIGH	\$19,395.00
School Programs	Site Distribution	SCHOOL	
Child Nutrition:	Food Inventory	SPURGEON	\$10,775.00
School Programs	Site Distribution	INTERMEDIATE SCHOOL	
Child Nutrition:	Food Inventory	VILLA FUNDAMENTAL	\$14,007.50
School Programs	Site Distribution	INTERMEDIATE SCHOOL	
Child Nutrition:	Food Inventory	CENTURY HIGH SCHOOL	\$12,930.00
School Programs	Site Distribution		
Child Nutrition:	Food Inventory	CHAVEZ CONTINUATION	\$6,465.00
School Programs	Site Distribution	HIGH SCHOOL	
Child Nutrition:	Food Inventory	GODINEZ FUNDAMENTAL	\$14,007.50
School Programs	Site Distribution	HIGH SCHOOL	
Child Nutrition:	Food Inventory	MENDEZ FUNDAMENTAL	\$11,852.50
School Programs	Site Distribution	INTERMEDIATE SCHOOL	
Child Nutrition:	Food Inventory	SEGERSTROM HIGH	\$11,852.50
School Programs	Site Distribution	SCHOOL	
270966	IFUSION SOLUTIONS, INC.		2011/02/22
Unrestricted	Consultant	INFORMATION	\$170,000.00
Discretionary	Noninstructional	TECHNOLOGY CENTER	
Accounts			
271060	J.L. COBB PAINTING		
Ongoing & Major	Maintenance	BUILDING SERVICES	\$110,048.85
Maintenance Account	Contracts Repairs		
OPSC School	Building	FACILITIES/GOVERNMENT	\$59,784.95
Facilities Bond	Contractor	RELATIONS	
OPSC School	Building	CENTURY HIGH SCHOOL	\$9,051.00
Facilities Bond	Contractor		

SAUSD Board of Education Purchase Order Listing \$25,000 and over

From 07-OCT-2011 Through 20-OCT-2011

Page: 3 of 6

PO No.	Vendor			BOA Date
Funding	Description	Location	Amount	
271140	VERNE'S PLUMBING, INC.			
Measure G Bond	Building Contractor	SANTA ANA HIGH SCHOOL	\$13,325.30	
Measure G Bond	Unassigned	SIERRA PREPARATORY ACADEMY	\$8,152.67	
Measure G Bond	Unassigned	SANTA ANA HIGH SCHOOL	\$40,197.02	
Measure G Bond	Unassigned	HENINGER ELEMENTARY SCHOOL	\$4,462.93	
Qualified School Construction Bond	Building Contractor	WILLARD INTERMEDIATE SCHOOL	\$13,649.79	
Qualified School Construction Bond	Unassigned	WILLARD INTERMEDIATE SCHOOL	\$2,575.48	
OPSC School Facilities Bond	Building Contractor	FACILITIES/GOVERNMENT RELATIONS	\$119,139.03	
271237	GILBERT & STEARNS, INC.			
OPSC School Facilities Bond	Building Contractor	FACILITIES/GOVERNMENT RELATIONS	\$126,591.57	
OPSC School Facilities Bond Projects	Unassigned	SIERRA PREPARATORY ACADEMY	\$5,364.61	
OPSC School Facilities Bond	Unassigned	SPURGEON INTERMEDIATE SCHOOL	\$1,947.53	
OPSC School Facilities Bond	Unassigned	HENINGER ELEMENTARY SCHOOL	\$29,709.76	
Community Facilities District 2005 Central Park	Unassigned	VALLEY HIGH SCHOOL	\$35,747.18	
271256	JJJ FLOOR COVERING, INC.			
Ongoing & Major Maintenance Account	Maintenance Contracts Repairs	BUILDING SERVICES	\$50,009.38	
OPSC School Facilities Bond	Building Contractor	FACILITIES/GOVERNMENT RELATIONS	\$48,628.99	
OPSC School Facilities Bond	Unassigned	SANTA ANA HIGH SCHOOL	\$17,267.64	
OPSC School Facilities Bond	Unassigned	WILLARD INTERMEDIATE SCHOOL	\$14,555.54	

SAUSD Board of Education Purchase Order Listing \$25,000 and over

From 07-OCT-2011 Through 20-OCT-2011

Page: 4 of 6

PO No.	Vendor			BOA Date
Funding	Description	Location		Amount
271258	T. J. JANCA CONSTRUCTION, INC.			
Ongoing & Major	Maintenance	BUILDING SERVICES		\$9,924.62
Maintenance Account	Contracts Repairs			
Measure G Bond	Unassigned	SIERRA PREPARATORY ACADEMY		\$22,875.33
Qualified School Construction Bond	Unassigned	MONTE VISTA ELEMENTARY SCHOOL		\$7,865.75
OPSC School Facilities Bond	Building Contractor	FACILITIES/GOVERNMENT RELATIONS		\$103,163.27
Community Facilities District 2005 Central Park	Unassigned	VALLEY HIGH SCHOOL		\$46,649.38
271264	INTERIOR WALL SYSTEMS			
Ongoing & Major	Maintenance	BUILDING SERVICES		\$39,550.72
Maintenance Account	Contracts Repairs			
Measure G Bond	Unassigned	SANTA ANA HIGH SCHOOL		\$26,881.47
OPSC School Facilities Bond	Building Contractor	FACILITIES/GOVERNMENT RELATIONS		\$73,960.46
OPSC School Facilities Bond	Unassigned	HOOVER ELEMENTARY SCHOOL		\$1,185.25
271265	BEN'S ASPHALT, INC.			
Capital Facilities Fund		FACILITIES/GOVERNMENT RELATIONS		\$9,753.53
OPSC School Facilities Bond	Building Contractor	FACILITIES/GOVERNMENT RELATIONS		\$33,109.51
OPSC School Facilities Bond	Building Contractor	CENTURY HIGH SCHOOL		\$7,036.08
271931	NEWPORT FARMS			
Child Nutrition: School Programs	Food Inventory Site Distribution	FOOD 4 THOUGHT		\$48,487.50
272414	DOMINO'S PIZZA STORE #8354			
Child Nutrition: School Programs	Food Inventory Site Distribution	FOOD 4 THOUGHT		\$1,831.75
Child Nutrition: School Programs	Food Inventory Site Distribution	MACARTHUR FUNDAMENTAL INTERMEDIATE SCHOOL		\$21,550.00

SAUSD Board of Education Purchase Order Listing \$25,000 and over
From 07-OCT-2011 Through 20-OCT-2011

Page: 5 of 6

PO No.	Vendor			BOA Date
Funding	Description	Location		Amount
272414	DOMINO'S PIZZA STORE #8354			
Child Nutrition:	Food Inventory	VALLEY HIGH SCHOOL		\$26,937.50
School Programs	Site Distribution			
Child Nutrition:	Food Inventory	CARR INTERMEDIATE		\$53,875.00
School Programs	Site Distribution	SCHOOL		
Child Nutrition:	Food Inventory	MCFADDEN		\$36,635.00
School Programs	Site Distribution	INTERMEDIATE SCHOOL		
Child Nutrition:	Food Inventory	SADDLEBACK HIGH		\$23,705.00
School Programs	Site Distribution	SCHOOL		
Child Nutrition:	Food Inventory	CHAVEZ CONTINUATION		\$2,155.00
School Programs	Site Distribution	HIGH SCHOOL		
Child Nutrition:	Food Inventory	GODINEZ FUNDAMENTAL		\$14,007.50
School Programs	Site Distribution	HIGH SCHOOL		
272684	WEATHERPROOFING TECHNOLOGIES INCORPORATED			
Deferred	Maintenance	BUILDING SERVICES		\$171,322.50
Maintenance Fund	Contracts Repairs			
272724	ORANGE COUNTY DEPARTMENT OF EDUCATION			
Readiness &	Sub-Agreements for	RISK MANAGEMENT		\$128,764.00
Emergency	Services			
Management				
272725	YORK RISK SERVICES GROUP, INC.			
Workers'	Other Contracts	RISK MANAGEMENT		\$45,000.00
Compensation				
272738	MARSH RISK & INSURANCE SERVICES			
Workers'	Other Insurance	RISK MANAGEMENT		\$346,983.00
Compensation				
272760	NTD ARCHITECTURE			
OPSC School	Building	FACILITIES/GOVERNMENT		\$95,833.93
Facilities Bond	Contractor	RELATIONS		
272771	WAXIE SANITARY SUPPLY			
General Fund	Stores	WAREHOUSE AND		\$35,438.98
		DELIVERY		
272891	PRIEST CONSTRUCTION SERVICES, INC.			
OPSC School	Building	FACILITIES/GOVERNMENT		\$156,237.50
Facilities Bond	Contractor	RELATIONS		
272958	DRIFTWOOD DAIRY			
Child Nutrition:	Food Inventory	FOOD 4 THOUGHT		\$561,631.79
School Programs	Site Distribution			

SAUSD Board of Education Purchase Order Listing \$25,000 and over

From 07-OCT-2011 Through 20-OCT-2011

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PO No.	Vendor		BOA Date
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Funding	Description	Location	Amount
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272944	WESTERN POWER SYSTEMS		
Ongoing & Major	Maintenance	BUILDING SERVICES	\$145,000.00
Maintenance Account	Contracts Repairs		

272960	CONCEPTS SCHOOL AND OFFICE FURNISHINGS		
OPSC School	Building	FACILITIES/GOVERNMENT	\$104,225.46
Facilities Bond	Contractor	RELATIONS	

272962	DAVE BANG ASSOCIATES, INC.		
OPSC School	Building	FACILITIES/GOVERNMENT	\$54,885.17
Facilities Bond	Contractor	RELATIONS	

272963	DAVE BANG ASSOCIATES, INC.		
OPSC School	Building	FACILITIES/GOVERNMENT	\$49,682.12
Facilities Bond	Contractor	RELATIONS	

272981	THE FRUITGUYS		
Child Nutrition:	Materials &	SPECIAL	\$78,499.00
Healthy Active	Supplies/Software	PROJECTS/WELLNESS	
Families			

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Ratification of Expenditure Summary and Warrant Listing for Period of October 10, 2011, Through October 23, 2011

ITEM: Consent

SUBMITTED BY: Michael P. Bishop, Sr., CBO, Associate Superintendent, Business Services

PREPARED BY: Christeen Betz, Director, Accounting

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board ratification of the Expenditure Summary and Warrant Listing for the expenditures \$25,000 and over on a bi-monthly basis.

RATIONALE:

The Expenditure Summary consists of all warrants created during the period of October 10, 2011, through October 23, 2011. A detailed listing for expenditures \$25,000 and over is also included.

FUNDING:

Not Applicable

RECOMMENDATION:

Ratify Expenditure Summary and Warrant Listing of expenditures over \$25,000 for the period of October 10, 2011, through October 23, 2011.



Santa Ana Unified School District

Michael P. Bishop, Sr., CBO
Associate Superintendent,
Business Services

Thelma Meléndez de Santa Ana, Ph.D.
Superintendent

Date: October 20, 2011
To: Thelma Meléndez de Santa Ana, Ph.D., Superintendent
From: Michael P. Bishop, Sr., CBO, Associate Superintendent, Business Services
Subject: Reporting of Approved Expenditures
From 10-OCT-2011 Through 23-OCT-2011

Fund 01 General Fund	\$3,907,844.72
Fund 09 Charter School Fund	\$210,978.97
Fund 13 Cafeteria Fund	\$728,913.61
Fund 14 Deferred Maintenance Fund	\$67,135.29
Fund 24 SAUSD GO Bond, 2008 Election, Series A Building Fund	\$291,647.07
Fund 25 Capital Facilities Fund	\$4,128.33
Fund 26 Measure G Bond	\$608,321.06
Fund 27 Qualified School Construction Bond	\$169,172.58
Fund 28 Qualified School Construction Bond	\$27,847.24
Fund 29 Qualified School Construction Bond	\$79,484.70
Fund 35 County School Facilities Fund	\$687,120.17
Fund 40 Special Reserve Fund	\$8,458.26
Fund 49 Capital Project Fund for Blended Component	\$144,696.85
Fund 68 Workers' Compensation	\$136,585.40
Fund 69 Health & Welfare	\$1,933,566.78
Fund 81 Property & Liability	\$19,575.87
Total Expenditures:	\$9,025,476.90

Prepared By: Christeen Betz, Director of Accounting

1601 East Chestnut Avenue, Santa Ana, CA 92701-6322, (714) 558-5501

BOARD OF EDUCATION

José Alfredo Hernández, J.D., President • Rob Richardson, Vice President
Audrey Yamagata-Noji, Ph.D., Clerk • John Palacio, Member • Roman Reyna, Member

SAUSD Board of Education Warrant Listing

October 12, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
FUND 01	GENERAL FUND		
84157930	SOUTHERN CALIFORNIA EDISON		\$44,136.88
	Unrestricted Discretionary Accounts	DISTRICTWIDE	
84157940	ATKINSON ANDELSON LOYA RUUD & ROMO		\$40,005.74
	Special Education	SPECIAL EDUCATION	
84157954	CDW GOVERNMENT, INC.		\$29,377.73
	Economic Impact Aid	HOOVER ELEMENTARY SCHOOL	
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	CENTURY HIGH SCHOOL	
	IASA:Title I Regular plus Federal Stimulus	HARVEY ELEMENTARY SCHOOL	
		LINCOLN ELEMENTARY SCHOOL	
		PIO PICO ELEMENTARY SCHOOL	
		SANTA ANA HIGH SCHOOL	
		VALLEY HIGH SCHOOL	
	Unrestricted Discretionary Accounts	BOARD OF EDUCATION	
		BUSINESS SERVICES DIVISION	
		ELEMENTARY DIVISION	
		PAYROLL DEPARTMENT	
		PUPIL SUPPORT SERVICES	
		TAFT ELEMENTARY SCHOOL	
		WAREHOUSE AND DELIVERY	

SAUSD Board of Education Warrant Listing

October 12, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84157956	CERTIFIED TRANSPORTATION SERVICE, INC.		\$34,546.60
	ARRA Title 1 School Improvement Grant (SIG) PLAS	VALLEY HIGH SCHOOL	
	Donations (Miscellaneous)	CENTURY HIGH SCHOOL	
	E-Business Academy [0473] CHS	CENTURY HIGH SCHOOL	
	Economic Impact Aid	SADDLEBACK HIGH SCHOOL	
	Education Academy [0434] CHS	CENTURY HIGH SCHOOL	
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	CENTURY HIGH SCHOOL	
		HENINGER ELEMENTARY SCHOOL	
		KENNEDY ELEMENTARY SCHOOL	
	Unrestricted Discretionary Accounts	CENTURY HIGH SCHOOL	
		GODINEZ FUNDAMENTAL HIGH SCHOOL	
		ROOSEVELT ELEMENTARY SCHOOL	
		SADDLEBACK HIGH SCHOOL	
		SANTA ANA HIGH SCHOOL	
		SEGERSTROM HIGH SCHOOL	
		VALLEY HIGH SCHOOL	
84157959	CITY OF SANTA ANA		\$48,323.81
	Unrestricted Discretionary Accounts	DISTRICTWIDE	
84157967	DURHAM SCHOOL SERVICES, L.P.		\$925,315.28
	Before and After School Learning & Safe Neighborhood Partnerships	HOOVER ELEMENTARY SCHOOL	
	Transportation-Home to School	TRANSPORTATION DEPARTMENT	
	Transportation-Special Education	TRANSPORTATION DEPARTMENT	
84157973	FOLLETT LIBRARY RESOURCES		\$33,687.46
	Child Nutrition: Healthy Active Families	SPECIAL PROJECTS/WELLNESS	
	Economic Impact Aid-LEP	WILLARD INTERMEDIATE SCHOOL	

SAUSD Board of Education Warrant Listing

October 12, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84157997	INTELLI-TECH		\$27,699.93
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	MIDDLE COLLEGE HIGH SCHOOL	
	IASA:Title I Regular plus Federal Stimulus	GODINEZ FUNDAMENTAL HIGH SCHOOL	
		HARVEY ELEMENTARY SCHOOL	
		MADISON ELEMENTARY SCHOOL	
		MCFADDEN INTERMEDIATE SCHOOL	
		Taft Elementary School	
84158015	MCPEEK'S DODGE OF ANAHEIM		\$50,652.46
	Unrestricted Discretionary Accounts	SCHOOL POLICE SERVICES	
84158028	ORANGE COUNTY DEPARTMENT OF EDUCATION		\$31,424.06
	Readiness & Emergency Management	RISK MANAGEMENT	
84158029	ORANGE COUNTY EDUCATIONAL ARTS ACADEMY		\$62,025.00
	Fund 01 General Fund	Undefined	
84158059	THINK TOGETHER		\$979,612.54
	21st Century Community Learning Centers	DEPUTY SUPERINTENDENT'S OFFICE	
	Before and After School Learning & Safe Neighborhood Partnerships	DEPUTY SUPERINTENDENT'S OFFICE	
84158068	WAXIE SANITARY SUPPLY		\$30,995.90
	Fund 01 General Fund	WAREHOUSE AND DELIVERY	
	Ongoing & Major Maintenance Account	BUILDING SERVICES	
	Unrestricted Discretionary Accounts	BUILDING SERVICES	
FUND 14 Deferred Maintenance Fund			
84158080	VERTICAL TRANSPORT, INC.		\$27,793.28
	Fund 14 Deferred Maintenance Fund	BUILDING SERVICES	
FUND 68 RISK MANAGEMENT			
84158082	SANTA ANA UNIFIED SCHOOL DISTRICT MEDICAL SELF		\$45,899.21
	Fund 68 Workers' Compensation	RISK MANAGEMENT	
FUND 13 CAFETERIA			
84158090	GOLDEN CRUST BAKERIES, INC.		\$40,149.28
	Child Nutrition: School Programs	FOOD 4 THOUGHT	

SAUSD Board of Education Warrant Listing

October 12, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84158111	US FOODSERVICE, INC.		\$100,991.63
	Child Nutrition: School Programs	CARR INTERMEDIATE SCHOOL	
		CENTURY HIGH SCHOOL	
		GODINEZ FUNDAMENTAL HIGH SCHOOL	
		MCFADDEN INTERMEDIATE SCHOOL	
		MENDEZ FUNDAMENTAL INTERMEDIATE SCHOOL	
		SADDLEBACK HIGH SCHOOL	
		SANTA ANA HIGH SCHOOL	
		SEGERSTROM HIGH SCHOOL	
		SIERRA PREPARATORY ACADEMY	
		VALLEY HIGH SCHOOL	
		WILLARD INTERMEDIATE SCHOOL	

FUND 24 SAUSD GO Bond, 2008 Election, Series A Building Fund

84158113	AT&T		\$183,887.38
	SAUSD GO Bond, 2008 Election, Series A Building Fund	CARR INTERMEDIATE SCHOOL	
		KENNEDY ELEMENTARY SCHOOL	
		SADDLEBACK HIGH SCHOOL	

FUND 26 Measure G Bond

84158114	ACC CONTRACTORS, INC.		\$399,922.83
	Measure G Bond	SIERRA PREPARATORY ACADEMY	
84158115	WESTSIDE ELECTRIC		\$47,060.10
	Measure G Bond	SANTA ANA HIGH SCHOOL	

FUND 27 Qualified School Construction Bond

84158116	A.J. FISTES CORPORATION		\$103,725.00
	Qualified School Construction Bond	SANTA ANA HIGH SCHOOL	

FUND 29 Qualified School Construction Bond

84158118	ANGELES CONTRACTOR, INC.		\$57,434.70
	Qualified School Construction Bond	WILLARD INTERMEDIATE SCHOOL	

FUND 35 OPSC School Facilities Bond Projects

84158120	AT&T		\$84,758.66
	OPSC School Facilities Bond Projects	SANTA ANA HIGH SCHOOL	

SAUSD Board of Education Warrant Listing

October 12, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84158123	NEXUS IS, INC.		\$30,967.35
	OPSC School Facilities Bond Projects	WILLARD INTERMEDIATE SCHOOL	

FUND 49 Community Facilities District

84158126	WESTLAND HEATING & AIR CONDITIONING, INC.		\$106,180.00
	Community Facilities District (2005 Central Park Project)	VALLEY HIGH SCHOOL	

Grand Total: **\$3,566,572.81**

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
FUND 01	GENERAL FUND		
84158134	J.L. COBB PAINTING		\$62,102.47
	Ongoing & Major Maintenance Account	BUILDING SERVICES	
84158135	SOUTHERN CALIFORNIA EDISON		\$60,642.43
	Unrestricted Discretionary Accounts	DISTRICTWIDE	
84158157	APPLE, INC.		\$233,794.13
	ARRA EETT Competitive	TECHNOLOGY	
	ARRA Title 1 School Improvement Grant (SIG) PLAS	CENTURY HIGH SCHOOL	
		SIERRA PREPARATORY ACADEMY	
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	HENINGER ELEMENTARY SCHOOL	
		TAFT ELEMENTARY SCHOOL	
	IASA:Title I Regular plus Federal Stimulus	JACKSON ELEMENTARY SCHOOL	
		LATHROP INTERMEDIATE SCHOOL	
		PIO PICO ELEMENTARY SCHOOL	
		REMINGTON ELEMENTARY SCHOOL	
		SEGERSTROM HIGH SCHOOL	
		SPURGEON INTERMEDIATE SCHOOL	
		TAFT ELEMENTARY SCHOOL	
		VALLEY HIGH SCHOOL	
		WALKER ELEMENTARY SCHOOL	
	Special Ed: Infant Discretionary Fund	TAFT ELEMENTARY SCHOOL	
	Unrestricted Discretionary Accounts	CENTURY HIGH SCHOOL	

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84158158	AREY JONES EDUCATIONAL SOLUTION		\$79,102.13
	Economic Impact Aid	ADAMS ELEMENTARY SCHOOL	
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	MARTIN ELEMENTARY SCHOOL	
		SEPULVEDA ELEMENTARY SCHOOL	
	IASA:Title I Regular plus Federal Stimulus	CARR INTERMEDIATE SCHOOL	
		CARVER ELEMENTARY SCHOOL	
		CHAVEZ CONTINUATION HIGH SCHOOL	
		GODINEZ FUNDAMENTAL HIGH SCHOOL	
		HARVEY ELEMENTARY SCHOOL	
		JACKSON ELEMENTARY SCHOOL	
		MADISON ELEMENTARY SCHOOL	
		MARTIN ELEMENTARY SCHOOL	
		PIO-PICO ELEMENTARY SCHOOL	
		REMINGTON ELEMENTARY SCHOOL	
		SEPULVEDA ELEMENTARY SCHOOL	
		TAFT ELEMENTARY SCHOOL	
	Medi-Cal Billing Option	PUPIL SUPPORT SERVICES	
	Special Ed: Infant Discretionary Fund	TAFT ELEMENTARY SCHOOL	
	Unrestricted Discretionary Accounts	SCHOOL POLICE SERVICES	

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84158178	CDW GOVERNMENT, INC.		\$54,234.71
	Economic Impact Aid	ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	
		MUIR FUNDAMENTAL ELEMENTARY SCHOOL	
		WALKER ELEMENTARY SCHOOL	
	Head Start	CHILD DEVELOPMENT	
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	DAVIS ELEMENTARY SCHOOL	
		ESQUEDA ELEMENTARY SCHOOL	
		GREENVILLE FUNDAMENTAL ELEMENTARY SCHOOL	
		HENINGER ELEMENTARY SCHOOL	
		HEROES ELEMENTARY SCHOOL	
		LORIN GRISET ACADEMY	
		TAFT ELEMENTARY SCHOOL	
	IASA:Title I Regular plus Federal Stimulus	CARR INTERMEDIATE SCHOOL	
		CENTURY HIGH SCHOOL	
		EDISON ELEMENTARY SCHOOL	
		ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	
		FREMONT ELEMENTARY SCHOOL	
		HARVEY ELEMENTARY SCHOOL	
		MADISON ELEMENTARY SCHOOL	
		MARTIN ELEMENTARY SCHOOL	
		PIO PICO ELEMENTARY SCHOOL	
		REMINGTON ELEMENTARY SCHOOL	
		SANTA ANA HIGH SCHOOL	
		SIERRA PREPARATORY ACADEMY	
		VALLEY HIGH SCHOOL	
		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	
	NJROTC	SADDLEBACK HIGH SCHOOL	
	Unrestricted Discretionary Accounts	CENTURY HIGH SCHOOL	

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
		SADDLEBACK HIGH SCHOOL	
		SANTA ANA HIGH SCHOOL	
		SEGERSTROM HIGH SCHOOL	
		TAFT ELEMENTARY SCHOOL	
		THORPE FUNDAMENTAL ELEMENTARY SCHOOL	
84158189	CITY OF SANTA ANA		\$75,068.48
	Unrestricted Discretionary Accounts	DISTRICTWIDE	

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84158291	OFFICE DEPOT		\$29,942.48
	ARRA Title 1 School Improvement Grant (SIG) PLAS	SANTA ANA HIGH SCHOOL	
	Donations (Miscellaneous)	SANTIAGO ELEMENTARY SCHOOL	
	Economic Impact Aid	ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	
		SEPULVEDA ELEMENTARY SCHOOL	
	Economic Impact Aid-LEP	SANTA ANA HIGH SCHOOL	
	Fund 01 General Fund	WAREHOUSE AND DELIVERY	
	Head Start	CHILD DEVELOPMENT	
	IASA:Title I Basic Grants Low-Income and Neglected, Part A	CARR INTERMEDIATE SCHOOL	
		HENINGER ELEMENTARY SCHOOL	
		LATHROP INTERMEDIATE SCHOOL	
		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	
	IASA:Title I Regular plus Federal Stimulus	ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	
		FREMONT ELEMENTARY SCHOOL	
		GODINEZ FUNDAMENTAL HIGH SCHOOL	
		HARVEY ELEMENTARY SCHOOL	
		SANTA ANA HIGH SCHOOL	
		VALLEY HIGH SCHOOL	
		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	
	Special Ed: IDEA Preschool Grants,	MITCHELL CHILD DEVELOPMENT CENTER	
	Special Education	MITCHELL CHILD DEVELOPMENT CENTER	
		TAFT ELEMENTARY SCHOOL	
	SSR-1A-07 Kinder Readiness Program II	EARLY CHILDHOOD EDUCATION	
	Unrestricted Discretionary Accounts	CENTURY HIGH SCHOOL	
		EMPLOYEE BENEFITS ADMINISTRATION	
		FACILITIES/GOVERNMENT RELATIONS	
		GODINEZ FUNDAMENTAL HIGH SCHOOL	
		LORIN GRISET ACADEMY	

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
		MCFADDEN INTERMEDIATE SCHOOL	
		MONTE VISTA ELEMENTARY SCHOOL	
		PUBLIC INFORMATION	
		PURCHASING DEPARTMENT	
		SANTIAGO ELEMENTARY SCHOOL	
		SEGERSTROM HIGH SCHOOL	
		SUPERINTENDENT'S OFFICE	
		WAREHOUSE AND DELIVERY	
84158360	THINK TOGETHER		\$56,050.00
	21st Century ASSETS	DEPUTY SUPERINTENDENT'S OFFICE	
84158361	THINKING MAPS INC		\$97,493.17
	IASA:Title I Regular plus Federal Stimulus	ENGLISH LEARNER PROGRAMS & STUDENT ACHIEVEMENT	
		ESQUEDA ELEMENTARY SCHOOL	
		STUDENT ACHIEVEMENT	
		VILLA FUNDAMENTAL INTERMEDIATE SCHOOL	
FUND 09 Charter School Fund			
84158390	NOVA ACADEMY		\$210,978.97
	Charter School Fund	ACCOUNTING DEPARTMENT	
FUND 68 Risk Management			
84158405	SANTA ANA UNIFIED SCHOOL DISTRICT MEDICAL SELF		\$89,194.95
	Fund 68 Workers' Compensation	RISK MANAGEMENT	
FUND 69 Health & Welfare			
84158406	ALAMEDA COUNTY SCHOOLS INSURANCE (ASCIG)		\$353,868.77
	Health & Welfare - Active Employees	DISTRICT EMPLOYEE BENEFITS	
	Health & Welfare - Retired Employees	DISTRICT EMPLOYEE BENEFITS	
84158407	DELTACARE USA		\$48,046.40
	Health & Welfare - Active Employees	DISTRICT EMPLOYEE BENEFITS	
	Health & Welfare - Retired Employees	DISTRICT EMPLOYEE BENEFITS	

SAUSD Board of Education Warrant Listing

October 20, 2011

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<u>Check #</u>	<u>Vendor</u>	<u>Location</u>	<u>Amount</u>
84158408	KAISER FOUNDATION HEALTH PLAN		\$981,029.40
	Health & Welfare - Active Employees	DISTRICT EMPLOYEE BENEFITS	
	Health & Welfare - Retired Employees	DISTRICT EMPLOYEE BENEFITS	
84158409	SANTA ANA UNIFIED SCHOOL DISTRICT		\$500,000.00
	Health & Welfare - Active Employees	DISTRICT EMPLOYEE BENEFITS	
	Health & Welfare - Retired Employees	DISTRICT EMPLOYEE BENEFITS	
84158410	THE STANDARD INSURANCE COMPANY		\$30,319.53
	Health & Welfare - Active Employees	DISTRICT EMPLOYEE BENEFITS	
Fund 24	SAUSD GO Bond, 2008 Election, Series A Building Fund		
84158480	RHINO CONSTRUCTION SERVICE		\$30,400.00
	SAUSD GO Bond, 2008 Election, Series A Building Fund	SEPULVEDA ELEMENTARY SCHOOL	
Fund 27	Qualified School Construction Bond		
84158484	CULVER NEWLIN INC		\$65,447.58
	2nd Sale-Qualified School Construction Bond	SADDLEBACK HIGH SCHOOL	
Fund 26	Measure G Bond		
84158490	CULVER NEWLIN INC		\$142,926.20
	Measure G Bond	HENINGER ELEMENTARY SCHOOL	
		SANTA ANA HIGH SCHOOL	
Fund 35	OPSC School Facilities Bond Projects		
84158497	CULVER NEWLIN INC		\$220,329.72
	OPSC School Facilities Bond Projects	LINCOLN ELEMENTARY SCHOOL	
		SANTA ANA HIGH SCHOOL	
		WILLARD INTERMEDIATE SCHOOL	
84158501	INTERIOR WALL SYSTEMS		\$53,600.80
	OPSC School Facilities Bond Projects	FACILITIES/GOVERNMENT RELATIONS	
84158507	NTD ARCHITECTURE		\$64,081.20
	OPSC School Facilities Bond Projects	CENTURY HIGH SCHOOL	
Fund 49	Community Facilities District (2005 Central Park Project)		
84158487	RW SMITH & COMPANY		\$38,196.04
	Community Facilities District (2005 Central Park Project)	VALLEY HIGH SCHOOL	
Grand Total :			\$3,576,849.56

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Approval and/or Ratification of Agreements for Period of October 9, 2011, Through October 20, 2011

ITEM: Consent

SUBMITTED BY: Michael P. Bishop, Sr., CBO, Associate Superintendent, Business Services

PREPARED BY: Jonathan Geiszler, Director, Purchasing and Stores

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval and/or ratification of agreements for the period of October 9, 2011, through October 20, 2011.

RATIONALE:

Consultants have been requested by school sites and District staff to enhance and support educational programs and provide professional development to improve student achievement.

The attached list identifies various consultants that will provide services throughout the District whose compensation is under \$250,000.

FUNDING:

Not Applicable

RECOMMENDATION:

Approve the listing of agreements for the period of October 9, 2011, through October 20, 2011.

MB:mm



2011-12 LISTING OF CONSULTANTS/CONTRACTED SERVICES

Submitting Division: Educational Services

October 25, 2011

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED	REQ. NO.
1.	Cambium Learning Group / Sopris	Willard Intermediate: Will provide training for English Language Arts teachers on research-based strategies that will enable them to increase the reading skills of students during Saturday intervention programs.	October 29 to December 16, 2011		SIG	\$5,000	122283
2.	Artsimpact Sandy Jimenez	Santa Ana High School: Will provide English Language Arts teachers with lessons to increase engagement and art awareness that embeds Language Arts with Visual and Performing Arts through art.	November 1, 2011 to June 17, 2012		SIG	\$3,000	122412
3.	Artsimpact Josh Arreguin	Santa Ana High School: Will provide English Language Arts teachers with lessons to increase engagement and art awareness that embeds Language Arts with Visual and Performing Arts through music and production.	November 1, 2011 to June 17, 2012		SIG	\$6,000	122419
4.	Artsimpact Dan Penilla	Santa Ana High School: Will provide English Language Arts teachers with lessons to increase engagement and art awareness that embeds Language Arts with Visual and Performing Arts through dramatic theater, and oration of life experiences incorporating theater, writing, and speech.	November 1, 2011 to June 17, 2012		SIG	\$3,000	122418
5.	Artsimpact Margarita Chavez	Santa Ana High School: Will provide English Language Arts teachers with lessons to increase engagement and art awareness that embeds Language Arts with Visual and Performing Arts through instrumental music.	November 1, 2011 to June 17, 2012		SIG	\$2,000	122627

2011-12 LISTING OF CONSULTANTS/CONTRACTED SERVICES
Submitting Division: Educational Services
October 25, 2011
Page 2

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED	REQ. NO.
6.	Radon L. Rodriguez dba Good Life Institute	Wilson Elementary School: Will provide parent and student sessions for at-risk students and families. The classes will improve parent involvement. Parenting classes will focus on strengthening positive behavior at home, school, and provide strategies for promoting academic achievement.	November 9, 2011 to June 15, 2012		Title I	\$3,500	122426
7.	Radon L. Rodriguez dba Good Life Institute Ratification	Monroe Elementary School: Will provide parent and student sessions for at-risk students and families. The classes will improve parent involvement. Parenting classes will focus on strengthening positive behavior at home, school, and provide strategies for promoting academic achievement.	October 13, 2011 to June 30, 2012		Title I	\$7,500	122477
8.	Padres Unidos	Martin Elementary School: Will provide parents of 4 th and 5 th grade students the skills on how to identify and respond to early signs of dangerous behavior. Will provide support to parents when facing difficult situations at home.	November 8, 2011 to March 28, 2012		Title I	\$500	122497
9.	Padres Unidos	Pio Pico Elementary School: Will provide parents of 4 th and 5 th grade students the skills on how to identify and respond to early signs of dangerous behavior. Will provide support to parents when facing difficult situations at home.	November 8, 2011 and June 30, 2012		Title I	\$5,000	122527

2011-12 LISTING OF CONSULTANTS/CONTRACTED SERVICES

Submitting Division: Educational Services

October 25, 2011

Page 3

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED	REQ. NO.
10.	Dennis Parker Ratification	Jackson Elementary School: Will provide on-going professional development on Strategic schooling model as well as coaching for administration and faculty. Services will include presentations of research-based organizational and classroom strategies designed to significantly improve student achievement.	October 21, 2011 and February 8, 2012		Title I	\$5,000	121899
11.	Thinking Maps Incorporated Ratification	Martin Elementary School: Training included a thorough background on the eight basic Thinking Maps and how they promote integrated thinking, interdisciplinary learning, and differentiating instruction to meet the specific needs of English learners at all levels of English proficiency.	October 5 to October 7, 2011		Title III	\$6,000	122385
12.	1 on 1 Academic Laptop Tutoring	Student Achievement: Title I schools in Year Two or above of Program Improvement are required by NCLB to receive Supplemental Educational Services (SES). State-approved consultant will provide tutoring to eligible students in ELA or math.	November 1, 2011 to June 30, 2012		Title I	\$20,000	122425

2011-12 LISTING OF CONSULTANTS/CONTRACTED SERVICES
Submitting Division: Business Services
October 25, 2011

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED	REQ. NO.
13.	WestEd	Will provide the District with a comprehensive and objective analysis of the present curriculum approach and implementation at school sites in addition to assessing the current structure of the central office to assist the District to document current approaches that identify needs, and offer improvement strategies that are grounded in research and mindful of the District's current culture and resources.	October 26 to June 30, 2012		General Fund	\$35,000	122701
14.	Council of the Great City Schools	Will provide the District with a comprehensive and objective analysis of the present Finance, Business/Auxiliary Operations (Food Services, Maintenance & Operations, Safety & Security, Transportation), IT and HR operations and provide dashboards of key performance indicators and benchmarks in comparison to similar school districts to identify needs and be mindful of the District's current resource allocation to identify strategic opportunities to reduce cost and save district resources and improve efficiencies.	October 26 to June 30, 2012		General Fund	\$10,000	122703
15.	School Services of California	Will provide the District with a comprehensive and objective analysis of the current Human Resources contracts and assist the District to identify needs and improvement strategies.	October 26 to June 30, 2012		General Fund	\$10,000	122705

2011-12 LISTING OF CONSULTANTS/CONTRACTED SERVICES

Submitting Division: Business Services

October 25, 2011

Page 2

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED	REQ. NO.
16.	iFusion Solutions, Inc. Ratification	Increase to PO #270966: Will continue work on the R12 upgrade implementation of Oracle E-Business Suite.	October 13, 2011		General Fund	\$50,000	122677

2011-12 LISTING OF CONSULTANTS/CONTRACTED SERVICES

Submitting Division: Human Resources

October 25, 2011

NO.	NAME	IMPLICATIONS FOR THE DISTRICT/TYPE OF SERVICE	DATE	ANNUAL RENEWAL	FUNDING SOURCE	MAXIMUM NOT TO EXCEED	REQ. NO.
17.	Pamela Coe Mater Dei High School Ratification	Facilitated NCLB training and coordinated the annual program for new and returning faculty members.	November 2, 2010 to December 7, 2011		Title II-A, Non Public Schools	\$1,000	121695
18.	Dr. Lorraine Fox Olive Crest Academy	Will provide an in-service that describes ways in which staff can positively interact with special education students and model strategies for working with behaviorally challenged youth.	October 31, 2011		Title II-A Non- Public School	\$1,500	122308

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Approval of Rejection of Government Code §910 and §910.2 Claim
Against Santa Ana Unified School District – File No. 11-93894 MH

ITEM: Consent

SUBMITTED BY: Michael P. Bishop, Sr., CBO, Associate Superintendent, Business Services

PREPARED BY: Camille Boden, Executive Director of Risk Management

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval to reject the Government Code §910 and §910.2 claim against the District, File No. 11-93894 MH.

DESCRIPTION OF DAMAGE/INJURY:

Claimant requests reimbursement for medical expenses.

FUNDING:

Not Applicable

RECOMMENDATION:

Approve recommendation to reject Government Code §910 and §910.2 claim against the District, File No. 11-93894 MH.

MB:mm



AGENDA ITEM BACKUP SHEET
October 25, 2011

1.10

Board Meeting

TITLE: Approval of Deductive Change Order No. 1 for Bid Package No. 11 Ceramic Tile at Spurgeon Intermediate School Under Overcrowding Relief Grant Program

ITEM: Consent

SUBMITTED BY: Joe Dixon, Assistant Superintendent, Facilities & Governmental Relations

PREPARED BY: Todd Butcher, Director of Construction

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of Deductive Change Order No. 1 Ceramic Tile for the Overcrowding Relief Grant project at Spurgeon Intermediate School. Change orders must be processed and approved. Failure to process change order requests in a timely manner can result in delaying the scheduled completion.

RATIONALE:

At the July 27, 2010, Board meeting, the Board awarded a contract for Bid Package No. 11 Ceramic Tile at Spurgeon Intermediate School to Inland Pacific Tile, Inc. The construction of this bid package is being performed by a single contractor under the Overcrowding Relief Grant. During the course of construction, changes to the contract occurred; a high moisture level was anticipated in the concrete but was not detected, creating a net deduction in the contract. Change order pertains to the following items:

Change Order No. 1:	\$ (11,048)
Original contract amount:	<u>\$ 69,900</u>
Revised total contract amount:	<u>\$ 58,852</u>

The total reduction to the original contract to date is 15.81%.

FUNDING:

State School Facility Program/Measure G: Reduction of \$11,048

RECOMMENDATION:

Approve the Deductive Change Order No. 1 for Bid Package No. 11 Ceramic Tile at Spurgeon Intermediate School in the amount of \$11,048 for a revised total of \$58,852 under the Overcrowding Relief Grant Program.

AGENDA ITEM BACKUP SHEET
October 25, 2011

1.11

Board Meeting

TITLE: **Approval of Deductive Change Order No. 1 for Bid Package No. 14 Flooring at Spurgeon Intermediate School Under Overcrowding Relief Grant Program**

ITEM: **Consent**

SUBMITTED BY: **Joe Dixon, Assistant Superintendent, Facilities & Governmental Relations**

PREPARED BY: **Todd Butcher, Director of Construction**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of Deductive Change Order No. 1 Flooring for the Overcrowding Relief Grant project at Spurgeon Intermediate School. Change orders must be processed and approved. Failure to process change order requests in a timely manner can result in delaying the scheduled completion.

RATIONALE:

At the July 27, 2010, Board meeting, the Board awarded a contract for Bid Package No. 14 Flooring at Spurgeon Intermediate School to Continental Flooring, Inc. The construction of this bid package is being performed by a single contractor under the Overcrowding Relief Grant. During the course of construction, changes to the contract occurred; a high moisture level was anticipated in the concrete but was not detected, creating a net deduction in the contract. Change order pertains to the following items:

Change Order No. 1:	\$ (91,045.31)
Original contract amount:	<u>\$172,103.00</u>
Revised total contract amount:	<u>\$ 81,057.69</u>

The total reduction to the original contract to date is 52.90%.

FUNDING:

State School Facility Program/Measure G: Reduction of \$91,045.31

RECOMMENDATION:

Approve the Deductive Change Order No. 1 for Bid Package No. 14 Flooring at Spurgeon Intermediate School in the amount of \$91,045.31 for a revised total of \$81,057.69 under the Overcrowding Relief Grant Program.

AGENDA ITEM BACKUP SHEET
October 25, 2011

1.12

Board Meeting

TITLE: Acceptance of Completion of Contract for Bid Package No. 21 Planting Irrigation and Landscape Planting at Spurgeon Intermediate School Under Overcrowding Relief Grant Program

ITEM: Consent

SUBMITTED BY: Joe Dixon, Assistant Superintendent, Facilities & Governmental Relations

PREPARED BY: Todd Butcher, Director of Construction

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board acceptance of completion of a contract for Bid Package No. 21 Planting Irrigation and Landscape Planting for the Overcrowding Relief Grant project at Spurgeon Intermediate School. The work has been completed in accordance with the terms of the contract.

RATIONALE:

At the July 27, 2010, Board meeting, the Board awarded Bid Package No. 21 Planting Irrigation and Landscape Planting at Spurgeon Intermediate School. The District has received close-out confirmation from the construction manager and the work has been completed in accordance with the terms of the contract. Public Contract Code Sections 9201-9203 require the local agency to withhold retention from their contract price until final completion and acceptance of the project. **The bid package was within budget and there were no change orders.**

Bid Package	School	Amount	10% Retention	Contractor
No. 21	Spurgeon IS	\$89,560	\$8,956	Rey Art Landscape, Inc.

FUNDING:

State School Facility Program/Measure G: \$8,956 (10% retention)

RECOMMENDATION:

Accept the October 25, 2011, completion of contract with Rey Art Landscape, Inc., for Bid Package No. 21 Planting Irrigation and Landscape Planting at Spurgeon Intermediate School in the amount of \$8,956 under the Overcrowding Relief Grant Program.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: **Acceptance of Gifts in Accordance With Board Policy 3290 – Gifts, Grants, and Bequests**

ITEM: **Action**

SUBMITTED BY: **Cathie Olsky, Ed.D., Deputy Superintendent**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board acceptance of gifts, grants, and bequests on behalf of school sites and the District. For purposes of determining the estimated value of a gift, the District does not perform an appraisal or other such valuation, rather simply reports the value of the gift as provided by the donor.

RATIONALE:

The Board may accept any bequest or gift of money or property on behalf of the District. While greatly appreciating suitable donations, the Board discourages any gifts which may directly or indirectly impair its commitment to providing equal educational opportunities for all District students. The Board shall carefully evaluate any conditions or restrictions imposed by the donor in light of District philosophy and operations. If the Board believes the District will be unable to fully satisfy the donor's conditions, the gift shall not be accepted. Gift books and instructional materials shall be accepted only if they meet District criteria. At the Superintendent or designee's discretion, a gift may be used at a particular school.

FUNDING:

Not Applicable

RECOMMENDATION:

Accept gifts in accordance with Board Policy (BP) 3290 – Gifts, Grants, and Bequests.

CO:eh



SANTA ANA UNIFIED SCHOOL DISTRICT
GIFTS RECOMMENDED FOR ACCEPTANCE - October 25, 2011

School:	Gift:	Amount:	Donor:	Used for:
Thorpe Fundamental Elementary		\$ 6,100	Thorpe PTA Ms. Becky Clevenger Santa Ana	Student field trips
Early Childhood Education		\$ 2,000	Santa Ana Kiwanis Mr. John Karpierz Santa Ana	Cal-Safe child care classes
Santa Ana Unified School District		\$ 10,212	Santa Ana Public Schools Foundation Mr. Al Amezcua, CFO Santa Ana	Retirement celebration on June 23 for former Superintendent
October 25, 2011 donations		\$ 18,312		
2011 Total donations	\$ 415,887	\$434,199		

/eh

For purposes of determining the estimated value of a gift, the District does not perform an appraisal or other such valuation, rather simply reports the value of the gift as provided by the donor.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Authorization to Award Contract for Education Assessment Management System

ITEM: Action

SUBMITTED BY: Cathie Olsky, Ed.D., Deputy Superintendent

PREPARED BY: Alexandra Ito, Director, Education Technology
Jonathan Geiszler, Director, Purchasing

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board authorization to award a contract for the Education Assessment Management System.

RATIONALE:

At the May 24, 2011, Board meeting, the Board authorized Administration to obtain Requests for Purchase (RFP) for implementation of an Education Assessment Management System to replace the existing system, Data Director, because of its inability to meet the District's increased assessment data reporting needs.

The RFP was advertised in the *Orange County Register* as legally required. Eight vendors received bid copies and six vendors submitted bids. Staff recommends an award to Illuminate Education Incorporated in the amount of \$232,000. The vendor selection process utilized the District's RFP Decision Matrix in which is in compliance with Board policy and Education Code 20118.1-2.

Qualified Vendors	Decision Matrix Score 100% Highest rating	Bid Amount
Illuminate Education, Inc.	85%	\$232,000
EDMin	74%	\$266,135
Assessment Technology, Inc.	61%	\$587,466
Lexmark	60%	\$237,700
SchoolNet	57%	\$1,004,325
Riverside Publishing	52%	\$172,950

FUNDING: Economic Impact Aid/State Compensatory Education (EIA/SCE)

Software License and First Year Support:	\$232,000
Total Year One Cost:	<u>\$232,000</u>
Annual Software Support (after year 1):	<u>\$232,000</u>

RECOMMENDATION:

Authorize staff to award contract for implementation of an Education Assessment Management System to Illuminate Education Incorporated in the amount of \$232,000, pursuant to RFP #34-11.

CO:eh



Agenda Item 3.0

RFP Assessment Worksheet Bid RFP# 34-1

<u>Round 1</u>	<u>7/8/2011</u>	<u>Panel Member</u>	<u>Riverside</u>	<u>Illuminate</u>	<u>SchoolNet</u>	<u>Lexmark</u>	<u>ATI</u>	<u>EdMin</u>
		Alexandra Ito	44	68	56	62	65	67
		Anthony Tran	44	68	56	58	60	66
		Emily Wolk	68	84	58	56	69	76
		total percentage average	52 eliminated	73	57 eliminated	59	65	70

Round 2 Assessment Team

Amy Avina, Marianne Bola, Michelle Cuhna, Ricardo Enz, James Fowler, Alexandra Ito, Herman Mendez, Roxanna Owings, Michelle Rodriguez, Nuria Solis, Lisa Solomon, Anthony Tran, Terri Verhaegen, Ed Winchester, Patrick Yrarrazaval

<u>Round 2</u>	<u>7/26/2011</u>	<u>Illuminate</u>	<u>Lexmark</u>	<u>ATI</u>	<u>EdMin</u>
		71	60 eliminated	61 eliminated	65
		total percentage average			

<u>Round 3</u>	<u>9/1/2011</u>	<u>Panel Member</u>	<u>Illuminate</u>	<u>EdMin</u>
		Becky Aten	88	78
		Amy Avina	86	72
		Michelle Rodriguez	70	64
		Lisa Solomon	92	74
		Terri Verhaegen	84	70
		Emily Wolk	88	82
		Ed Winchester	84	78
		total percentage average	85	74

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Acceptance of Carol M. White Physical Education Program from U.S. Department of Education Office of Safe and Drug-Free Schools

ITEM: Action

SUBMITTED BY: Cathie Olsky, Ed.D., Deputy Superintendent

PREPARED BY: Roxanna S. Owings, Director, Curriculum/Staff Development

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board acceptance of the Carol M. White Physical Education (PEP) grant award from the U.S. Department of Education Office of Safe and Drug-Free Schools.

RATIONALE:

This grant will provide resources for 22 Santa Ana Unified School District schools to build upon and to continue making progress toward meeting physical education State Standards and federal guidelines to help our students continue to be physically active for life. The funds from this grant will allow:

- Consistent implementation of a physical education curriculum aligned to the State Standards and federal guidelines.
- Consistent implementation of a curriculum aligned to nutrition standards.
- Electronic fitness education and assessment to help teachers monitor a student's progress.
- Professional development for teachers to stay abreast of the latest research.
- Purchase physical education equipment.
- Increase students' physical fitness and academic scores.
- Provide for a program lead to direct and monitor programs.
- Outreach to parents and families regarding the benefits of physical education and nutrition.

FUNDING:

Grant award: \$524,621 per year for three years

RECOMMENDATION:

Accept the Carol M. White Physical Education Program grant from the U.S. Department of Education Office of Safe and Drug-Free Schools.

CO:eh



Agenda Item 4.0

Carol M. White PEP Grant Awarded to SAUSD

On Wednesday, September 28, 2011, the Special Projects office was notified that the SAUSD had been awarded the Carol M. White Physical Education Program (PEP) grant for a total of \$1.57 million for the next three years. The purpose of this grant, funded by the U.S. Department of Education, is to expand and enhance our current physical education P.E.) program for students in grades kindergarten through 12th. Students will make progress toward meeting State standards in Physical Education as well as help them to increase their physical activity. Schools voluntarily opted in by completing the Healthy School Index survey. The purpose of the survey was to provide information on the school's P.E. and health needs. Based on the surveys and school needs, 22 schools were selected to participate in the grant.

This grant is a collaborative effort between SAUSD, the Orange County Health Care Agency (OCHCA), Kid Healthy and THINK Together. The main objective is to work together to increase the percent of students who will:

- Learn and practice healthy eating choices;
- Participate regularly in physical activities; and
- Follow California physical education, health and nutrition standards.

Twenty-two schools will be the recipients of this grant, reaching a total of 54,000 K-12 students over the course of three years. These 22 schools are:

Carver	Lathrop	Century
Davis	Villa Fundamental	Chavez
Diamond		Community Day
Franklin		Godinez Fundamental
Fremont		Valley
Heninger		
Heroes		
Kennedy		
King		
Monte Vista		
Pio Pico		
Romero-Cruz		
Roosevelt		
Walker		
Wilson		

AGENDA ITEM BACKUP SHEET
October 25, 2011

5.0

Board Meeting

TITLE: Authorization to Award Contract for Bid Package No. 7 Track and Field at Saddleback High School Under Modernization Program

ITEM: Action

SUBMITTED BY: Joe Dixon, Assistant Superintendent, Facilities & Governmental Relations

PREPARED BY: Todd Butcher, Director of Construction

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board authorization to award a contract for Bid Package No. 7 Track and Field at Saddleback High School. The scope of work includes site work and sports field upgrades.

RATIONALE:

At the January 27, 2010, Board meeting, the Board authorized staff to obtain bids for Bid Package No. 7 Track and Field for the Modernization project at Saddleback High School. Legal advertisements of notice calling for bids were placed with the *Orange County Register* on September 23 and 30, 2011. Staff contacted 36 contractors of which 12 picked up plans. On October 18, 2011, bid day, the District received seven bids. The architect and staff are in agreement that Ohno construction, Inc., represents the lowest bidder. This bid amount is within budget. The following is a list of all bids received:

Contractors:	Bid Amounts:
Ohno Construction, Inc.	\$1,877,850
Park West Landscape, Inc.	\$2,081,393
Byrom – Davey, Inc.	\$2,132,500
Los Angeles Contractor, Inc.	\$2,485,000
Minako America Corporation, Inc. dba Minco Construction	\$2,600,000
P.H. Hagopian Contractor, Inc.	\$2,770,000

FUNDING:

State School Facility Program/Measure G: \$1,877,850

RECOMMENDATION:

Authorize staff to award a contract to Ohno Construction, Inc., for Bid Package No. 7 Track and Field at Saddleback High School in the amount of \$1,877,850 under the Modernization program.


JD:rb

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Approval of Memorandum of Understanding for an Early Notification Incentive Payment for Certificated Retirees

ITEM: Action

SUBMITTED BY: Juan M. López, Associate Superintendent, Human Resources

PREPARED BY: Chad Hammitt, Executive Director, Human Resources

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of the Memorandum of Understanding (MOU) for an Early Notification Incentive Payment for Certificated Retirees.

Under the provisions of Government Code Section 3457.5, local educational agencies are required to publicly disclose the provisions of all agreements before entering into a written agreement.

RATIONALE:

Under AB 2756, the Superintendent and Chief Business Official are required to certify that costs incurred under the MOU can be met during the term of the agreement, along with the corresponding budget reductions.

This agreement is a one-time only agreement for the 2011-12 school year. Certificated Bargaining Unit Member employees will be notifying the District by December 1, 2011, of their intent to retire which will help reduce or eliminate the need for layoffs for the 2012-13 school year.

FUNDING:

Federal Education Jobs Bill Fund

RECOMMENDATION:

Approve the Memorandum of Understanding for an Early Notification Incentive Payment for Certificated Retirees.


JML:nr

Memorandum of Understanding (MOU)
Between the
Santa Ana Unified School District (SAUSD)
and the
Santa Ana Educators' Association (SAEA)
October 6, 2011

(ONE-TIME ONLY)

Early Notification Incentive Payment for Retirees

In order to prepare for the 2012-2013 school year and to mitigate against the need for layoffs, the SAUSD and SAEA agree that all unit members, eligible for retirement, who elect to retire from their positions with the Santa Ana Unified School District effective no later than June 30, 2012 shall receive an Early Notification Incentive Payment. Once a unit member has completed and submitted the Early Notification Incentive Retirement form, the decision is irrevocable.

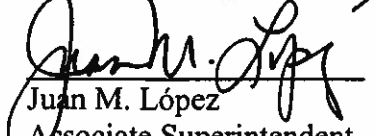
If notification is given before **December 1, 2011**, the unit member shall receive a \$20,000 and shall select from three (3) options:

- 1) \$10,000 paid on 12/16/11 and \$10,000 on 6/29/12,
- 2) \$10,000 paid on 1/3/12 and \$10,000 on 6/29/12, or
- 3) \$20,000 paid on 6/29/12.

If notification is given before **March 1, 2012**, the unit member shall receive a \$10,000 incentive which shall be paid on 6/29/12.

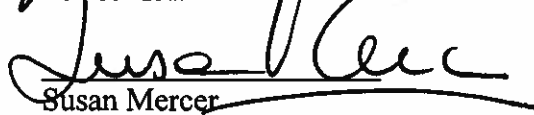
This Early Notification Incentive Payment is not part of any Supplemental Early Retirement Program (SERP), which is not being offered this year. The Early Notification Incentive Payment shall be subject to all required state and federal withholdings which may result in the actual payment amount received by the unit member being less than \$20,000 or \$10,000.

For SAUSD:


Juan M. López
Associate Superintendent
Human Resources

10/6/2011
DATE

For SAEA:


Susan Mercer
SAEA President
(or Designee)

10/6/11
DATE

**Orange County Department of Education
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Name of School District: **SANTA ANA UNIFIED SCHOOL DISTRICT**

Name of Bargaining Unit: **Santa Ana Educators' Association**

Certificated, Classified, Other: **Certificated**

The proposed agreement covers the period beginning: **October 6, 2011** and ending: **June 30, 2012**
(date) (date)

The Governing Board will act upon this agreement on: **October 25, 2011**
(date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement FY	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease) FY 2011-12	Year 2 Increase/(Decrease) FY	Year 3 Increase/(Decrease) FY
1 Salary Schedule Increase (Decrease)	\$ -	\$ -	\$ -	\$ -
2 Step and Column Increase (Decrease) Due to movement plus any changes due to settlement	\$ -	\$ -	\$ -	\$ -
3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.) 30-minute extended learning per day for 5 PLAS schools and 60-minute for Willard school	\$ -	\$ 1,600,000	\$ -	\$ -
Description of other compensation:				
4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ -	\$ 257,920	\$ -	\$ -
5 Health/Welfare Plans	\$ -	\$ -	\$ -	\$ -
6 Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ -	\$ 1,857,920.00	\$ -	\$ -
7 Total Number of Represented Employees (Use FTEs if appropriate)				
8 Total Compensation <u>Average</u> Cost per Employee		n/a		

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

n/a

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

n/a

11. Please include comments and explanations as necessary.

The ARRA Education Jobs Bill one-time carryover funds shall be utilized for an Early Notification Incentive payment to SAEA unit members, eligible for retirement, who elect to retire from their positions effective no later than June 30, 2012. The purpose of this retirement incentive offer is to mitigate against the need for layoffs in 2012-13 fiscal year. It is anticipated that approximately 80 SAEA unit members will participate in this program. If a unit member submits the completed application form by December 1, 2011 or March 1, 2012, he/she shall receive a \$20,000 or a \$10,000 incentive, respectively. The decision made by the unit member is irrevocable.

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes ☐ No ☐

If yes, please describe the cap amount.

n/a

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

n/a

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?** Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

n/a

- D. What contingency language is included in the proposed agreement?** Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.

n/a

- E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?**
"Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

No fiscal impact in 2011-12, 2012-13, and 2013-14 as this is a one-time retirement incentive offer. The District will utilize the ARRA Education Jobs Bill carryover funds.

- F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

n/a

G. Source of Funding for Proposed Agreement

1. Current Year

ARRA Education Jobs Bill one-time carryover funds

- 2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?**

This is a one-time retirement incentive offer.

- 3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)**

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund

Enter Bargaining Unit: **Santa Ana Educators' Association**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 09/27/11)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 268,510,160	\$ -	\$ -	\$ 268,510,160
Remaining Revenues (8100-8799)	\$ 48,574,215	\$ -	\$ -	\$ 48,574,215
TOTAL REVENUES	\$ 317,084,375	\$ -	\$ -	\$ 317,084,375
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 161,202,406	\$ -	\$ -	\$ 161,202,406
Classified Salaries (2000-2999)	\$ 38,730,117	\$ -	\$ -	\$ 38,730,117
Employee Benefits (3000-3999)	\$ 68,802,335	\$ -	\$ -	\$ 68,802,335
Books and Supplies (4000-4999)	\$ 3,792,319	\$ -	\$ -	\$ 3,792,319
Services, Other Operating Expenses (5000-5999)	\$ 18,515,548	\$ -	\$ -	\$ 18,515,548
Capital Outlay (6000-6599)	\$ 256,572	\$ -	\$ -	\$ 256,572
Other Outgo (7100-7299) (7400-7499)	\$ 600,000	\$ -	\$ -	\$ 600,000
Direct Support/Indirect Cost (7300-7399)	\$ (3,996,754)	\$ -	\$ -	\$ (3,996,754)
Other Adjustments				
TOTAL EXPENDITURES	\$ 287,902,543	\$ -	\$ -	\$ 287,902,543
OPERATING SURPLUS (DEFICIT)	\$ 29,181,832	\$ -	\$ -	\$ 29,181,832
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 3,985,044	\$ -	\$ -	\$ 3,985,044
CONTRIBUTIONS (8980-8999)	\$ (52,472,899)	\$ -	\$ -	\$ (52,472,899)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (27,276,111)	\$ *	\$ -	\$ (27,276,111)
BEGINNING BALANCE	\$ 78,279,529			\$ 78,279,529
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 51,003,418	\$ -	\$ -	\$ 51,003,418
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 2,977,359	\$ -	\$ -	\$ 2,977,359
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ 15,000,000	\$ -	\$ -	\$ 15,000,000
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 23,133,238	\$ -	\$ -	\$ 23,133,238
Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ -	\$ -	\$ 9,892,820
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **Santa Ana Educators' Association**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 09/27/11)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 9,754,918	\$ -	\$ -	\$ 9,754,918
Remaining Revenues (8100-8799)	\$ 130,991,356	\$ -	\$ -	\$ 130,991,356
TOTAL REVENUES	\$ 140,746,274	\$ -	\$ -	\$ 140,746,274
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 79,270,216	\$ -	\$ -	\$ 79,270,216
Classified Salaries (2000-2999)	\$ 26,092,544	\$ -	\$ -	\$ 26,092,544
Employee Benefits (3000-3999)	\$ 35,576,677	\$ -	\$ -	\$ 35,576,677
Books and Supplies (4000-4999)	\$ 11,269,909	\$ -	\$ -	\$ 11,269,909
Services, Other Operating Expenses (5000-5999)	\$ 33,347,533	\$ -	\$ -	\$ 33,347,533
Capital Outlay (6000-6599)	\$ 235,000	\$ -	\$ -	\$ 235,000
Other Outgo (7100-7299) (7400-7499)	\$ 4,396,250	\$ -	\$ -	\$ 4,396,250
Direct Support/Indirect Cost (7300-7399)	\$ 2,895,044	\$ -	\$ -	\$ 2,895,044
Other Adjustments				
TOTAL EXPENDITURES	\$ 193,083,173	\$ -	\$ -	\$ 193,083,173
OPERATING SURPLUS (DEFICIT)	\$ (52,336,899)	\$ -	\$ -	\$ (52,336,899)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 1,532,711	\$ -	\$ -	\$ 1,532,711
CONTRIBUTIONS (8980-8999)	\$ 52,472,899	\$ -	\$ -	\$ 52,472,899
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (1,396,711)	\$ *	\$ -	\$ (1,396,711)
BEGINNING BALANCE	\$ 7,032,738			\$ 7,032,738
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 5,636,027	\$ -	\$ -	\$ 5,636,027
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ 5,636,027	\$ -	\$ -	\$ 5,636,027
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund

Enter Bargaining Unit: **Santa Ana Educators' Association**

	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 09/27/11)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 278,265,078	\$ -	\$ -	\$ 278,265,078
Remaining Revenues (8100-8799)	\$ 179,565,571	\$ -	\$ -	\$ 179,565,571
TOTAL REVENUES	\$ 457,830,649	\$ -	\$ -	\$ 457,830,649
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 240,472,622	\$ -	\$ -	\$ 240,472,622
Classified Salaries (2000-2999)	\$ 64,822,661	\$ -	\$ -	\$ 64,822,661
Employee Benefits (3000-3999)	\$ 104,379,012	\$ -	\$ -	\$ 104,379,012
Books and Supplies (4000-4999)	\$ 15,062,228	\$ -	\$ -	\$ 15,062,228
Services, Other Operating Expenses (5000-5999)	\$ 51,863,081	\$ -	\$ -	\$ 51,863,081
Capital Outlay (6000-6599)	\$ 491,572	\$ -	\$ -	\$ 491,572
Other Outgo (7100-7299) (7400-7499)	\$ 4,996,250	\$ -	\$ -	\$ 4,996,250
Direct Support/Indirect Cost (7300-7399)	\$ (1,101,710)	\$ -	\$ -	\$ (1,101,710)
Other Adjustments				
TOTAL EXPENDITURES	\$ 480,985,716	\$ -	\$ -	\$ 480,985,716
OPERATING SURPLUS (DEFICIT)	\$ (23,155,067)	\$ -	\$ -	\$ (23,155,067)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 5,517,755	\$ -	\$ -	\$ 5,517,755
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (28,672,822)	\$ -	\$ -	\$ (28,672,822)
BEGINNING BALANCE	\$ 85,312,267			\$ 85,312,267
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 56,639,445	\$ -	\$ -	\$ 56,639,445
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 2,977,359	\$ -	\$ -	\$ 2,977,359
Restricted Reserves (9740)	\$ 5,636,027	\$ -	\$ -	\$ 5,636,027
Stabilization Arrangements (9750)	\$ 15,000,000	\$ -	\$ -	\$ 15,000,000
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 23,133,238	\$ -	\$ -	\$ 23,133,238
Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ -	\$ -	\$ 9,892,820
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund

Enter Bargaining Unit: **Santa Ana Educators' Association**

	2011-12	2012-13	2013-14
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Revenue Limit Sources (8010-8099)	\$ 278,265,078	\$ 284,605,739	\$ 290,814,764
Remaining Revenues (8100-8799)	\$ 179,565,571	\$ 162,839,502	\$ 154,098,772
TOTAL REVENUES	\$ 457,830,649	\$ 447,445,241	\$ 444,913,536
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 240,472,622	\$ 244,071,771	\$ 249,149,574
Classified Salaries (2000-2999)	\$ 64,822,661	\$ 66,190,669	\$ 67,852,741
Employee Benefits (3000-3999)	\$ 104,379,012	\$ 111,308,186	\$ 119,107,377
Books and Supplies (4000-4999)	\$ 15,062,228	\$ 16,385,737	\$ 16,506,473
Services, Other Operating Expenses (5000-5999)	\$ 51,863,081	\$ 53,847,959	\$ 55,517,246
Capital Outlay (6000-6999)	\$ 491,572	\$ 468,899	\$ 483,435
Other Outgo (7100-7299) (7400-7499)	\$ 4,996,250	\$ 5,131,148	\$ 5,290,214
Direct Support/Indirect Cost (7300-7399)	\$ (1,101,710)	\$ (1,103,479)	\$ (1,092,843)
Other Adjustments		\$ (37,232,104)	\$ (76,111,106)
TOTAL EXPENDITURES	\$ 480,985,716	\$ 459,068,786	\$ 436,703,111
OPERATING SURPLUS (DEFICIT)	\$ (23,155,067)	\$ (11,623,545)	\$ 8,210,425
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ 13,176,759	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 5,517,755	\$ 5,666,734	\$ 5,842,403
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (28,672,822)	\$ (4,113,520)	\$ 2,368,022
BEGINNING BALANCE	\$ 85,312,267	\$ 56,639,445	\$ 52,525,925
CURRENT-YEAR ENDING BALANCE	\$ 56,639,445	\$ 52,525,925	\$ 54,893,947
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 2,977,359	\$ 2,977,359	\$ 2,977,359
Restricted Reserves (9740)	\$ 5,636,027	\$ 1,394,712	\$ -
Stabilization Arrangements (9750)	\$ 15,000,000	\$ 5,250,000	\$ 9,750,000
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 23,133,238	\$ 33,686,438	\$ 33,241,745
Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ 9,217,416	\$ 8,924,843
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2011-12	2012-13	2013-14
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 486,503,471	\$ 464,735,520	\$ 442,545,514
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	2.00%	2.00%	2.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 9,730,069	\$ 9,294,710	\$ 8,850,910

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Stabilization Arrangements (9750)	\$ 15,000,000	\$ 5,250,000	\$ 9,750,000
b.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ 9,217,416	\$ 8,924,843
c.	General Fund Budgeted Unrestricted Unassigned/Unappropriated (9790)			
d.	General Fund Negative Ending Balances in Restricted Resources	\$	\$	\$
e.	Special Reserve Fund (Fund 17) Budgeted Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
f.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)			
g.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -
h.	Total Available Reserves	\$ 24,892,820	\$ 14,467,416	\$ 18,674,843
i.	Total Available Reserves Percentage	5.12%	3.11%	4.22%

3. Do unrestricted reserves meet the state minimum reserve amount?

2011-12	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2012-13	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2013-14	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 5, Page 1 (i.e., increase was partially budgeted), explain the variance below:

n/a

6. Please include any additional comments and explanations of Page 4 as necessary:

n/a

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of Santa Ana Unified School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the Santa Ana Educator's Association Bargaining Unit, during the term of the agreement from October 6, 2011 to June 30, 2012.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

Budget Adjustment Categories:

**Budget Adjustment
Increase (Decrease)**

Revenues/Other Financing Sources

-


Expenditures/Other Financing Uses

-

Ending Balance Increase (Decrease)

-

N/A ☒ (No budget revisions necessary)



District Superintendent
(Signature)

10/18/2011

Date



Chief Business Officer
(Signature)

10/18/2011

Date

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

District Superintendent (or Designee)
(Signature)

Date

President or Clerk of Governing Board
(Signature)

Date

Swandayani Singgih
Contact Person

(714) 558-5652
Phone

Memorandum of Understanding (MOU)
Between the
Santa Ana Unified School District (SAUSD)
and the
Santa Ana Educators' Association (SAEA)
October 6, 2011

(ONE-TIME ONLY)

Early Notification Incentive Payment for Retirees

In order to prepare for the 2012-2013 school year and to mitigate against the need for layoffs, the SAUSD and SAEA agree that all unit members, eligible for retirement, who elect to retire from their positions with the Santa Ana Unified School District effective no later than June 30, 2012 shall receive an Early Notification Incentive Payment. Once a unit member has completed and submitted the Early Notification Incentive Retirement form, the decision is irrevocable.

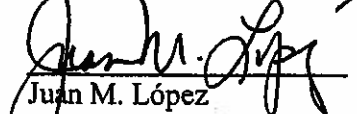
If notification is given before **December 1, 2011**, the unit member shall receive a \$20,000 and shall select from three (3) options:

- 1) \$10,000 paid on 12/16/11 and \$10,000 on 6/29/12,
- 2) \$10,000 paid on 1/3/12 and \$10,000 on 6/29/12, or
- 3) \$20,000 paid on 6/29/12.

If notification is given before **March 1, 2012**, the unit member shall receive a \$10,000 incentive which shall be paid on 6/29/12.

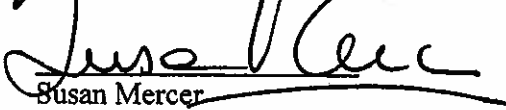
This Early Notification Incentive Payment is not part of any Supplemental Early Retirement Program (SERP), which is not being offered this year. The Early Notification Incentive Payment shall be subject to all required state and federal withholdings which may result in the actual payment amount received by the unit member being less than \$20,000 or \$10,000.

For SAUSD:


Juan M. López
Associate Superintendent
Human Resources

10/6/2011
DATE

For SAEA:


Susan Mercer
SAEA President
(or Designee)

10/6/11
DATE

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: **Approval to Re-open Santa Ana Unified School District Initial Bargaining Proposal for 2012-13 School Year to Santa Ana Educators' Association**

ITEM: **Action**

SUBMITTED BY: **Juan M. López, Associate Superintendent, Human Resources**

PREPARED BY: **Chad Hammitt, Executive Director, Human Resources**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval to re-open the Santa Ana Unified School District Initial Bargaining Proposal for the 2012-13 school year to the Santa Ana Educators' Association in accordance with Government Code Section 3547.

RATIONALE:

Under provision of the Government Code referenced above, the proposal must be "sunshined" for public comment; followed by the approval to re-open the bargaining proposal.

FUNDING:

Not Applicable

RECOMMENDATION:

Approve to re-open Santa Ana Unified School District Initial Bargaining Proposal for the 2012-13 school year to the Santa Ana Educators' Association.


JML:nr

**Santa Ana Unified School District's
Initial Proposal
To
Santa Ana Educators' Association (SAEA)**

2012-13

1. Article VII: Wages and Wage Provisions-

- a. Provide a fair and reasonable salary adjustment within budget constraints.
- b. Adjust/modify CLAD and BCLAD authorizations language and stipends.
- c. Unit members providing before/after school tutoring and/or interventions will be compensated at a flat factor rate.
- d. Adjust/modify stipends, department chairs, athletics pay, and co-curricular assignments according to instructional, academic, and financial needs.

2. Article V: Evaluation-

- a. Adjust/modify evaluation language and corresponding documents to align with the current State adopted California Standards for the Teaching Profession.
- b. Include the Task Oriented Evaluation Form into the contract with needed contractual language from the Memorandum of Understanding.
- c. Increase expectations by providing that all teachers are evaluated on all six (6) California Standards for the Teaching Profession during each evaluation period.
- d. Integrate student assessment data as a component of the evaluation process.

3. Article VIII: Hours of Work-

- a. Amend 8.2.3: to have the professional duty day begin 30 minutes prior to the student instructional day in accordance with Title VII requirements.
- b. Amend 8.2.3.A: to reinstate before, during, after school, and recess/non-instructional break duty/supervision as a cost savings measure.
- c. Eliminate 8.3.4: Fourth and Fifth Grade report card preparation day as a cost savings measure.
- d. Amend 8.2.3E3: to allow meeting on the weeks of Back-to-School Night and Open House Night at the Elementary and Intermediate Levels as these levels have a modified day for meetings and receive an additional modified day due to the Back-to-School and Open House Nights.
- e. Move 8.3.5 to Article XXVI – Special Services

4. Article XV: Benefits-

- a. Provide a fair and reasonable adjustment within budget constraints to employee contributions for Health Benefits.
- b. Amend 15.7 to match current legislation surrounding dependent eligibility and coverage.

5. Article XXVI: Special Services-

- a. Amend 26.1 to establish language on the frequency of the committee's meetings.
- b. Develop language to address timelines surrounding Individualized Education Programs (IEPs) and meeting legislated timelines.

AGENDA ITEM BACKUP SHEET
October 25, 2001

Board Meeting

TITLE: **Approval to Re-open California School Employees Association, Chapter 41, Initial Bargaining Proposal for 2011-12 School Year to Santa Ana Unified School District**

ITEM: **Action**

SUBMITTED BY: **Juan M. Lopez, Associate Superintendent, Human Resources**

PREPARED BY: **Chad Hammitt, Executive Director, Human Resources**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval to re-open the California School Employees Association, Chapter 41, Initial Bargaining Proposal for the 2011-12 school year to the Santa Ana Unified School District in accordance with Government Code Section 3547.

RATIONALE:

Under provision of the Government Code referenced above, the proposal must be "sunshined" for public comment; followed by the approval to re-open the bargaining proposal.

FUNDING:

Not Applicable

RECOMMENDATION:

Approve to re-open California School Employees Association, Chapter 41, Initial Bargaining Proposal for the 2011-12 school year to the Santa Ana Unified School District.


JML:nr



CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION
CHAPTER 41
INITIAL PROPOSAL - 2011/2012
June 21, 2011

Article 4: Wages and Wage Provisions

Maintain status quo and negotiate the proportional percentage of the Federal Stimulus Funds received.

Article 6: Transfers and Promotional Procedures

Negotiate additional language for promotional unit members and revise transfer language.

Article 7: Absences and Leaves

Negotiate and improve Catastrophic Leave language to ensure a fair process.

Article 9 – Evaluations Procedures (carried-over from 2010-11)

Negotiate language for probationary and permanent unit members and revise Evaluation Form.

Article 11: Employee Benefits

Restoration of dual coverage and maintain status quo of employee contribution.
Negotiate the proportional percentage of the \$2.4 million court ordered restitution from previous broker.

Article 15: Discipline (carried-over from 2010-11)

Negotiate language to include binding arbitration, reprimand removal procedures, and fairness from Skelly Officer.

Article 17: Association Rights

Negotiate language regarding membership information, new employee orientation, etc.

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: **Approval of Memorandum of Understanding With California School Employees Association, Chapter 41, for Increased Instructional Time at School Improvement Grant Transformational Schools**

ITEM: **Action**

SUBMITTED BY: **Juan M. López, Associate Superintendent, Human Resources**

PREPARED BY: **Art Jimenez, Director, Human Resources**

BACKGROUND INFORMATION:

The purpose of this agenda item is to seek Board approval of the Memorandum of Understanding (MOU) Agreement with California School Employees Association, Chapter 41, for increased instructional time at School Improvement Grant (SIG) transformational schools.

Under the provisions of Government Code Section 3457.5, local educational agencies are required to publicly disclose the provisions of all collectively-bargained agreements before entering into a written agreement.

RATIONALE:

Under AB 2756, the Superintendent and Chief Business Official are required to certify that costs incurred under the MOU can be met during the term of agreement, along with the corresponding budget reductions.


This agreement allows both parties to address contractual concerns as listed in the attached agreement.

FUNDING:

School Improvement Grant Fund

RECOMMENDATION:

Approve the Memorandum of Understanding with California School Employees Association, Chapter 41, for increased instructional time at School Improvement Grant transformational schools.



JML:nr

Memorandum of Understanding
Between
California School Employees Association (CSEA), Chapter 41
and
Santa Ana Unified School District

August 24, 2011

The following constitutes an agreement between the California School Employees Association (CSEA), Chapter 41 and the Santa Ana Unified School District (SAUSD) regarding the increase of the work day by 30 minutes for employees in the classifications of Instructional Assistant Severely Handicapped and Autism Paraprofessional at the six (6) PLAS schools: Century High School, Saddleback High School, Santa Ana High School, Valley High School, Sierra Preparatory Academy. The increase of the work day by 60 minutes for employees at Willard Intermediate School in the classifications mentioned in this MOU.

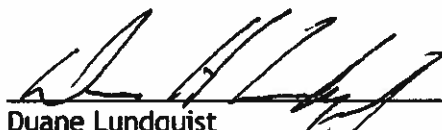
1. Classified employees in the classification of Instructional Assistant Severely Handicapped and Autism Paraprofessional assigned to the six (6) PLAS schools - Century High School, Saddleback High School, Santa Ana High School, Valley High School, Sierra Preparatory Academy, and Willard Intermediate School will work and be compensated at their regularly hour rate for an additional thirty (30) minutes or sixty minutes at Willard per day.
2. The extension of the day by thirty (30) minutes is not a permanent increase to hours and shall only remain in place for the remainder of the grant which includes the 2011-12 and 2012-13 school year or until the SIG grant or the extension of the student's instruction day comes to an end. Due to the extension of the day, one additional sick day shall be granted for each school year. At the end of the 2012-13 school year or when the SIG grant or the extension of the student's instructional day comes to an end, the effected unit members will automatically revert to a six (6) hour work day.
3. Unit members in the classifications of Instructional Assistant Severely Handicapped and Autism Paraprofessional will only receive the extension of thirty (30) minutes or sixty (60) minutes at Willard to their daily hours if they are assigned to one of the six (6) PLAS schools - Century High School, Saddleback High School, Santa Ana High School, Valley High School, Sierra Preparatory Academy, and Willard Intermediate School. If the unit member is transferred from one of these six (6) schools their hours shall revert to six (6) per day one the first day that they are assigned to the new school.
4. Unit members shall have their holidays, sick, and vacation days paid equivalent to the hours as described in the MOU.
5. This MOU is non-precedent setting.



Juan Lopez
Associate Superintendent, HR
Santa Ana Unified School District

9/20/2011

Date



Duane Lundquist
President
California School Employees Association,
Chapter 41

9/20/2011

Date



Marianne Monfils
CSEA Labor Relations Representative -Floater
California School Employees Association

9.20.11

Date

**Orange County Department of Education
District Fiscal Services**

**PUBLIC DISCLOSURE OF COLLECTIVE BARGAINING AGREEMENT
in Accordance with AB 1200 (Chapter 1213/1991), GC 3547.5, and CCR, Title V, Section 15449**

Name of School District: **SANTA ANA UNIFIED SCHOOL DISTRICT**
 Name of Bargaining Unit: **California School Employees Association (CSEA)**
 Certificated, Classified, Other: **Classified**

The proposed agreement covers the period beginning: **August 24, 2011** and ending: **June 30, 2013**
 (date) (date)

The Governing Board will act upon this agreement on: **October 25, 2011**
 (date)

A. Proposed Change in Compensation

Compensation	Annual Cost Prior to Proposed Agreement FY	Fiscal Impact of Proposed Agreement		
		Year 1 Increase/(Decrease) FY 2011-12	Year 2 Increase/(Decrease) FY 2012-13	Year 3 Increase/(Decrease) FY
1 Salary Schedule Increase (Decrease)	\$ -	\$ -	\$ -	\$ -
2 Step and Column Increase (Decrease) Due to movement plus any changes due to settlement	\$ -	\$ -	\$ -	\$ -
3 Other Compensation - Increase (Decrease) (Stipends, Bonuses, Longevity, Overtime, etc.) increase of work day by 30 and 60 minutes for Instructional Assistant Severely Handicapped and Autism Paraprofessional at the six PLAS schools.	\$ -	\$ 59,823	\$ 60,755	\$ -
Description of other compensation:				
4 Statutory Benefits - STRS, PERS, FICA, WC, UI, Medicare etc.	\$ -	\$ 15,106	\$ 15,639	\$ -
5 Health/Welfare Plans	\$ -	\$ 22,557	\$ 22,557	\$ -
6 Total Compensation - Increase (Decrease) (Total Lines 1-5)	\$ -	\$ 97,486	\$ 98,951	\$ -
7 Total Number of Represented Employees (Use FTEs if appropriate)				
8 Total Compensation <u>Average</u> Cost per Employee		n/a	n/a	

9. What was the negotiated percentage increase approved? For example, if the increase in "Year 1" was for less than a full year, what is the annualized percentage of that increase for "Year 1"?

n/a

10. Were any additional steps, columns, or ranges added to the schedules? (If yes, please explain.)

n/a

11. Please include comments and explanations as necessary.

Classified employees in the classification of Instructional Assistant Severely Handicapped and Autism Paraprofessional assigned to the six PLAS schools will work and be compensated at their regularly hour rate for an additional: a) 30 minutes per day at Century HS, Saddleback HS, Santa Ana HS, Valley HS, and Sierra Preparatory Academy, and b) 60 minutes per day at Willard intermediate school for 2011-12 and 2012-13 school years or until the School Improvement Grant (SIG) grant or the extension of the student's instruction day comes to an end. This extension of the day by 30 or 60 minutes is not a permanent increase.

12. Does this bargaining unit have a negotiated cap for Health and Welfare benefits? Yes ☐ No ☐

If yes, please describe the cap amount.

n/a

- B. Proposed Negotiated Changes in Noncompensation Items** (i.e., class size adjustments, staff development days, teacher prep time, classified staffing ratios, etc.)

n/a

- C. What are the specific impacts on instructional and support programs to accommodate the settlement?** Include the impact of changes such as staff reductions or increases, program reductions or increases, elimination or expansion of other services or programs (i.e., counselors, librarians, custodial staff, etc.)

n/a

- D. What contingency language is included in the proposed agreement? Include specific areas identified reopeners, applicable fiscal years, and specific contingency language.**

n/a

- E. Will this agreement create, increase or decrease deficit financing in the current or subsequent year(s)?**
 "Deficit Financing" is defined to exist when a fund's expenditures and other financing uses exceed its revenues and other financing sources in a given year. If yes, explain the amounts and justification for doing so.

The compensation cost is funded with the Year 2 of the SIG funds. Please note that the Year 2 funding has not been released yet as a result of pending approval of the Corrective Action Plans from the California Department of Education. If the Corrective Action Plans did not get approved, there would be a General Fund contribution to the program.

- F. Identify other major provisions that do not directly affect the district's costs, such as binding arbitrations, grievance procedures, etc.**

n/a

G. Source of Funding for Proposed Agreement

1. Current Year

School Improvement Program (SIG)

- 2. If this is a single year agreement, how will the ongoing cost of the proposed agreement be funded in subsequent years (i.e., what will allow the district to afford this contract)?**

- 3. If this is a multiyear agreement, what is the source of funding, including assumptions used, to fund these obligations in subsequent years? (Remember to include compounding effects in meeting obligations.)**

SIG funding will be utilized to cover the compensation cost until 2012-13 or until the SIG grant or the extension of the student's instruction day comes to an end. If this funding was not available, the District would assume a contribution from the General Fund to the program.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Unrestricted General Fund				
Enter Bargaining Unit: California School Employees Association (CSEA)				
	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 09/27/11)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 268,510,160	\$ -	\$ -	\$ 268,510,160
Remaining Revenues (8100-8799)	\$ 48,574,215	\$ -	\$ -	\$ 48,574,215
TOTAL REVENUES	\$ 317,084,375	\$ -	\$ -	\$ 317,084,375
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 161,202,406	\$ -	\$ -	\$ 161,202,406
Classified Salaries (2000-2999)	\$ 38,730,117	\$ -	\$ -	\$ 38,730,117
Employee Benefits (3000-3999)	\$ 68,802,335	\$ -	\$ -	\$ 68,802,335
Books and Supplies (4000-4999)	\$ 3,792,319	\$ -	\$ -	\$ 3,792,319
Services, Other Operating Expenses (5000-5999)	\$ 18,515,548	\$ -	\$ -	\$ 18,515,548
Capital Outlay (6000-6599)	\$ 256,572	\$ -	\$ -	\$ 256,572
Other Outgo (7100-7299) (7400-7499)	\$ 600,000	\$ -	\$ -	\$ 600,000
Direct Support/Indirect Cost (7300-7399)	\$ (3,996,754)	\$ -	\$ -	\$ (3,996,754)
Other Adjustments				
TOTAL EXPENDITURES	\$ 287,902,543	\$ -	\$ -	\$ 287,902,543
OPERATING SURPLUS (DEFICIT)	\$ 29,181,832	\$ -	\$ -	\$ 29,181,832
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 3,985,044	\$ -	\$ -	\$ 3,985,044
CONTRIBUTIONS (8980-8999)	\$ (52,472,899)	\$ -	\$ -	\$ (52,472,899)
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (27,276,111)	\$ -	\$ -	\$ (27,276,111)
BEGINNING BALANCE	\$ 78,279,529			\$ 78,279,529
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 51,003,418	\$ -	\$ -	\$ 51,003,418
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 2,977,359	\$ -	\$ -	\$ 2,977,359
Restricted Reserves (9740)	\$ -	\$ -	\$ -	\$ -
Stabilization Arrangements (9750)	\$ 15,000,000	\$ -	\$ -	\$ 15,000,000
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 23,133,238	\$ -	\$ -	\$ 23,133,238
Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ -	\$ -	\$ 9,892,820
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Restricted General Fund

Enter Bargaining Unit: **California School Employees Association (CSEA)**

	Column 1 Latest Board- Approved Budget Before Settlement (As of 09/27/11)	Column 2 Adjustments as a Result of Settlement	Column 3 Other Revisions	Column 4 Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 9,754,918	\$ -	\$ -	\$ 9,754,918
Remaining Revenues (8100-8799)	\$ 130,991,356	\$ -	\$ -	\$ 130,991,356
TOTAL REVENUES	\$ 140,746,274	\$ -	\$ -	\$ 140,746,274
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 79,270,216	\$ (83,952)	\$ -	\$ 79,186,264
Classified Salaries (2000-2999)	\$ 26,092,544	\$ 59,823	\$ -	\$ 26,152,367
Employee Benefits (3000-3999)	\$ 35,576,677	\$ 24,129	\$ -	\$ 35,600,806
Books and Supplies (4000-4999)	\$ 11,269,909	\$ -	\$ -	\$ 11,269,909
Services, Other Operating Expenses (5000-5999)	\$ 33,347,533	\$ -	\$ -	\$ 33,347,533
Capital Outlay (6000-6599)	\$ 235,000	\$ -	\$ -	\$ 235,000
Other Outgo (7100-7299) (7400-7499)	\$ 4,396,250	\$ -	\$ -	\$ 4,396,250
Direct Support/Indirect Cost (7300-7399)	\$ 2,895,044	\$ -	\$ -	\$ 2,895,044
Other Adjustments				
TOTAL EXPENDITURES	\$ 193,083,173	\$ -	\$ -	\$ 193,083,173
OPERATING SURPLUS (DEFICIT)	\$ (52,336,899)	\$ -	\$ -	\$ (52,336,899)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 1,532,711	\$ -	\$ -	\$ 1,532,711
CONTRIBUTIONS (8980-8999)	\$ 52,472,899	\$ -	\$ -	\$ 52,472,899
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (1,396,711)	\$ -	\$ -	\$ (1,396,711)
BEGINNING BALANCE	\$ 7,032,738			\$ 7,032,738
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 5,636,027	\$ -	\$ -	\$ 5,636,027
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ -	\$ -	\$ -	\$ -
Restricted Reserves (9740)	\$ 5,636,027	\$ -	\$ -	\$ 5,636,027
Stabilization Arrangements (9750)	\$ -	\$ -	\$ -	\$ -
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ -	\$ -	\$ -	\$ -
Reserve for Economic Uncertainties (9789)	\$ -	\$ -	\$ -	\$ -
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

H. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Combined General Fund				
Enter Bargaining Unit: California School Employees Association (CSEA)				
	Column 1	Column 2	Column 3	Column 4
	Latest Board- Approved Budget Before Settlement (As of 09/27/11)	Adjustments as a Result of Settlement	Other Revisions	Total Current Budget (Columns 1+2+3)
REVENUES				
Revenue Limit Sources (8010-8099)	\$ 278,265,078	\$ -	\$ -	\$ 278,265,078
Remaining Revenues (8100-8799)	\$ 179,565,571	\$ -	\$ -	\$ 179,565,571
TOTAL REVENUES	\$ 457,830,649	\$ -	\$ -	\$ 457,830,649
EXPENDITURES				
Certificated Salaries (1000-1999)	\$ 239,122,728	\$ (83,952)	\$ -	\$ 239,038,776
Classified Salaries (2000-2999)	\$ 64,570,848	\$ 59,823	\$ -	\$ 64,630,671
Employee Benefits (3000-3999)	\$ 104,225,397	\$ 24,129	\$ -	\$ 104,249,526
Books and Supplies (4000-4999)	\$ 16,283,344	\$ -	\$ -	\$ 16,283,344
Services, Other Operating Expenses (5000-5999)	\$ 52,432,287	\$ -	\$ -	\$ 52,432,287
Capital Outlay (6000-6599)	\$ 456,572	\$ -	\$ -	\$ 456,572
Other Outgo (7100-7299) (7400-7499)	\$ 4,996,250	\$ -	\$ -	\$ 4,996,250
Direct Support/Indirect Cost (7300-7399)	\$ (1,101,710)	\$ -	\$ -	\$ (1,101,710)
Other Adjustments				
TOTAL EXPENDITURES	\$ 480,985,716	\$ -	\$ -	\$ 480,985,716
OPERATING SURPLUS (DEFICIT)	\$ (23,155,067)	\$ -	\$ -	\$ (23,155,067)
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ -	\$ -	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 5,517,755	\$ -	\$ -	\$ 5,517,755
CONTRIBUTIONS (8980-8999)	\$ -	\$ -	\$ -	\$ -
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (28,672,822)	\$ -	\$ -	\$ (28,672,822)
BEGINNING BALANCE	\$ 85,312,267			\$ 85,312,267
Prior-Year Adjustments/Restatements (9793/9795)	\$ -			\$ -
CURRENT-YEAR ENDING BALANCE	\$ 56,639,445	\$ -	\$ -	\$ 56,639,445
COMPONENTS OF ENDING BALANCE:				
Nonspendable Reserves (9711-9719)	\$ 2,977,359	\$ -	\$ -	\$ 2,977,359
Restricted Reserves (9740)	\$ 5,636,027	\$ -	\$ -	\$ 5,636,027
Stabilization Arrangements (9750)	\$ 15,000,000	\$ -	\$ -	\$ 15,000,000
Other Commitments (9760)	\$ -	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 23,133,238	\$ -	\$ -	\$ 23,133,238
Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ -	\$ -	\$ 9,892,820
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -	\$ -

* Please see question on page 7.

I. IMPACT OF PROPOSED AGREEMENT ON SUBSEQUENT YEARS

Combined General Fund
Enter Bargaining Unit: **California School Employees Association (CSEA)**

	2011-12	2012-13	2013-14
	Total Current Budget After Settlement	First Subsequent Year After Settlement	Second Subsequent Year After Settlement
REVENUES			
Revenue Limit Sources (8010-8099)	\$ 278,265,078	\$ 284,605,739	\$ 290,814,764
Remaining Revenues (8100-8799)	\$ 179,565,571	\$ 162,839,502	\$ 154,098,772
TOTAL REVENUES	\$ 457,830,649	\$ 447,445,241	\$ 444,913,536
EXPENDITURES			
Certificated Salaries (1000-1999)	\$ 239,038,776	\$ 244,071,771	\$ 249,149,574
Classified Salaries (2000-2999)	\$ 64,630,671	\$ 66,190,669	\$ 67,852,741
Employee Benefits (3000-3999)	\$ 104,249,526	\$ 111,308,186	\$ 119,107,377
Books and Supplies (4000-4999)	\$ 16,283,344	\$ 16,385,737	\$ 16,506,473
Services, Other Operating Expenses (5000-5999)	\$ 52,432,287	\$ 53,847,959	\$ 55,517,246
Capital Outlay (6000-6999)	\$ 456,572	\$ 468,899	\$ 483,435
Other Outgo (7100-7299) (7400-7499)	\$ 4,996,250	\$ 5,131,148	\$ 5,290,214
Direct Support/Indirect Cost (7300-7399)	\$ (1,101,710)	\$ (1,103,479)	\$ (1,092,843)
Other Adjustments	\$ -	\$ (37,232,104)	\$ (76,111,106)
TOTAL EXPENDITURES	\$ 480,985,716	\$ 459,068,786	\$ 436,703,111
OPERATING SURPLUS (DEFICIT)	\$ (23,155,067)	\$ (11,623,545)	\$ 8,210,425
TRANSFERS IN & OTHER SOURCES (8910-8979)	\$ -	\$ 13,176,759	\$ -
TRANSFERS OUT & OTHER USES (7610-7699)	\$ 5,517,755	\$ 5,666,734	\$ 5,842,403
CURRENT YEAR INCREASE (DECREASE) IN FUND BALANCE	\$ (28,672,822)	\$ (4,113,520)	\$ 2,368,022
BEGINNING BALANCE	\$ 85,312,267	\$ 56,639,445	\$ 52,525,925
CURRENT-YEAR ENDING BALANCE	\$ 56,639,445	\$ 52,525,925	\$ 54,893,947
COMPONENTS OF ENDING BALANCE:			
Nonspendable Reserves (9711-9719)	\$ 2,977,359	\$ 2,977,359	\$ 2,977,359
Restricted Reserves (9740)	\$ 5,636,027	\$ 1,394,712	\$ -
Stabilization Arrangements (9750)	\$ 15,000,000	\$ 5,250,000	\$ 9,750,000
Other Commitments (9760)	\$ -	\$ -	\$ -
Other Assignments (9780)	\$ 23,133,238	\$ 33,686,438	\$ 33,241,745
Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ 9,217,416	\$ 8,924,843
Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -

J. IMPACT OF PROPOSED AGREEMENT ON UNRESTRICTED RESERVES

1. State Reserve Standard

		2011-12	2012-13	2013-14
a.	Total Expenditures, Transfers Out, and Uses (Including Cost of Proposed Agreement)	\$ 486,503,471	\$ 464,735,520	\$ 442,545,514
b.	State Standard Minimum Reserve Percentage for this District enter percentage:	2.00%	2.00%	2.00%
c.	State Standard Minimum Reserve Amount for this District (For districts with less than 1,001 ADA, this is the greater of Line a, times Line b. OR \$50,000	\$ 9,730,069	\$ 9,294,710	\$ 8,850,910

2. Budgeted Unrestricted Reserve (After Impact of Proposed Agreement)

a.	General Fund Budgeted Unrestricted Stabilization Arrangements (9750)	\$ 15,000,000	\$ 5,250,000	\$ 9,750,000
b.	General Fund Budgeted Unrestricted Reserve for Economic Uncertainties (9789)	\$ 9,892,820	\$ 9,217,416	\$ 8,924,843
c.	General Fund Budgeted Unrestricted Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -
d.	General Fund Negative Ending Balances in Restricted Resources	\$ -	\$ -	\$ -
e.	Special Reserve Fund (Fund 17) Budgeted Stabilization Arrangements (9750)	\$ -	\$ -	\$ -
f.	Special Reserve Fund (Fund 17) Budgeted Reserve for Economic Uncertainties (9789)	\$ -	\$ -	
g.	Special Reserve Fund (Fund 17) Budgeted Unassigned/Unappropriated (9790)	\$ -	\$ -	\$ -
h.	Total Available Reserves	\$ 24,892,820	\$ 14,467,416	\$ 18,674,843
i.	Total Available Reserves Percentage	5.12%	3.11%	4.22%

3. Do unrestricted reserves meet the state minimum reserve amount?

2011-12	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2012-13	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
2013-14	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>

4. If no, how do you plan to restore your reserves?

5. If the total amount of the adjustment in Column 2 on Page 4 does not agree with the amount of the Total Compensation Increase in Section A, Line 5, Page 1 (i.e., increase was partially budgeted), explain the variance below:

n/a

6. Please include any additional comments and explanations of Page 4 as necessary:

n/a

K. CERTIFICATION NO. 1: CERTIFICATION OF THE DISTRICT'S ABILITY TO MEET THE COSTS OF COLLECTIVE BARGAINING AGREEMENT

The disclosure document must be signed by the District Superintendent and Chief Business Officer at the time of public disclosure.

In accordance with the requirements of Government Code Section 3547.5, the Superintendent and Chief Business Officer of Santa Ana Unified School District, hereby certify that the District can meet the costs incurred under the Collective Bargaining Agreement between the District and the California School Employees Association Bargaining Unit, during the term of the agreement from August 24, 2011 to June 30, 2013.

The budget revisions necessary to meet the costs of the agreement in each year of its term are as follows:

Budget Adjustment Categories:

**Budget Adjustment
Increase (Decrease)**

Revenues/Other Financing Sources

-

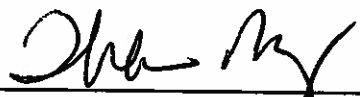
Expenditures/Other Financing Uses

-

Ending Balance Increase (Decrease)

-

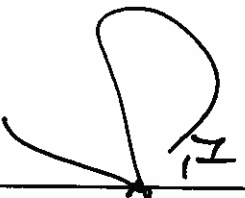
N/A ☒ (No budget revisions necessary)



District Superintendent
(Signature)

10/18/2011

Date



Chief Business Officer
(Signature)

10/18/2011

Date

L. CERTIFICATION NO. 2

The disclosure document must be signed by the district Superintendent or designee at the time of public disclosure and by the President or Clerk of the Governing Board at the time of formal board action on the proposed agreement.

The information provided in this document summarizes the financial implications of the proposed agreement and is submitted to the Governing Board for public disclosure of the major provisions of the agreement (as provided in the "Public Disclosure of Proposed Bargaining Agreement") in accordance with the requirements of AB 1200 and Government Code Section 3547.5.

District Superintendent (or Designee)
(Signature)

Date

President or Clerk of Governing Board
(Signature)

Date

Swandayani Singgih
Contact Person

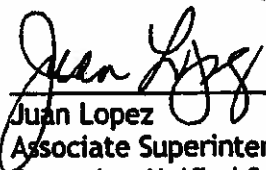
(714) 558-5652
Phone

Memorandum of Understanding
Between
California School Employees Association (CSEA), Chapter 41
and
Santa Ana Unified School District

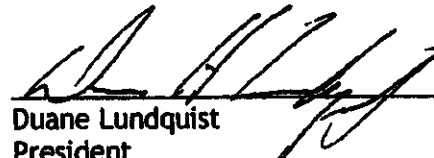
August 24, 2011

The following constitutes an agreement between the California School Employees Association (CSEA), Chapter 41 and the Santa Ana Unified School District (SAUSD) regarding the increase of the work day by 30 minutes for employees in the classifications of Instructional Assistant Severely Handicapped and Autism Paraprofessional at the six (6) PLAS schools: Century High School, Saddleback High School, Santa Ana High School, Valley High School, Sierra Preparatory Academy. The increase of the work day by 60 minutes for employees at Willard Intermediate School in the classifications mentioned in this MOU.

1. Classified employees in the classification of Instructional Assistant Severely Handicapped and Autism Paraprofessional assigned to the six (6) PLAS schools - Century High School, Saddleback High School, Santa Ana High School, Valley High School, Sierra Preparatory Academy, and Willard Intermediate School will work and be compensated at their regularly hour rate for an additional thirty (30) minutes or sixty minutes at Willard per day.
2. The extension of the day by thirty (30) minutes is not a permanent increase to hours and shall only remain in place for the remainder of the grant which includes the 2011-12 and 2012-13 school year or until the SIG grant or the extension of the student's instruction day comes to an end. Due to the extension of the day, one additional sick day shall be granted for each school year. At the end of the 2012-13 school year or when the SIG grant or the extension of the student's instructional day comes to an end, the effected unit members will automatically revert to a six (6) hour work day.
3. Unit members in the classifications of Instructional Assistant Severely Handicapped and Autism Paraprofessional will only receive the extension of thirty (30) minutes or sixty (60) minutes at Willard to their daily hours if they are assigned to one of the six (6) PLAS schools - Century High School, Saddleback High School, Santa Ana High School, Valley High School, Sierra Preparatory Academy, and Willard Intermediate School. If the unit member is transferred from one of these six (6) schools their hours shall revert to six (6) per day one the first day that they are assigned to the new school.
4. Unit members shall have their holidays, sick, and vacation days paid equivalent to the hours as described in the MOU.
5. This MOU is non-precedent setting.

 9/20/2011

Juan Lopez Date
Associate Superintendent, HR
Santa Ana Unified School District

 9/20/2011

Duane Lundquist Date
President
California School Employees Association,
Chapter 41

 9.20.11

Marianne Monfils Date
CSEA Labor Relations Representative -Floater
California School Employees Association

PERSONNEL CALENDAR

Personnel Calendar
Board Meeting - October 25, 2011

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
NEW HIRES/RE-HIRES					
Brandt, Samantha	Teacher	Roosevelt	October 3, 2011		New Hire - 44920
Merica, Nicholas	Teacher	Community Day	October 6, 2011		New Hire - 44920
FAMILY CARE AND MEDICAL LEAVE (21 duty days or more) - Without Pay					
Banuelos, Jeanette	Teacher	McFadden	October 3, 2011	November 11, 2011	Child Care
CHANGE IN DATE - FAMILY CARE AND MEDICAL LEAVE (21 duty days or more) - Paid					
Glenn, Thomas	Teacher	Saddleback	August 18, 2011	From October 26, 2011 to October 11, 2011	Personal
39-MONTHS REEMPLOYMENT					
Laine, Catherine	Teacher	Kennedy	October 4, 2011	January 4, 2015	
PARTIAL CONTRACTS 2011-2012					
Lee Giuseffi, Robyn	Curriculum Specialist	Educational Services Elementary Division	August 18, 2011		80% Continuing Contract
Maeda, Eileen	Teacher	Visual & Performing Arts	August 23, 2011		80% Continuing Contract

CERTIFICATED PERSONNEL CALENDAR

Personnel Calendar
Board Meeting - October 25, 2011

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
SHARED CONTRACTS					
Brandt, Samantha	Teacher	Roosevelt	October 3, 2011		50% Contract
Hall, Jannette	Teacher	Roosevelt	October 3, 2011		50% Contract
EXTENDED WORK YEAR 2011-2012					
Swanson, Jonathan	Learning Director	Valley	July 14, 2011	August 5, 2011	6 Additional Days
EXTRA DUTY 2011-2012					
Ankeny, Matthew	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Bookataub, Sullivan	Teacher	Godinez	August 24, 2011	June 14, 2012	Extra Period
Contreras, Miriam	Teacher	Godinez	August 24, 2011	June 14, 2012	Extra Period
Cortez, Francisco	Teacher	Valley	August 24, 2011	June 14, 2012	Extra Period
Crego, Ted	Teacher	Century	September 6, 2011	June 14, 2012	Extra Period
Delgado, Gabriel	Teacher	Valley	August 24, 2011	June 14, 2012	Extra Period
Gonzalez, Graciela	Teacher	Godinez	August 24, 2011	June 14, 2012	Extra Period
Harlan, Dylan	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Morales, Vanessa	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Morales-Mandler, Elvia	Teacher	Godinez	August 24, 2011	June 14, 2012	Extra Period
Moreno Cuevas, Elizabeth	Teacher	Saddleback	September 7, 2011	June 15, 2012	Extra Period
Musngi, Noemi	Teacher	Godinez	August 24, 2011	June 14, 2012	Extra Period
Peimbert, Barbara	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Pola, Kevin	Teacher	Godinez	August 24, 2011	June 14, 2012	Extra Period
Thompson, Robert	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Turner, Rosalind	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Vallandingham, Shelli	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period

Personnel Calendar
Board Meeting - October 25, 2011
CERTIFICATED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
EXTRA DUTY 2011-2012 (Continued)					
Whittington, Cheryl	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
Wong, David	Teacher	Santa Ana	September 14, 2011	June 14, 2012	Extra Period
Wren, Christopher	Teacher	Saddleback	August 24, 2011	June 14, 2012	Extra Period
GRADE LEVEL LEADERS					
De Santos, Micaela		Edison	2011-2012		
Garcia, Laura M.		Edison	2011-2012		
Gonzalez-Pacheco, Alejandra		Edison	2011-2012		
Kohls, Laurie		Edison	2011-2012		
Shen, Shirley		Edison	2011-2012		
Van Hoak, Amanda		Edison	2011-2012		
Cronin, Karen		Greenville	2011-2012		
Gonzalez, Maria L.		Lincoln	2011-2012		
Carey, Stephanie		Wilson	2011-2012		
Katie Blue, Karen		Wilson	2011-2012		
Leinen, Paula		Wilson	2011-2012		
Morris, Zena		Wilson	2011-2012		
Rodriguez, Javier		Wilson	2011-2012		
Van Sky, Cathleen		Wilson	2011-2012		
Vose, Renee		Wilson	2011-2012		

Personnel Calendar
Board Meeting - October 25, 2011
CERTIFICATED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
ELEMENTARY STUDENT GOVERNMENT/COUNSEL ADVISOR					
Gutierrez Olivarez, Ana		Edison	2011-2012		
Rodriguez, Aristeo		Edison	2011-2012		
CO-CURRICULAR					
Axtell, Aaron		Mendez	2011-2012		Instrumental Music
Cisneros, Ernesto		Mendez	2011-2012		Journalism
Fawcett, Tabatha		Mendez	2011-2012		Student Government
Rubio, Sandra		Mendez	2011-2012		Yearbook
Surya, Eileen		Mendez	2011-2012		Student Government
Tran, Tina		Mendez	2011-2012		Lead Counselor
FALL SPORTS					
Lee, Sung	Head Coach	Saddleback	2011-2012		Tennis
Mc Cord, Derek	Head Coach	Saddleback	2011-2012		Water Polo
Silva, Meliton	Head Coach	Saddleback	2011-2012		Cross Country
Thompson, Robert	Head Coach	Saddleback	2011-2012		Football
SUBSTITUTES					
Alvidrez, Daniela					
Arevalo, Billy Jean					
Bashforth, Colleen					
Breault, Amanda					
Coleman, Angelina					

CERTIFICATED PERSONNEL CALENDAR

Juan M. Lopez, Associate Superintendent - Human Resources

Personnel Calendar
Board Meeting - October 25, 2011
CERTIFICATED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
ROP TEACHERS 2011-2012					
Henriquez, Noe					
Polhamus, Jason					
CONSENTS FOR THE 2011-2012 SCHOOL YEAR - E.C. 44258.2					
Armstrong, Mark	Teacher	McFadden	2011-2012		Language Arts
Bruns, Rodney	Teacher	Carr	2011-2012		Language Arts
Burton, Bernard Jr.	Teacher	McFadden	2011-2012		Science
Cheser, Ron	Teacher	MacArthur	2011-2012		English
Clupper, Michael	Teacher	Villa	2011-2012		Science
Dreng, Karen	Teacher	Willard	2011-2012		Social Science
Menaldo, Anne	Teacher	Carr	2011-2012		Math
Peat, Andrew Jr.	Teacher	Sierra	2011-2012		Social Science
Ryan, Mark	Teacher	Mendez	2011-2012		Social Science
Venegas, Joe Jr.	Teacher	Century	2011-2012		Social Science
CONSENTS FOR THE 2011-2012 SCHOOL YEAR - E.C. 44256(b)					
Alexander, Russell	Teacher	Lathrop	2011-2012		Science
Carnes, Mayda	Teacher	Mendez	2011-2012		Math
Faust, Eric	Teacher	Willard	2011-2012		Math
Galvan, Rogelio	Teacher	Carr	2011-2012		Math
Garcia, Teresa D.	Teacher	Mendez	2011-2012		Math
Ristrom, Joseph	Teacher	Sierra	2011-2012		Social Science
Van De Walker, Marlene	Teacher	Spurgeon	2011-2012		Science
Ward, Deborah	Teacher	Sierra	2011-2012		Social Science

Personnel Calendar
Board Meeting - October 25, 2011
CERTIFICATED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	COMMENTS
CONSENTS FOR THE 2011-2012 SCHOOL YEAR - E.C. 44263					
Carver, Jill	Teacher	MacArthur	2011-2012		Math
Dawson, Brian	Teacher	Century	2011-2012		Biology
Donohue, Cynthia	Teacher	Valley	2011-2012		BioScience
Hinman, Robert	Teacher	Santa Ana	2011-2012		English
Kennedy, Maria	Teacher	Century	2011-2012		English
Killion, Darryl	Teacher	Santa Ana	2011-2012		Earth Science
Leek, Diana	Teacher	Santa Ana	2011-2012		P.E.
Reynolds, Gary	Teacher	Santa Ana	2011-2012		Physics
Sirgy, Michelle	Teacher	Century	2011-2012		French
ADMINISTRATIVE SUBSTITUTE					
De La Mora, Moises	Administrative				
	Substitute	Saddleback	October 17, 2011	November 18, 2011	As-Needed-Basis

**AGENDA ITEM REQUESTS
CERTIFICATED
2011-12**

TITLE OF ACTIVITY	SITE	FUNDING	NOT TO EXCEED	EFFECTIVE
2011-2012 After School Grades 6-8 Intramural Sports - Cross Country Meet Stipend (Ratification)	Office of the Deputy Superintendent	ASES - After School Program	\$7,000	October 15, 2011
2011-2012 After School Grades 6-8 Intramural Sports - Girl's Basketball & Boy's Soccer (Ratification)	Office of the Deputy Superintendent	ASES - After School Program	\$36,608	October 24, 2011
2011-2012 After School Grades 6-8 Intramural Sports - Tournament Stipend For Flag Football & Girl's Volleyball (Ratification)	Office of the Deputy Superintendent	ASES - After School Program	\$3,600	October 22, 2011
After School Tutoring (Ratification)	Washington	Title I	\$2,150	September 1, 2010
Algebra Summer Academy (GEAR UP) (Ratification)	McFadden	Gear Up	\$15,000	September 24, 2011
AVID Summer Institute (Ratification)	Middle College	OCDE - United Way Destination Graduation Grant	\$431	August 1, 2011
AVID Summer Institute (Ratification)	Century	Destination Graduation Grant	\$431	August 1, 2011
AVID Summer Institute (Ratification)	Segerstrom	Destination Graduation Grant	\$431	August 1, 2011
AVID Summer Institute Stipend (Ratification)	Godinez	General Account	\$431	August 1, 2011
AVID Summer Institute Stipend (Ratification)	Godinez	Destination Graduation Grant	\$431	August 1, 2011
AVIDIZING 2 Day Summer Institute Stipend (Ratification)	Godinez	Destination Graduation Grant	\$520	August 10, 2011
AVID-izing Summer Workshop (Ratification)	Middle College	OCDE - United Way Grant	\$520	August 10, 2011
AVID-izing Summer Workshop (Ratification)	Century	Destination Graduation Grant	\$520	August 10, 2011
AVID-izing Summer Workshop (Ratification)	Segerstrom	Destination Graduation Grant	\$520	August 10, 2011
CAHSEE Collaboration	Santa Ana	CAHSEE	\$14,800	October 26, 2011
CAHSEE Preparation And Pull-Out Classes	Santa Ana	CAHSEE	\$15,360	October 26, 2011
Chapman University: Supervisor Instructor For Speech Language Pathologists (Ratification)	Special Education	Special Education	\$776	August 24, 2011
Classroom Relocation (Ratification)	Esqueda	General Fund	\$120	August 24, 2011

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Personnel Calendar
Board Meeting - October 25, 2011
CLASSIFIED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
RESIGNATION						
Flores-Florida, Maria	Fd. Svc. Wkr.	Godinez	October 4, 2011			Personal - 3 years, 6 months
TERMINATION						
Monforte, Jan	Director of Food Svcs.	Food Svcs.	October 21, 2011			11 months
FAMILY CARE & MEDICAL LEAVE (21 duty days or more) - Paid						
McMillan, Lisa	Headstart Teacher	Monte Vista	September 20, 2011	November 1, 2011		
Melgar, Laura	Training Specialist	Ed. Tech.	June 3, 2011	November 1, 2011		
PROBATIONARY APPOINTMENTS						
Aijaz, Khurram	Database Engineer	ITC	October 24, 2011		52/6	
De La Roca, Xavier	Instr. Asst. Sev. Dis.	Mitchell	September 26, 2011		20/1	
Granados, Miriam	SSP Sp. Ed.	Garfield	October 3, 2011		19/1	
Martinez, Daniel	SSP Sp. Ed.	Santa Ana	October 3, 2011		19/1	
Miner, Madison	SLPA	Speech Dept.	October 3, 2011		34/1	
Mojarra, Cynthia	SSP Sp. Ed.	Saddleback	September 22, 2011		19/1	
PROMOTIONAL APPOINTMENTS						
Garcia, Gilbert	Int. Ld. Custodian	Lathrop	October 14, 2011		25/5 + Diff.	
Lopez, Ana	Instr. Asst. Sev. Dis.	Sp. Ed.	October 17, 2011		20/6	
Samayoa, Maria	Instr. Asst. Sev. Dis.	Greenville	October 24, 2011		20/5 + Bil.	

Personnel Calendar
Board Meeting - October 25, 2011
CLASSIFIED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
REASSIGNMENTS						
Cardenas, Lilia	SSP. Sp. Ed.	Diamond	October 6, 2011		19/6 + Bil.	
Cerda, Aracely	Instr. Asst. Sev. Dis.	Sp. Ed.	October 5, 2011		20/5	
Guthrie, Brett	Instr. Asst. Sev. Dis.	Sp. Ed.	October 21, 2011		20/6	
ADJUSTMENT OF WORKING ASSIGNMENT						
Yeppez, Peggy	Site Clerk	Saddleback	October 17, 2011		24/3	From 3.75 hours to 5.75 hours
TEMPORARY ASSIGNMENTS - Out of class Compensation						
Arreola, Jesus	Rv. Ld. Custodian	Bldg Svcs.	October 3, 2011	October 12, 2011	28/5 + Diff.	
Bazurto, Enrique	Int. Ld. Custodian	Bldg. Svcs.	October 3, 2011	October 12, 2011	25/6 + Diff.	
Escobedo, Angel	Sr. Groundskeeper	Bldg. Svcs.	October 3, 2011	October 12, 2011	30/5	
Gallardo, Elvia	Registrar H.S.	Saddleback	August 16, 2011	August 30, 2011	26/6	
Gonzalez, Abraham	Mechanical Spvr.	Bldg. Svcs.	October 19, 2011	November 1, 2011	46/3	
Guillen, Mireya	Risk Mgt. Tech.	Risk Mgt.	September 1, 2011	September 20, 2011	33/2 + Bil.	
Lacy, Ronald	Maint. Wkr. II	Bldg. Svcs.	October 3, 2011	December 29, 2011	30/5	
Moreno Alba, Tomas	Plant Cust. Int.	Bldg. Svcs.	October 11, 2011	November 30, 2011	32/1	
Pedraza, Sandra	Sch. Off. Mgr. Int.	Carr	October 3, 2011	October 14, 2011	28/5	
Portugal, Tommy	Carpenter/Painter Spvr.	Bldg. Svcs.	October 1, 2011	December 29, 2011	46/2	
Ramirez, Leonardo	Instr. Asst. Sev. Dis.	Saddleback	October 5, 2011	December 9, 2011	20/5	
Roberto, Antonette	Secretary & Off. Mgr. for the Superintendent	Superintendent	October 17, 2011	November 30, 2011	43/5 + Long. 5	
Rojas, Adam	Int. Ld. Custodian	Bldg. Svcs.	October 3, 2011	October 31, 2011	25/6 + Diff.	

Personnel Calendar
Board Meeting - October 25, 2011
CLASSIFIED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
TEMPORARY ASSIGNMENTS - Out of class Compensation (Continued)						
Salgado, Dennis	Plant Cust. H.S.	Saddleback	September 13, 2011	October 26, 2011	35/2	
ACTIVITY SUPERVISORS						
Avila, Tomas	Activity Supervisor	Davis	October 5, 2011			
Garcia Macias, Sergio	Activity Supervisor	Lathrop	October 20, 2011			
Guillen, Olga	Activity Supervisor	MacArthur	October 4, 2011			
Howe Moreno, Kerri	Activity Supervisor	Greenville	October 13, 2011			
Justo Jr., Rodolfo	Activity Supervisor	Santa Ana	October 7, 2011			
Simon, Laura	Activity Supervisor	Middle College	October 7, 2011			
SUBSTITUTES						
Barboza, Marlene	SSP Sp. Ed.		October 10, 2011			
De La Torre, Noemi	Library Media Tech.		September 28, 2011			
Matthews, Enisha	Clerical		September 29, 2011			
Ortiz, Silvia	SSP Sp. Ed.		October 10, 2011			
Peña, Lisette	Clerical		October 13, 2011			
Soto, Nancy	Clerical		September 21, 2011			
Ventura, Oscar	Clerical		October 13, 2011			
Yanez, Theresa	Library Media Tech.		September 28, 2011			
HOURLY APPOINTMENTS						
Chacon, Vanessa	Food Svc. Wkr.		October 6, 2011			
Gudino, Esperanza	Food Svc. Wkr.		October 6, 2011			

Personnel Calendar
Board Meeting - October 25, 2011
CLASSIFIED PERSONNEL CALENDAR

NAME	POSITION	SITE	EFF. DATE	END DATE	SALARY	COMMENTS
HOURLY APPOINTMENTS (Continued)						
Maldonado, Jesus	Food Svc. Wkr.		September 27, 2011			

**AGENDA ITEMS REQUESTS
CLASSIFIED
2010-11 School Year**

TITLE OF ACTIVITY	SITE	FUNDING	NOT TO EXCEED	EFFECTIVE
2011-12 After School Grades 6-8 Intramural Sports - Cross Country Meet Stipend (Ratification)	Office of the Deputy Superintendent	ASES - After School Program	\$700	October 15, 2011
2011-12 After School Grades 6-8 Intramural Sports - Tournament Stipend for Flag Football & Girls Volleyball (Ratification)	Office of the Deputy Superintendent	ASES - After School Program	\$500	October 22, 2011
2011-12 After School Grades 6-8 Intramural Sports - Girls Basketball & Boys Soccer (Ratification)	Office of the Deputy Superintendent	ASES - After School Program	\$5,085	October 24, 2011
AVID Tutors	MacArthur	Title III Funds	\$12,000	October 26, 2011
CAHSEE Clerical	Century	General Fund	\$700	October 27, 2011
CAHSEE Clerical	Century	General Fund	\$300	October 27, 2011
CAHSEE Clerical	Chavez	General Fund	\$250	October 27, 2011
CAHSEE Clerical	Godinez	General Fund	\$400	October 27, 2011
CAHSEE Clerical	Godinez	General Fund	\$300	October 27, 2011
CAHSEE Clerical	Lorin Grisct	General Fund	\$400	October 27, 2011
CAHSEE Clerical	Saddleback	General Fund	\$600	October 28, 2011
CAHSEE Clerical	Santa Ana	General Fund	\$400	October 31, 2011
CAHSEE Clerical	Valley	General Fund	\$800	October 28, 2011
Childcare	Davis	Title I	\$1,223	November 1, 2011
Childcare for Parent Education Classes & School Readiness Program	Esqueda	Title I	\$4,000	October 25, 2011
Classified Personnel (Instr. Asst.)	Madison	Title I	\$2,500	October 26, 2011
Classified Personnel (Office)	Madison	Title I	\$2,500	October 25, 2011
Classified Staff - Intermediate After School Sports Program Tournaments (Reclassification)	Office of the Deputy Superintendent	ASES - After School Program	\$5,600	October 15, 2011
Custodians School Activities	Jackson	General Fund	\$3,000	October 26, 2011
Instructional Provider - AVID (Ratification)	Century	EIA - LEP	\$70,000	August 24, 2011
Interpreter Services (Ratification)	Taft	Special Education	\$6,000	August 24, 2011

**AGENDA ITEMS REQUESTS
CLASSIFIED
2010-11 School Year**

TITLE OF ACTIVITY	SITE	FUNDING	NOT TO EXCEED	EFFECTIVE
Network for a Healthy California Site Liaisons	Special Projects	Network for a Healthy California Grant		
Parent Conferences	Davis	Title I	\$3,600	November 24, 2011
Sign Language Classes (Ratification)	Taft	Special Education	\$1,000	October 25, 2011
SST Scheduling	Davis	EIA - SCE	\$6,000	August 24, 2011
Technology Tutoring (Ratification)	Romero-Cruz	Title I	\$2,000	October 31, 2011
Translating for Conferences - I.A.	Garfield	Title I	\$4,200	October 4, 2011
Translating Support - Classified	Garfield	Title I	\$150	October 26, 2011
Translations	Santiago	EIA - SCE	\$150	October 26, 2011
Translations	Santiago	EIA - SCE	\$1,000	October 26, 2011
Translation for Parent Conferences	Greenville	Title I	\$1,000	October 26, 2011
Translators at IEP Meeting & Parent Conferences (Ratification)	Muir	EIA - SCE	\$559	October 26, 2011
			\$1,000	September 29, 2011

AGENDA ITEM BACKUP SHEET
October 25, 2011

Board Meeting

TITLE: Board and Staff Reports/Activities

ITEM: Reports

SUBMITTED BY: Thelma Meléndez, Ph.D., Superintendent

BACKGROUND INFORMATION:

The purpose of this item is for members of the Board of Education and staff to make announcements to the community of events and activities within Santa Ana schools and the community as it relates to student achievement.

RATIONALE:

Members of the Board of Education have requested an item on the agenda of each regular meeting to give an opportunity for announcements.

This item will provide pertinent information to the general public.

FUNDING:

Not Applicable

RECOMMENDATION:

Board members will make announcements of community events and activities within Santa Ana schools and the community.


TM:ma